



**Lionbridge Connector for Sitecore**

# **Installation and Configuration Guide**

**Version 4.0.7**

**May 30, 2019**

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# Contents

<b>1 Welcome to the Lionbridge Connector for Sitecore</b> .....	<b>6</b>
1.1 Terminology .....	6
1.2 About the Clay Tablet Translation Platform .....	8
1.3 How the Connector Works with Sitecore .....	9
1.4 Using this Guide .....	9
1.5 How to Contact Lionbridge Connector Support .....	10
1.5.1 Submitting a Support Ticket .....	11
1.5.2 Information to Include in a Support Ticket .....	11
1.5.3 Viewing and Updating Your Support Ticket in Zendesk .....	12
1.5.4 Signing Up for a Zendesk Account for Lionbridge Connectors .....	13
1.5.5 Getting a Zendesk Password if You Previously Emailed Lionbridge Connectors .....	15
<b>2 Before You Install</b> .....	<b>18</b>
2.1 System Requirements .....	18
2.2 Setting Your System Date, Time, and Time Zone Correctly .....	18
2.3 Downloading the Delivery Package .....	19
2.4 Setting Up the Translation Database .....	20
2.4.1 Translation Database Size Requirements .....	20
2.4.2 Setting Up a Microsoft SQL Server-Based Translation Database .....	21
2.4.3 Setting Up an Oracle-Based Translation Database .....	22
2.4.4 Setting Up a Microsoft Azure SQL-Based Translation Database .....	23
2.4.5 Configuring Database Settings .....	24
<b>3 Installing the Lionbridge Connector for Sitecore</b> .....	<b>26</b>
3.1 Installing a Language Package for the Connector .....	27
<b>4 Configuring the Lionbridge Connector for Sitecore</b> .....	<b>29</b>
4.1 Configuring Your License ID and New Translation Providers .....	29
4.2 Upgrading Account Keys for Current Translation Providers .....	35
4.3 Updating the Configuration Settings of Translation Providers .....	40
4.4 Importing Content into a Local Translation Memory (TM) .....	41

4.5 Configuring the Connector to Run in a Clustered Environment of Multiple Load-Balanced Sitecore Servers .....	43
4.6 Configuring Network Settings for a Firewall .....	44
4.7 Configuring Global Translation Settings .....	45
4.7.1 Configuring Bulk Translation Settings .....	46
4.7.1.1 Configuring Bulk Translation Settings in the Configuration File .....	47
4.7.1.2 Configuring Bulk Translation Settings in Sitecore .....	50
4.7.2 Configuring Email-Notification Settings .....	53
4.7.2.1 Configuring Email Notifications in the Configuration File .....	53
4.7.2.2 Configuring Email Notifications in Sitecore .....	57
4.7.3 Configuring Logging Settings .....	58
4.7.4 Configuring Platform Settings .....	59
4.7.5 Configuring SEO-Field Settings .....	60
4.7.6 Configuring Target Translation Data Settings .....	63
4.7.7 Configuring Translation Settings .....	64
4.7.7.1 Configuring Translation Settings in the Configuration File .....	65
4.7.7.2 Configuring Translation Settings in Sitecore .....	69
4.7.8 Configuring Update-TM Settings .....	70
4.7.9 Configuring Job-Metadata Settings .....	71
4.7.10 Configuring the Sitecore User for Connector Background Processes .....	73
4.8 Configuring Global Service Settings .....	74
4.8.1 Configuring the Connector to Send All Items in the Queue for Translation daily .....	76
4.8.2 Running the Upload and Download Services in Sequence .....	77
4.9 Configuring the Sitecore Languages in the Sitecore Content Editor .....	78
4.9.1 Adding Custom Language Codes to Sitecore .....	79
4.10 Configuring the Translation Workflow .....	79
4.10.1 Connector Workflow States .....	86
4.10.2 Using Your own Workflow for Translation .....	88
4.10.3 Modifying Controls in a Workflow .....	89
4.10.4 Modifying States in a Workflow .....	90

4.10.5 Changing the Base Template of Your Workflow .....	91
4.11 Filtering Fields in Items that Do Not Need Translation .....	92
4.12 Adding Purchase Order Numbers and Descriptions .....	100
4.13 Configuring Connector Roles and Adding Users .....	101
4.14 Configuring Team Profiles .....	102
4.15 Configuring How the Connector Handles Special Characters .....	112
4.15.1 Why Do Translators Encounter Problems with Special Characters? .....	114
4.15.2 Adding CDATA Tags to Translation Files .....	115
4.16 Configuring the In-Context Preview Feature .....	116
<b>5 Installing the Enhanced Workbox .....</b>	<b>120</b>
<b>6 Testing the Connector .....</b>	<b>121</b>
<b>7 Appendix: Connector Translation File Formats .....</b>	<b>123</b>
7.1 XML Translation File – New Translation .....	123
7.2 HTML Translation File – New Translation with Metadata in Comments .....	123
7.3 XML Translation File – Correction Requested .....	125
7.4 HTML Translation File – Correction Requested with Metadata in Comments .....	125
7.5 Translation Memory Update File .....	127
<b>8 Appendix: Language Codes .....</b>	<b>129</b>
<b>9 Appendix: Connector Extensions .....</b>	<b>139</b>
9.1 Configuring the Behavior of the Send Dependent Items check box .....	139
9.2 Using Custom Logic to Send Out Content for Translation .....	141
9.3 Using Custom Logic to Update a Remote TM .....	145
9.4 Calling Custom Workflow Logic .....	148
9.5 Using Custom Logic to Overwrite the Workflow Target-Language Setting when Automatically Sending Items to the Translation Queue via Workflow .....	151
9.6 Using Custom Logic to Configure how the UploadService Creates Jobs when Automatically Sending Out Items from the Translation Queue .....	152
9.7 Using Custom Logic to Populate the Translation Queue .....	156
<b>Index .....</b>	<b>158</b>

# 1 Welcome to the Lionbridge Connector for Sitecore

Welcome to the Lionbridge Connector for Sitecore ("Connector"). This is Clay Tablet's connector between Sitecore and the Clay Tablet Platform.

- If you configure Freeway as a translation provider, you can automate sending and retrieving content from Sitecore directly to and from Freeway.
- If you have configure onDemand as a translation provider, you can automate sending and retrieving content from Sitecore directly to and from onDemand.

## 1.1 Terminology

<b>Amazon AWS</b>	Amazon Web Services. A suite of web application products developed and sold by Amazon.com. Clay Tablet uses various AWS offerings in order to leverage their infrastructure and build rich, dynamic solutions for its customers, specifically, the Clay Tablet Platform. For details, see <a href="http://aws.amazon.com">http://aws.amazon.com</a> .
<b>Amazon S3</b>	Amazon Simple Storage Service. For details, see: <a href="http://aws.amazon.com/s3/">http://aws.amazon.com/s3/</a> . The Connector and the Clay Tablet Platform use Amazon S3 to provide temporary storage services for the content sent to and from translation.
<b>Amazon SQS</b>	Amazon Simple Queue Service. For details, see: <a href="http://aws.amazon.com/sqs/">http://aws.amazon.com/sqs/</a> . The Connector uses Amazon SQS to provide Message Queue Services.
<b>Asset</b>	Any content or document being sent for translation, including metadata. Assets are created by the Connector.
<b>Clay Tablet (CTT)</b>	Clay Tablet Technologies, a Lionbridge company, and the corporate entity that publishes the Connector and the Clay Tablet Platform.
<b>Clay Tablet Platform</b>	The hosted (IaaS) connectivity platform that receives and routes content from content systems, including content management systems (CMSs), to translation providers and back during implementation. The Lionbridge Connector Team configures the Platform based on the number and nature of systems involved in your system architecture.

<b>CT3</b>	Legacy branding term that refers to the Connector.
<b>Freeway</b>	The name of the Lionbridge translation portal for submitting content to and retrieving content from the Lionbridge translation provider.
<b>FTP Server</b>	File Transfer Protocol (FTP) is a standard network protocol used to transfer files from one host to another host over a TCP-based network, such as the Internet. Translation providers may receive and send files for translation using an FTP server.
<b>IaaS</b>	Infrastructure as a Service. The Clay Tablet Platform is an IaaS, because it is a hosted platform.
<b>Keys</b>	<p>The Connector uses keys to establish a secure, discrete connection between the Connector instance and the Platform.</p> <p><b>Very important:</b> Do not copy the CMS address keys to multiple Sitecore instances, because this is a violation of the License Agreement. Using the same CMS address keys on multiple Sitecore instances will cause the Lionbridge App or Connector to behave unexpectedly, which can result in lost translation content, orphaned projects, and inaccurate translation status reports. The Lionbridge Connector team will support technical issues caused by duplicating or incorrectly installing CMS address keys only on a time and materials basis.</p>
<b>Lionbridge</b>	<ul style="list-style-type: none"> <li>■ A translation provider.</li> <li>■ The publisher of the Freeway translation portal. Users connect to the Freeway translation portal to submit content to and retrieve content from the Lionbridge translation provider.</li> <li>■ The publisher of the onDemand translation platform.</li> </ul>
<b>Lionbridge Connector for Sitecore ("Connector")</b>	The connector software that Clay Tablet Technologies, a Lionbridge company, has developed and provides, which plugs into your Sitecore CMS to provide connectivity to our hosted Platform. In this document it is referred to as the Connector. This is the software you are installing and configuring as you work through this document.
<b>MT</b>	Machine translation. The translation provider can be a machine translation service, such as Google Translate.

<b>onDemand</b>	The name of the Lionbridge translation platform. For more information, see <a href="https://ondemand.lionbridge.com">https://ondemand.lionbridge.com</a> .
<b>Producer</b>	CMS or another system that sends content or documents out for translation. In this case, this is your Sitecore Content Editor.
<b>Provider</b>	A provider of translation services. The delivery of assets to the provider may be via an FTP server or a TMS connector.
<b>Support Asset</b>	Supporting documents and their metadata. Support assets are not translated by the translation provider, but they provide helpful context for the translator.
<b>TMS</b>	Translation management system that the translation provider users.

## 1.2 About the Clay Tablet Translation Platform

The Clay Tablet translation-connectivity platform is the easiest, most flexible way to integrate content systems, including content management systems (CMSs) and other content producers, with translation providers and translation technologies.

Clay Tablet Platform is the hosted (IaaS) connectivity platform that receives and routes content from content management systems to translation providers and back, including to Lionbridge via Freeway or onDemand. It is hosted on Amazon Web Services (AWS). During implementation, the Lionbridge Connector Team configures the Platform for your translation solution, based on the translation providers or systems you use. The Clay Tablet Platform uses the following services on AWS:

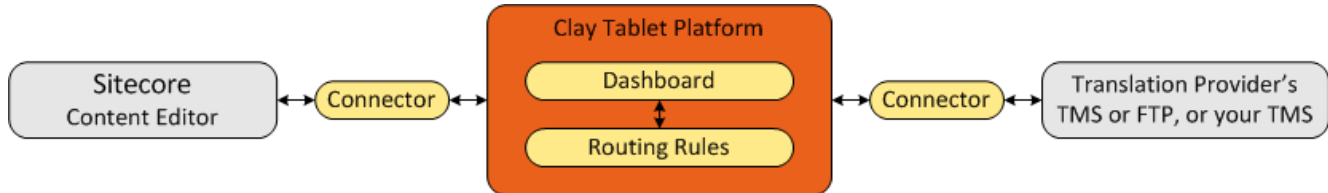
- S3 (Amazon Simple Storage Service), which provides storage services for the content sent to and from translation.
- SQS (Amazon Simple Queue Service), which provides message queue services.



## 1.3 How the Connector Works with Sitecore

The Lionbridge Connector ("Connector") is an important part of the Clay Tablet translation solution.

The Connector is installed on your system as an add-in to the Sitecore CMS. Its functionality is displayed to the users as part of the Sitecore Content Editor and Experience Editor.



Your translation systems architecture might look like the configuration above. It may have additional CMSs or translation providers, but the core concepts remain the same. If your translation provider is Lionbridge, it is accessed via either Freeway or onDemand. During implementation, Lionbridge Connector Support works with you and your translation providers to configure and test the other elements of your translation solution, which are the Clay Tablet Platform's connections to your translation providers' systems.

## 1.4 Using this Guide

### Purpose of this guide

This guide describes everything you need to know to install and configure the Lionbridge Connector ("Connector") for Sitecore. It describes the delivery package contents, system requirements, installation instructions, and configuration procedures.

**Recommendation:** Review the user guide to fully understand the powerful features of the Connector.

### Who should use this guide

This guide is intended for Sitecore administrators and system integrators.

## What you should already know

This document assumes that your company already has an installed instance of Sitecore. It assumes that you have a strong working knowledge of the Sitecore Content Editor and Sitecore features, specifically how to configure workflows and associate them with templates.

If Lionbridge is your company's translation provider, it assumes that either Freeway or onDemand is already set up for your company.

## How to find out more about the Lionbridge Connector for Sitecore

For information on using the Lionbridge Connector to send and receive content for translation from Sitecore, read the *Lionbridge Connector for Sitecore User Guide*.

## Documentation conventions

This guide uses the following conventions:

Convention	Description
<b>Bold</b>	Highlights screen elements such as buttons, menu items, and fields.
<code>Courier</code>	Highlights input, file names, and paths.
<i>Italics</i>	Highlights terms to emphasize, variables, or document titles.
>	Indicates a menu choice. For example, "Select <b>Sitecore Desktop &gt; All Applications &gt; Lionbridge Translation &gt; Translation Filter</b> ."

## 1.5 How to Contact Lionbridge Connector Support

Email @: [connectors@lionbridge.com](mailto:connectors@lionbridge.com)

Telephone: +1-416-363-0888

You can submit a support ticket either:

- by email
- from the Lionbridge Connector Zendesk page, using your web browser

## 1.5.1 Submitting a Support Ticket

1. Do one of the following:

- Email [connectors@lionbridge.com](mailto:connectors@lionbridge.com), and cc (carbon copy) anyone to include in the ticket correspondence.

**Important:** Include the information and attachments in your email that are listed in the sub-sections below.

- Create a ticket in Zendesk:

a. Open the Lionbridge Connector Zendesk page in your browser:

<https://connectors.zendesk.com>.

b. Sign in to Zendesk.

**Note:** If you do not have sign-in credentials yet, then click either **Sign up** or **Get a password**, and follow the onscreen instructions.

**Important:** Include the information and attachments that are listed in the sub-sections below.

c. Click **Submit a request**.

d. In the **CCs** field, add anyone to include in the ticket correspondence.

Zendesk automatically creates a ticket and responds to everyone included in the cc field.

2. Everyone in the original cc receives updates unless they request to be removed from the ticket.

**Important:** Check your email spam folder (especially first-time Zendesk users) as sometimes email notifications from Zendesk are marked as spam.

When the issue is resolved, Lionbridge closes the ticket.

## 1.5.2 Information to Include in a Support Ticket

- client name
- CMS or content system name and version
- Connector or App version installed
- name of job for which the issue occurs
- date of job submission

- detailed description of the issue
- any error text—copy and paste, if applicable

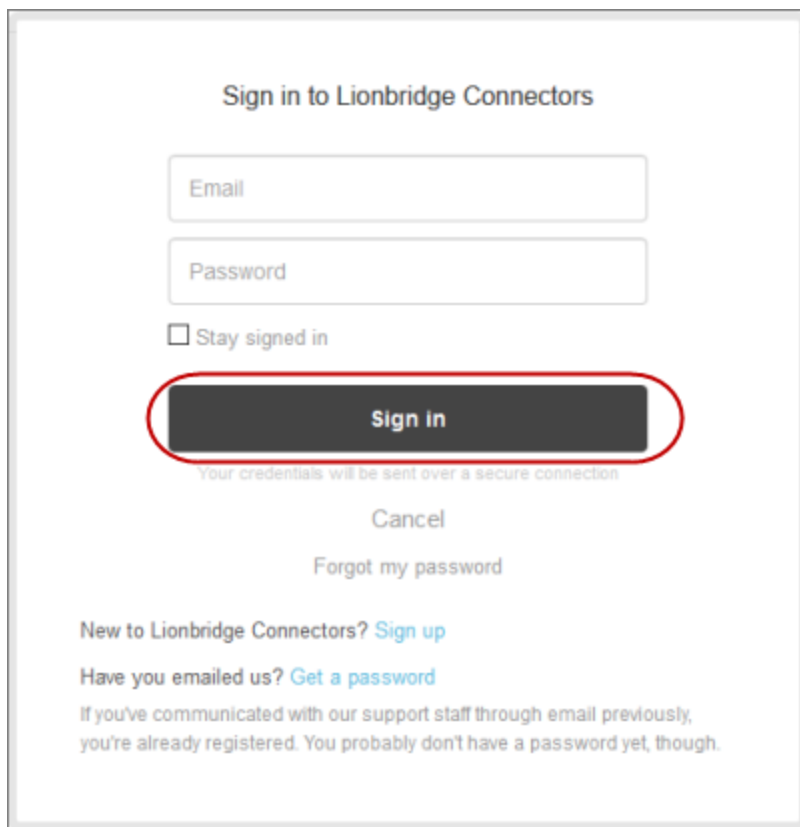
**Files to attach to the support ticket:**

- CMS log files for the date the issue occurred
- Connector or App log files for the date the issue occurred
- screen capture of the issue

### 1.5.3 Viewing and Updating Your Support Ticket in Zendesk

**Important:** You must log into Zendesk to view your support tickets there.

1. Open the Lionbridge Connector Zendesk page in your browser: <https://connectors.zendesk.com>.
2. Enter your credentials, and click **Sign in**.



**Note:** If you do not have sign-in credentials yet, then click either **Sign up** or **Get a password**, and follow the onscreen instructions.

3. After signing in, click **My activities** to view the tickets you opened or where you are cc'd.
4. To update tickets, you can reply or attach files.

For more information, refer to "Submitting and tracking support requests" in Zendesk's *Help Center guide for end-users*, at: <https://support.zendesk.com/hc/en-us/articles/203664386-Help-Center-guide-for-agents-and-end-users>.

**Important:** Zendesk refers to a *support ticket* as a *support request*. These terms are interchangeable.

## 1.5.4 Signing Up for a Zendesk Account for Lionbridge Connectors

You can create a new Zendesk account for Lionbridge Connectors.

**Note:** If you have previously emailed Lionbridge Connectors Support at [connectors@lionbridge.com](mailto:connectors@lionbridge.com) to create a support ticket, you can get a password for your email account. For detailed instructions, see "How to Get a Password if You Have Previously Emailed Lionbridge Connectors."

### To sign up for a Zendesk account:

1. Open the Lionbridge Connector Zendesk page in your browser: <https://connectors.zendesk.com>.

2. Click **Sign up** link.

Sign in to Lionbridge Connectors

Email

Password

Stay signed in

**Sign in**

Your credentials will be sent over a secure connection

Cancel

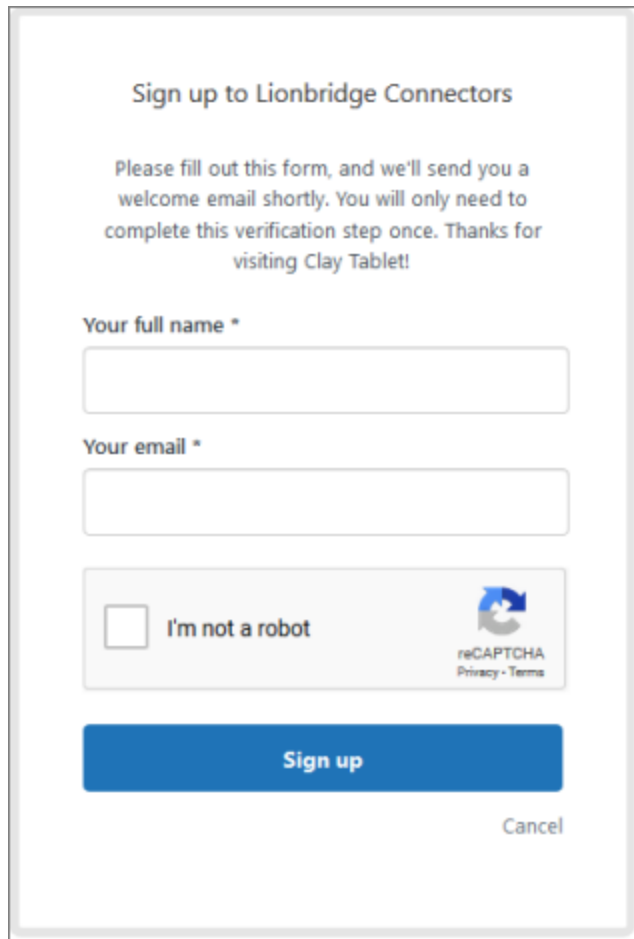
Forgot my password

New to Lionbridge Connectors? [Sign up](#)

Have you emailed us? [Get a password](#)

If you've communicated with our support staff through email previously, you're already registered. You probably don't have a password yet, though.

The **Sign up** page opens.



The screenshot shows a sign-up form titled "Sign up to Lionbridge Connectors". The form includes a welcome message, two input fields for "Your full name \*" and "Your email \*", a reCAPTCHA "I'm not a robot" checkbox, a blue "Sign up" button, and a "Cancel" link.

3. Enter your name and email address, and select the **I'm not a robot** check box.
4. Click **Sign up**.

The **Sign-up complete** page opens. You will receive a verification email shortly with a verification link that enables you to sign in. If you do not receive an email within a few minutes, please check your junk or spam folder.

5. Click the link in the verification email to create a password and sign into Zendesk.

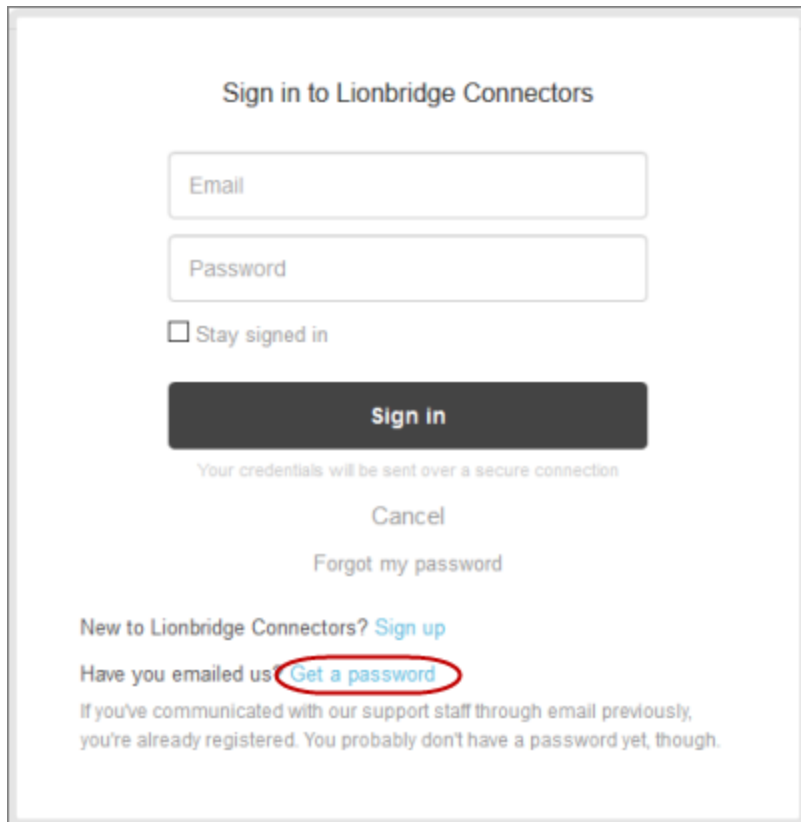
### 1.5.5 Getting a Zendesk Password if You Previously Emailed Lionbridge Connectors

If you have previously emailed Lionbridge Connectors Support at [connectors@lionbridge.com](mailto:connectors@lionbridge.com) to create a support ticket, you can get a password for your

email account.

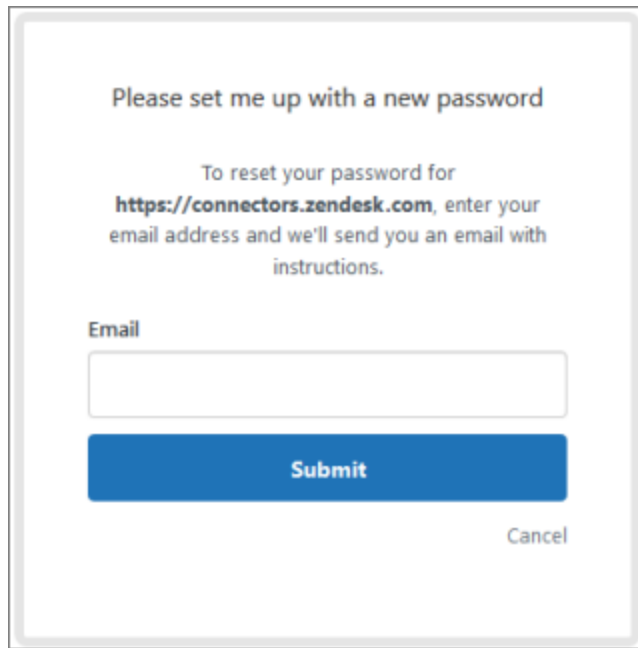
**To get a password:**

1. Open the Lionbridge Connector Zendesk page in your browser: <https://connectors.zendesk.com>.
2. Click the **Get a password** link.





The **Please set me up with a new password** page opens.



Please set me up with a new password

To reset your password for <https://connectors.zendesk.com>, enter your email address and we'll send you an email with instructions.

Email

**Submit**

Cancel

3. Enter the email address from which you emailed Lionbridge Connectors Support ([connectors@lionbridge.com](mailto:connectors@lionbridge.com)).
4. Click **Submit**.  
Zendesk sends you an email with instructions for creating your password.
5. Follow the instructions in the email from Zendesk to create your password.  
You can now sign in to Zendesk to create, view and update your support tickets.

## 2 Before You Install

Before you begin to install the Lionbridge Connector for Sitecore, please review the system requirements, described below, and perform the following pre-installation procedures:

1. "[Setting Your System Date, Time, and Time Zone Correctly](#)" on page 18.
2. "[Downloading the Delivery Package](#)" on page 19. This describes the contents of the Connector delivery package Lionbridge sends you.
3. "[Setting Up the Translation Database](#)" on page 20. This section includes information about database size requirements as well as detailed instructions for Oracle and Microsoft SQL Server databases.

### 2.1 System Requirements

The Lionbridge Connector for Sitecore (Connector) must be installed on the machine where Sitecore is installed. The Connector supports Sitecore versions 8.0 and higher, including all current releases.

The Connector has no additional hardware or software requirements beyond those of Sitecore CE. For detailed requirements, refer to the appropriate version of the *Sitecore CMS Installation Guide*. This guide is available in the documentation section of the Sitecore Developer Network (SDN) site, at <http://sdn.sitecore.net/Reference.aspx>. You must log in to this site to access the documentation.

**Note about Sitecore Azure:** The Connector installation is supported for Sitecore installed via the Sitecore Azure Toolkit 8.2 and higher. The Connector installation on Sitecore installed with the Sitecore Azure Module (Sitecore 8.1 and lower) is not fully supported. For guidance on installing the Connector with the Sitecore Azure Module, please contact Lionbridge Connector Support.

The Connector supports the Mozilla Firefox, Google Chrome, and Microsoft Internet Explorer 11 web browsers.

### 2.2 Setting Your System Date, Time, and Time Zone Correctly

The Connector sends content to and receives content from the Clay Tablet Platform, which is hosted in the Amazon Web Services (AWS) environment. AWS requires any machines that connect to its applications to have the correct system time and date settings.

**Important:** Before proceeding, ensure that the system date, time, and time zone are set correctly on any systems that will run the Connector. If these settings are incorrect, the following error message is displayed: Error. The difference between the request time and the current time is too large.

## 2.3 Downloading the Delivery Package

1. Download the Lionbridge Connector ("Connector") delivery package from the link that Lionbridge sends you. This is a .zip file, and it contains the following folders:

Folder Name	Description
Lionbridge Documents	<ul style="list-style-type: none"> <li>■ <i>Lionbridge Connector for Sitecore Installation and Configuration Guide</i> (this document)</li> <li>■ <i>Lionbridge Connector for Sitecore User Guide</i></li> <li>■ <code>CT3_LanguageCodes.txt</code>: The Connector language codes. Later you will set up these codes for each Sitecore language your company uses for translation, both source and target languages. These language codes are also listed in "<a href="#">Appendix: Language Codes</a>" on page <a href="#">129</a>.</li> </ul>
Lionbridge License ID	The <code>License_ID.txt</code> file, which contains the license ID that you will enter in " <a href="#">Configuring Your License ID and New Translation Providers</a> " on page <a href="#">29</a> .
Lionbridge Sitecore Package	<p><code>LB_Sitecore-x.x.xx.zip</code>, where <code>x.x.xx</code> is the current version number of the Connector for Sitecore. This is the installation package that you will install into your Sitecore Content Editor system.</p> <p><b>Notes about updating your Connector installation:</b> If you are installing an update to an installation of the Connector for Sitecore, you install the <code>LB_Sitecore_DLL_Update-x.x.xx.zip</code> package instead.</p>

Folder Name	Description
Lionbridge Workbox	<p>The Advanced Workbox installation package. This is an optional feature, which replaces the standard Sitecore Workbox. It enables much more powerful management of large lists of items, including by language. You can sort by different column headings, approve many items at once, and manage the display of long lists easily. For detailed installation instructions, see <a href="#">"Installing the Enhanced Workbox"</a> on page 120.</p> <p><b>Important:</b> Install this feature only if you are comfortable with replacing the standard Sitecore workbox.</p>

- Unzip the delivery package file you downloaded, and save its contents to a convenient location.

## 2.4 Setting Up the Translation Database

You set up the database so that the Connector can use it to store translation-related data.

- For instruction on setting up a Microsoft SQL Server database, see page 21.
- For instructions on setting up an Oracle database, see page 22.
- For instructions on setting up a Microsoft Azure SQL database, see page 23.

### 2.4.1 Translation Database Size Requirements

The required size of the database depends on the volume of translation you anticipate. When the database is used only for translation-related data, 100MB is usually adequate. However, by default, the Lionbridge Connector backs up translation data, which it uses to support the **Translation Correction** and **Update Remote TM** features. For descriptions of these features, refer to the *Lionbridge Connector for Sitecore User Guide*.

- If you keep the default setting of backing up data so that you can use these features, you may need to increase the size of the database by 50 to 100 percent to support the backup.
- If you do not want to back up data, you do not need to increase the size of the database.

**Note:** To prevent the Connector from backing up translation-related data, you modify the `ClayTablet.BackupTranslationData` setting, described in ["Configuring Database Settings"](#) on page 24.

You can use the Connector to delete the translation-backup database at any time from the Sitecore Content Editor, however the relevant Connector features will not work properly. For instructions on deleting the backup, refer to the *Lionbridge Connector for Sitecore User Guide*.

## 2.4.2 Setting Up a Microsoft SQL Server-Based Translation Database

This section describes how to set up a Microsoft SQL Server database to use with the Connector. For information on database size requirements, see ["Setting Up the Translation Database"](#) on page 20.

1. Use Microsoft SQL Server Management Studio to create an empty database. For detailed instructions, refer to the Microsoft SQL Server documentation.

**Recommendation:** Name the new database `CT3Translation`.

**Note:** Set your default database collation to `SQL_Latin1_General_CP1_CI_AS`.

2. Configure the Connector database connection string. The `Website_root/App_Config/ConnectionStrings.config` file defines the database connections.

**Important:** The database part of the connection string must match the database name you created in the previous step.

Typically, it should be:

```
<?xml version="1.0" encoding="utf-8"?>
<connectionStrings>
  <!--
    Sitecore connection strings.
    All database connections for Sitecore are configured here.
  -->
  <add name="core" connectionString="user
id=xxx;password=xxxt;Data Source=xxx;Database=XXX_Core"/>
  <add name="master" connectionString="user
id=xxx;password=xxxt;Data Source=xxxx;Database=XXX_Master"/>
  <add name="web" connectionString="user id=xx;password=xxx;Data
Source=xxx;Database=XXX_Web"/>
```

```
</connectionStrings>
```

You must add one more connection string called `CT3Translation` for the Connector database. This is the name of the database from above:

```
<add name="CT3Translation" connectionString="user
id=xxx;password=xxx;Data Source=xxx;Database= CT3Translation "/>
```

**Note:** Do not use any name other than `CT3Translation` for the connection string.

The User ID, password, and Data Source values are usually the same as those used for the other connection strings.

**Note:** The user specified in the connection string must have permission to modify the table structure in the database. This user must have permission to run `ALTER TABLE` statements.

### 2.4.3 Setting Up an Oracle-Based Translation Database

This section describes how to set up an Oracle database to use with the Connector. For information on database size requirements, see ["Setting Up the Translation Database"](#) on page 20.

**Recommendation:** Create a separate Oracle database user for Clay Tablet data. Alternatively, you can use an existing Oracle database user for Clay Tablet data.

1. Optional. Create a Oracle database user for Clay Tablet data, using SQL statements similar to the following:

```
CREATE USER ctttrans IDENTIFIED BY xxxxxxxx
DEFAULT TABLESPACE users TEMPORARY TABLESPACE temp;
GRANT UNLIMITED TABLESPACE TO ctttrans;
GRANT CONNECT, CREATE TABLE TO ctttrans;
```

2. Add a `CT3Translation.Oracle` connection to the Sitecore connection string configuration. Add the following to the Sitecore connection string configuration:

```
<add name="CT3Translation.Oracle" connectionString="user
id=ctttrans;password=xxxxxxx;Data Source=XE"/>
```

Depending on the active configuration in the user's setup, this is one of the following:

- Website/App\_Config/ConnectionStrings.config
- Website/App\_Config/ConnectionStringsOracle.config

**Note:** The user specified in the connection string must have permission to modify the table structure in the database. This user must have permission to run `ALTER TABLE` statements.

3. Ensure that the right version of `Oracle.DataAccess.dll` is in the `Website/bin` directory or in the right path. The DLL should match the Oracle database that the user is using. If the user is already using Oracle as the database for the Sitecore content, this should already be set up correctly.

## 2.4.4 Setting Up a Microsoft Azure SQL-Based Translation Database

This section describes how to set up a Microsoft Azure SQL database to use with the Connector. For information on database size requirements, see ["Setting Up the Translation Database"](#) on page 20.

1. Create an empty Azure database. For detailed instructions, refer to the Microsoft Azure documentation.

**Recommendation:** Name the new database `CT3Translation`.

**Note:** Set your default database collation to `SQL_Latin1_General_CP1_CI_AS`.

2. Configure the Connector database connection string. The `Website_root/App_Config/ConnectionStrings.config` file defines the database connections.

**Important:** The database part of the connection string must match the database name you created in the previous step.

Typically, it should be:

```
<?xml version="1.0" encoding="utf-8"?>
<connectionStrings>
  <!--
    Sitecore connection strings.
    All database connections for Sitecore are configured here.
  -->
  <add name="core" connectionString="user
id=xxx;password=xxxt;Data Source=xxx;Database=XXX_Core"/>
  <add name="master" connectionString="user
id=xxx;password=xxxt;Data Source=xxxx;Database=XXX_Master"/>
  <add name="web" connectionString="user id=xx;password=xxx;Data
Source=xxx;Database=XXX_Web"/>
```

```
</connectionStrings>
```

You must add one more connection string called `CT3Translation` for the Connector database. This is the name of the database from above:

```
<add name="CT3Translation" connectionString="Data
Source=tcp:SERVER.database.windows.net;Initial Catalog=DB_
NAME;Integrated Security=False;User ID=USER_
NAME@SERVER;Password=PASSWORD;Encrypt=True"/>
```

For example:

```
<add name="CT3Translation" connectionString="Data
Source=tcp:mpr0fb9mzh.database.windows.net;Initial
Catalog=CTT;Integrated Security=False;User
ID=CTT@mpr0fb9mzh;Password=csct@blet99;Encrypt=True"/>
```

**Note:** Do not use any name other than `CT3Translation` for the connection string.

The `User ID`, `Password`, and `Data Source` values are usually the same as those used for the other connection strings.

**Note:** The user specified in the connection string must have permission to modify the table structure in the database. This user must have permission to run `ALTER TABLE` statements.

## 2.4.5 Configuring Database Settings

You configure the Connector's database settings by modifying the following configuration file: `Website_root/Website/App_Config/Include/CT3Translation.config`. You can specify the following settings:

Setting Name	Description	Supported Values	Default Value
ClayTablet.Translation Database	The location of your Sitecore content. If your Sitecore content is not in the <code>master</code> database, then you must change this value to match the name of your content database.	a database name	master



Setting Name	Description	Supported Values	Default Value
ClayTablet. Backup TranslationData	<p>Determines whether or not the Connector stores backup translation data on the Content Editor server to support the <b>Translation Correction</b> and <b>Update Remote TM</b> features. For descriptions of these features, refer to the <i>Lionbridge Connector for Sitecore User Guide</i>. If you do not want to use these features, you can change this setting to <code>False</code>. This prevents substantial amounts of data from being stored on your Sitecore server, but it also prevents your company from accessing these useful features.</p> <p><b>Recommendation:</b> Initially keep the default setting of <code>True</code> in case you want to use any of the features that rely on this data.</p>	<ul style="list-style-type: none"> <li>■ True</li> <li>■ False</li> </ul>	True

## 3 Installing the Lionbridge Connector for Sitecore

This section describes how to install the Connector installation package you downloaded earlier into your Sitecore system.

Before you install the Lionbridge Connector ("Connector"), verify that you have reviewed the system requirements and followed all the pre-installation procedures described in ["Before You Install"](#) on page 18.

### To install the Connector into Sitecore:

1. In the Sitecore Launchpad, click **Desktop**.
2. On the Sitecore Desktop, on the Sitecore Start menu, select **Sitecore > Development Tools > Installation Wizard**.

The **Install a Package** wizard opens.

3. Click **Upload package**.

The **Upload Files** wizard opens.

4. Click **Browse**, and locate the installation package that you downloaded earlier. For details, see ["Downloading the Delivery Package"](#) on page 19.

**Tip:** The installation package is in the following location in the delivery package: <Delivery Package/Lionbridge Sitecore Package/>.

5. In the wizard, click **Next**.
6. In the next page of the wizard, select the **Overwrite existing files** check box, and then click **Upload**.
7. After the file uploads, click **Close**.
8. In the **Install a Package** wizard, click **Choose package**.

The **Choose Package** dialog box opens.

9. Select the package you uploaded, so that its name is displayed in the **File name** field, and click **Open**.

In the **Install a Package** wizard, the **Name** field displays the name of the package you selected.

10. Click **Next**.
11. Follow any on-screen instructions to finish installing the Connector package into Sitecore.
12. If you installed an update package (LB\_Sitecore\_DLL\_Update-x.x.xx.zip) and you plan to import content into a local translation memory (TM), as described in ["Importing Content into a Local Translation Memory \(TM\)"](#) on page 41, then add the following lines to the Website\_root/Website/App\_Config/Include/CT3Translation.config configuration file:

```
<!-- Import LocalTM Job -->  
  <agent type="ClayTablet.CT3Agent.LocalTMImportService,  
    ClayTablet.SC" method="Run" interval="00:04:00">  
  </agent>
```

Next you configure Connector parameters, as described in ["Configuring the Lionbridge Connector for Sitecore"](#) on page 29.

### 3.1 Installing a Language Package for the Connector

By default the Connector user interface is displayed in English. However, you can install a language package to display the Connector user interface in another supported language.

This section describes how to install a language package for the Connector that you downloaded earlier into your Sitecore system. This language package displays the Connector user interface in the supported language.

**Note:** You can use any language version of the Sitecore user interface to install the Connector language package.

Currently, a language package is available for Japanese. To obtain a language package, please contact Lionbridge Connector Support, as described in ["How to Contact Lionbridge Connector Support"](#) on page 10.

#### To install the Connector language package into Sitecore:

1. On the Sitecore Desktop, on the Sitecore Start menu, select **Sitecore > Development Tools > Installation Wizard**.

The **Install a Package** wizard opens.

2. Click **Upload package**.

The **Upload Files** wizard opens.

3. Click **Browse**, and locate the language package that you received from Clay Tablet. This package has the following format: `LB_Sitecore_Language_Pack-language-code-x.x.xx.zip`, where `x.x.xx` is the current version number of the Connector for Sitecore, and `language-code` is the language code of the language package, for example: `LB_Sitecore_Language_Pack-ja-JP-3.10.0.zip`. For details, see ["Downloading the Delivery Package"](#) on page 19.
4. In the wizard, click **Next**.
5. In the next page of the wizard, select the **Overwrite existing files** check box, and then click **Upload**.
6. After the file uploads, click **Close**.
7. In the **Install a Package** wizard, click **Choose package**.  
The **Choose Package** dialog box opens.
8. Select the package you uploaded, so that its name is displayed in the **File name** field, and click **Open**.  
In the **Install a Package** wizard, the **Name** field displays the name of the package you selected.
9. Click **Next**.
10. Follow any on-screen instructions to finish installing the language package into Sitecore.

**Important:** If the `lionbridgeteams` domain needs to be created manually error is displayed during installation, you either ignore this message (if you are not using the team profile feature), or you can add the `lionbridgeteams` domain manually. If you cannot add this domain from the Sitecore user interface, you add `<domain name="lionbridgeteams" />` to the domains node in `\Website\App_Config\Security\Domains.config`.

## 4 Configuring the Lionbridge Connector for Sitecore

You perform the following steps to configure your Connector installation:

1. ["Configuring Your License ID and New Translation Providers"](#) on page 29. In a new Connector installation, you must enter your license ID and configure one or more translation providers.
2. ["Upgrading Account Keys for Current Translation Providers"](#) on page 35. Required if you are upgrading the Connector from version 3.x to version 4.x.
3. ["Importing Content into a Local Translation Memory \(TM\)"](#) on page 41. Required if you have a new Connector installation and you want to leverage previously translated content from your website.
4. ["Configuring the Connector to Run in a Clustered Environment of Multiple Load-Balanced Sitecore Servers"](#) on page 43. Required only if you are using the Connector in a clustered environment of multiple load-balanced Sitecore servers.
5. ["Configuring Network Settings for a Firewall"](#) on page 44. Optional.
6. ["Configuring Global Translation Settings"](#) on page 45.
7. ["Configuring Global Service Settings"](#) on page 74. Optional.
8. ["Configuring the Sitecore Languages in the Sitecore Content Editor"](#) on page 78.
9. ["Configuring the Translation Workflow"](#) on page 79.
10. ["Filtering Fields in Items that Do Not Need Translation"](#) on page 92.
11. ["Adding Purchase Order Numbers and Descriptions"](#) on page 100. Optional.
12. ["Configuring Connector Roles and Adding Users"](#) on page 101.
13. ["Configuring Team Profiles"](#) on page 102. Optional.
14. ["Configuring How the Connector Handles Special Characters"](#) on page 112. Optional.
15. ["Configuring the In-Context Preview Feature"](#) on page 116.

**Important:** This feature is currently in alpha testing. It is not currently generally available for production usage.

### 4.1 Configuring Your License ID and New Translation Providers

- Your company's *license ID* is your company's license for the Clay Tablet Platform.

**Important:** If you do not install the license ID, the Connector will run. However, an **Upgrade** button will be displayed in the **Lionbridge Translation** tab in the Sitecore Content Editor ribbon, and many user interfaces will display errors.

- The Connector uses *account keys* to control communicate with translation providers. If you are using multiple translation providers, you require one account key for each provider.

**Very important:** Do not use the same account keys on multiple instances, because this is a violation of the License Agreement. Using the same account keys on multiple Sitecore instances will cause the Connector to behave unexpectedly, which can result in lost translation content, orphaned projects, and inaccurate translation status reports. The Lionbridge Connector team will support technical issues caused by duplicating or incorrectly installing CMS address keys only on a time and materials basis.

Before you can send assets for translation, you must set up your license ID and configure your translation providers with account keys.

**Important:** Before starting, ensure you obtain your license ID and account keys from the Lionbridge Connector team. Verify that the Lionbridge Connector team has set up your account keys for each of your translation providers.

**Note:** If you are upgrading from the Connector version 3.x to version 4.x, you must upgrade your translation provider configurations. For detailed instructions, see ["Upgrading Account Keys for Current Translation Providers"](#) on page 35.

### To configure your license ID and new translation providers:

1. In the Content Editor, in the content tree, navigate to `/sitecore/system/Settings/Lionbridge Settings/Translation Providers Configuration`.

**Tip:** To open this page, click the **License** button in the Lionbridge Translation tab in the Sitecore Content Editor. This button is available only if you have not configured your license ID or at least one translation provider.



The **Provider** tab opens.

- In the **License ID** field, enter the license ID from your delivery package. The license ID is in the following location: <Delivery Package/Lionbridge License ID/License\_ID.txt>. Then click **Set**.

- Scroll down to the **New provider** section.

**Note:** If there are translation provider configurations that require upgrading from the Connector version 3.x to version 4.x, both the **New** tab and the **Upgrade** tab are displayed in the **New provider** section. Ensure that for a new translation provider configuration, the **New** tab is selected. For detailed instructions on upgrading a translation provider configuration from the Connector version 3.x to version 4.x, see ["Upgrading Account Keys for Current Translation Providers"](#) on page 35.

- In this section, enter the following information about your translation provider:

Setting	Description
Name	Enter your name for the translation provider. If you configure multiple translation providers, this is the name that will be displayed when selecting a translation provider while sending out content for translation.

Setting	Description
Type	<p>Select the type of translation provider. This supports sending translation metadata to specific translation providers. If you do not see your translation provider, select <code>Generic</code>. If you select <code>onDemand</code> or <code>Freeway</code>, additional fields are displayed, as described in the following steps.</p>
Account key	<p>Select the account key for the translation provider. There is one account key for each of your translation providers, as specified by your license ID. Installing your license automatically downloads your account keys.</p> <p><b>Note:</b> Only unused keys are available for selection. To view the keys that are already in use, click the <b>Keys already used</b> link below.</p>
Supports quoting	<p>If this translation provider supports providing quotes before the translation process starts, and you want to enable users to request a quote before sending content for translation, select this check box.</p> <p><b>Important:</b> The Request Quote feature is available only when sending content for translation to a translation provider (LSP) that supports this feature.</p> <p>When enabled, this feature displays the <b>Send for Quote</b> check box in:</p> <ul style="list-style-type: none"> <li>■ the <b>Bulk Translation</b> wizard</li> <li>■ the <b>Automatic Item export for translation</b> dialog box</li> <li>■ the <b>Send Items Out for Translation</b> dialog box, which opens from Translation Queue</li> </ul> <p>Selecting the <b>Send for Quote</b> check box informs the translation provider that you want to receive a quote before the translation process starts.</p>
PO Required	<p>You can configure this translation provider so that the <b>PO Reference</b> field is required when submitting content for translation to this provider.</p>



5. If you selected **Freeway** as the translation provider **Type**, in the previous step, the **New provider** section expands, and the following additional fields are displayed in the **Freeway provider details** sub-section:

The screenshot shows a form titled "Freeway provider details". It has four text input fields stacked vertically, labeled "User:", "Password:", "API Auth URL:", and "API Service URL:". Below these fields are two buttons: a blue button labeled "Test" and a green button labeled "Add Provider".

- a. Enter the following information:

Field	Description
User	The username for logging into the Lionbridge Freeway server.
Password	The password for logging into the Lionbridge Freeway server.
API Auth URL	Optional. The URI where the Connector receives an authentication token for Lionbridge Freeway. This is <code>https://fwapi.lionbridge.com/obvibundles/freewayauth.asmx</code> .
API Service URL	Optional. The URI where the Connector can request a list of Lionbridge Freeway analysis codes. This is <code>https://fwapi.lionbridge.com/obvibundles/service.asmx</code> .

- b. Click **Test** to test your Freeway settings.

**Warning:** This configuration is required for full integration between the Connector and Freeway. Otherwise, the Connector cannot retrieve and display analysis code options, and the user cannot specify analysis codes for projects submitted to

Freeway. However, even without this configuration, the Connector can still send submitted content to Freeway.

6. If you selected `onDemand` as the translation provider **Type**, in the previous step, the **New provider** section expands, and the following additional fields are displayed in the **onDemand provider details** sub-section:

The screenshot shows a web form titled "onDemand provider details". It contains three text input fields labeled "Access Key ID:", "Access Key:", and "API Endpoint:". Below these fields are two buttons: a blue button labeled "Test" and a green button labeled "Add Provider".

- a. Enter the following information:

Field	Description
Access Key ID	Your API access key ID, which is your unique identifier. You generate this from the <b>API Information</b> tab in the <b>Account Information</b> page of the Lionbridge onDemand portal.
Access Key	Your longer API access key, which is your unique identifier. You generate this from the <b>API Information</b> tab in the <b>Account Information</b> page of the Lionbridge onDemand portal.
API Endpoint	The URL of the Lionbridge API, which you receive from liondemand.com, for example: <code>https://my-company.liondemand.com/api</code> .

For more information about obtaining API keys for Lionbridge onDemand, refer to <https://support.liondemand.com/hc/en-us/articles/200971004-Obtaining-API-Keys>.

- b. Click **Test** to test your onDemand settings.

**Warning:** This configuration is required for full integration between the Connector and onDemand. However, even without this configuration, the Connector can still send submitted content to onDemand.

7. Click **Add Provider**.
8. Repeat the previous steps for any additional translation providers to add.

**Note:** The list at the top of the section displays the name, type, quotation-support status and key of all configured providers. To remove a translation provider, select the corresponding row in the table, and then click **Remove**.

## 4.2 Upgrading Account Keys for Current Translation Providers

If you are upgrading your Connector installation from version 3.x to 4.x, you must upgrade the account keys for your current translation providers. To obtain your new account keys, contact Lionbridge Connector Support. For details, see "[How to Contact Lionbridge Connector Support](#)" on page 10.

**Very important:** Do not use the same account keys on multiple instances, because this is a violation of the License Agreement. Using the same account keys on multiple Sitecore instances will cause the Connector to behave unexpectedly, which can result in lost translation content, orphaned projects, and inaccurate translation status reports. The Lionbridge Connector team will support technical issues caused by duplicating or incorrectly installing CMS address keys only on a time and materials basis.

**Note:** During the upgrade process, the Connector *does not* remove the XML and configuration files from the previous configuration. You can back up these files and remove them later, after the upgrade process is complete.

### To update your account key for your translation providers:

1. In the Content Editor, in the content tree, navigate to `/sitecore/system/Settings/Lionbridge Settings/Translation Providers Configuration`.

The **Provider** tab opens, displaying the **New** sub-tab and the **Upgrade** sub-tab.



2. Click the **Upgrade** sub-tab to open it.

The screenshot shows the 'Upgrade' sub-tab interface. At the top, there are two tabs: 'New' and 'Upgrade'. Below the tabs, the text 'Choose provider to upgrade:' is displayed. A table lists three providers:

Provider name	Provider Type	Can upgrade
sc4-replacement-key2		No such key
sc4-replacement-key1		Yes
QA-Sitecore-Mehul1		No such key

Below the table, there are several form fields:

- Name:** An empty text input field.
- Type:** A dropdown menu with 'Generic' selected.
- Account key:** A dropdown menu with 'sc4-replacement-key1' selected.
- Supports Quoting:** A checkbox that is currently unchecked.
- PO Required:** A checkbox that is currently unchecked.

At the bottom of the form, there is a grey button labeled 'Keys already used (13)' and a blue button labeled 'Upgrade Provider'.

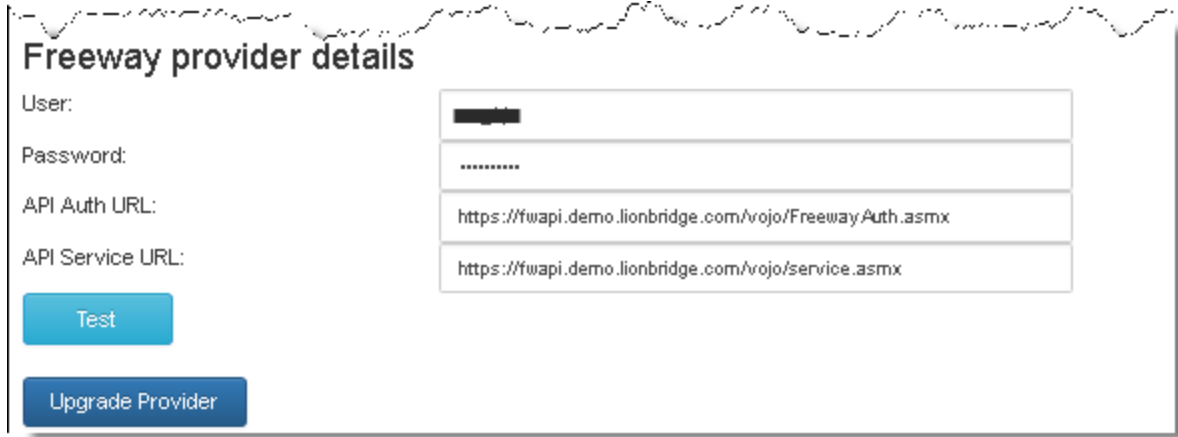
3. In the table, select the translation provider to upgrade, so that it is highlighted. The fields below prepopulate, if applicable.

4. Enter or update the following information about the translation provider to upgrade:

Setting	Description
Name	Enter your name for the translation provider. If you configure multiple translation providers, this is the name that will be displayed when selecting a translation provider while sending out content for translation.

Setting	Description
Type	<p>Select the type of translation provider. This supports sending translation metadata to specific translation providers. If you do not see your translation provider, select <code>Generic</code>. If you select <code>onDemand</code> or <code>Freeway</code>, additional fields are displayed, as described in the following steps.</p>
Account key	<p>Select the account key for the translation provider. There is one account key for each of your translation providers, as specified by your license ID. Installing your license automatically downloads your account keys.</p> <p><b>Note:</b> Only unused keys are available for selection. To view the keys that are already in use, click the <b>Keys already used</b> link below.</p>
Supports quoting	<p>If this translation provider supports providing quotes before the translation process starts, and you want to enable users to request a quote before sending content for translation, select this check box.</p> <p><b>Important:</b> The Request Quote feature is available only when sending content for translation to a translation provider (LSP) that supports this feature.</p> <p>When enabled, this feature displays the <b>Send for Quote</b> check box in:</p> <ul style="list-style-type: none"> <li>■ the <b>Bulk Translation</b> wizard</li> <li>■ the <b>Automatic Item export for translation</b> dialog box</li> <li>■ the <b>Send Items Out for Translation</b> dialog box, which opens from Translation Queue</li> </ul> <p>Selecting the <b>Send for Quote</b> check box informs the translation provider that you want to receive a quote before the translation process starts.</p>
PO Required	<p>You can configure this translation provider so that the <b>PO Reference</b> field is required when submitting content for translation to this provider.</p>

5. If you selected `Freeway` as the translation provider **Type**, in the previous step, the **Type** field, described above, is prepopulated, and the **Upgrade** sub-tab expands, and the following additional fields are displayed in the **Freeway provider details** sub-section. All Freeway credentials are populated automatically based on the settings in the `freeway.config` file, so the fields are prepopulated, but editable.



- a. Enter the following information:

Field	Description
User	The username for logging into the Lionbridge Freeway server.
Password	The password for logging into the Lionbridge Freeway server.
API Auth URL	Optional. The URI where the Connector receives an authentication token for Lionbridge Freeway. This is <code>https://fwapi.lionbridge.com/obvibundles/freewayauth.asmx</code> .
API Service URL	Optional. The URI where the Connector can request a list of Lionbridge Freeway analysis codes. This is <code>https://fwapi.lionbridge.com/obvibundles/service.asmx</code> .

- b. Click **Test** to test your Freeway settings.

**Warning:** This configuration is required for full integration between the Connector and Freeway. Otherwise, the Connector cannot retrieve and display analysis code options, and the user cannot specify analysis codes for projects submitted to

Freeway. However, even without this configuration, the Connector can still send submitted content to Freeway.

6. If you selected `onDemand` as the translation provider **Type**, in the previous step, the **Upgrade** sub-tab expands, and the following additional fields are displayed in the **onDemand provider details** sub-section:



- a. Enter the following information:

Field	Description
Access Key ID	Your API access key ID, which is your unique identifier. You generate this from the <b>API Information</b> tab in the <b>Account Information</b> page of the Lionbridge onDemand portal.
Access Key	Your longer API access key, which is your unique identifier. You generate this from the <b>API Information</b> tab in the <b>Account Information</b> page of the Lionbridge onDemand portal.
API Endpoint	The URL of the Lionbridge API, which you receive from liondemand.com, for example: <code>https://my-company.liondemand.com/api</code> .

For more information about obtaining API keys for Lionbridge onDemand, refer to <https://support.liondemand.com/hc/en-us/articles/200971004-Obtaining-API-Keys>.

- b. Click **Test** to test your onDemand settings.

**Warning:** This configuration is required for full integration between the Connector and onDemand. However, even without this configuration, the Connector can still send submitted content to onDemand.

## 7. Click **Upgrade Provider**.

The list at the top of the page updates, displaying the upgraded translation provider.

License ID:

5e9cb192-311b-481a-8372-68153db7363a-f

Provider Name	Provider type	Account Key	Description
sc4-replacement-key1	Freeway	sc4-replacement-key1	onDemand provider Login: ws_fj URL: https://fwapi.demo.lionbridge.com/v
sc4-replacement-key2	Generic	sc4-replacement-key2	Generic provider Quoting: False

**Note:** If there are no remaining translation providers to upgrade, the **New** and **Upgrade** sub-tabs are no longer displayed, and the page looks like the one described in ["Configuring Your License ID and New Translation Providers"](#) on page 29.

## 8. Repeat the previous steps for any additional translation providers to upgrade.

**Note:** The list at the top of the section displays the name, type, quotation-support status and key of all configured providers. To remove a translation provider, select the corresponding row in the table, and then click **Remove**.

## 4.3 Updating the Configuration Settings of Translation Providers

You can update the configuration settings for translation providers that were created in versions 4.0 or higher of the Connector, or were already upgraded from an earlier version of the Connector. For information on upgrading account keys, see ["Upgrading Account Keys for Current Translation Providers"](#) on page 35.

You can update the following configuration settings for your translation provider:

- whether a quote is required before the translation job starts (not supported for all translation providers)
- whether a purchase order number (PO number) is required when submitting a job for translation



**To update configuration settings for your translation provider:**

1. In the Content Editor, in the content tree, navigate to the `/sitecore/system/Settings/Lionbridge Settings/Translation Providers Configuration/<translation provider>` item.
2. Scroll down to the bottom of the **Item parameters** section:
3. Update the values of the following options:

Setting	Description
Supports quoting	<p>If this translation provider supports providing quotes before the translation process starts, and you want to enable users to request a quote before sending content for translation, select this check box.</p> <p><b>Important:</b> The Request Quote feature is available only when sending content for translation to a translation provider (LSP) that supports this feature.</p> <p>When enabled, this feature displays the <b>Send for Quote</b> check box in:</p> <ul style="list-style-type: none"> <li>■ the <b>Bulk Translation</b> wizard</li> <li>■ the <b>Automatic Item export for translation</b> dialog box</li> <li>■ the <b>Send Items Out for Translation</b> dialog box, which opens from Translation Queue</li> </ul> <p>Selecting the <b>Send for Quote</b> check box informs the translation provider that you want to receive a quote before the translation process starts.</p>
PO Required	You can configure this translation provider so that the <b>PO Reference</b> field is required when submitting content for translation to this provider.



4. In the top-left corner, click the **Save** icon .

**4.4 Importing Content into a Local Translation Memory (TM)**

Suppose that most of your website has been translated before installing Sitecore and the Connector. You want to leverage your current translations by storing both the source and the target content in a local translation memory (TM), which is a type of database. This enables you to use the Connector's **Use Local TM** feature, which helps you reduce translation costs by reducing the quantity of content that Connector sends

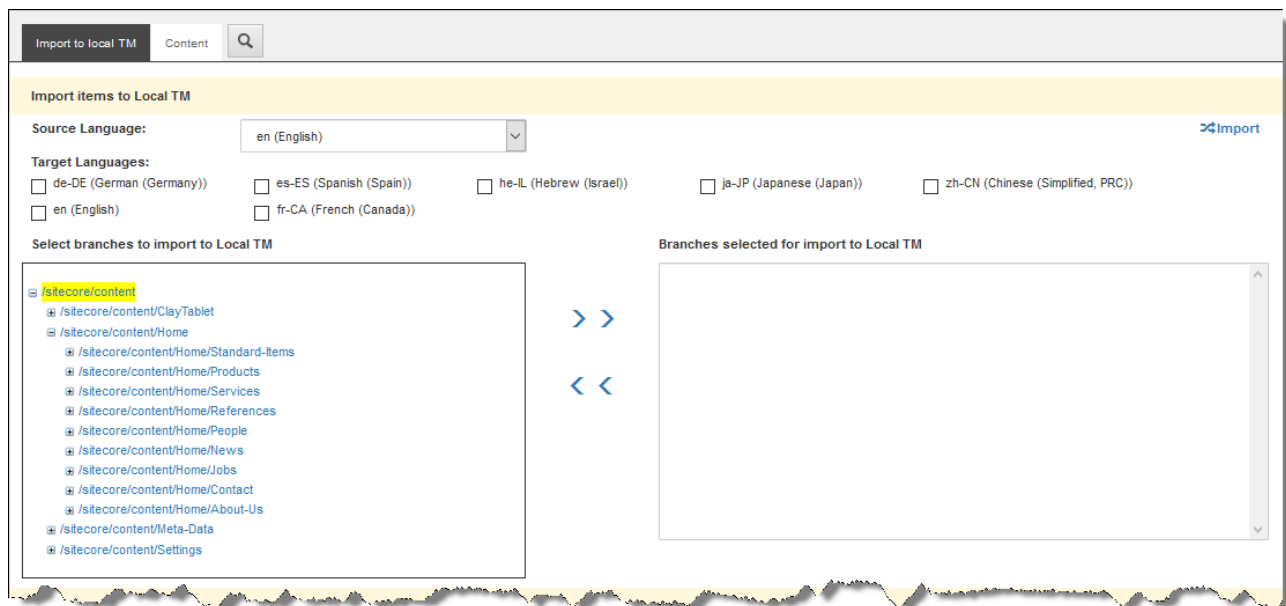
to translation providers. With this feature, the Connector sends only new and changed content fields out for translation. To do this, it checks each field of the source version for any content changes.

**Note:** Importing content into a local TM overwrites any previous content that already exists there in the corresponding source and target languages,

### To import content into a local translation memory (TM):

1. In the Content Editor, in the content tree, navigate to `/sitecore/system/Settings/Lionbridge Settings/Import to local TM/`.
2. Click the **Import to local TM** tab to select it.


The **Import to local TM** tab opens.





In the **Import items to Local TM** section, you specify the source and target languages and the content items to import into the local TM. The Connector will import the content items in the specified source and target languages into the local TM.

- a. In the **Source Language** dropdown list, select the source language of the content items to import to the local TM.
- b. Under **Target Languages**, select the check boxes for one or more target languages of the content items to import to the local TM.

c. Specify which branches or items to import to the local TM. By default, no branches or items are selected.

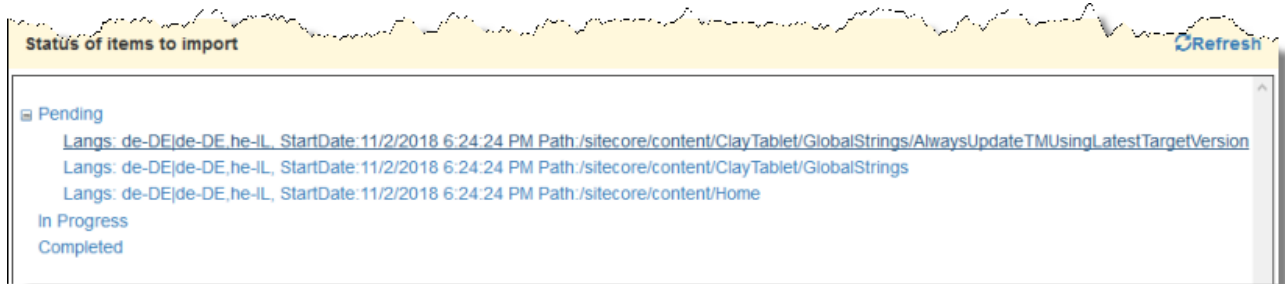
- Use the blue arrows  to move the content items from the **Select branches to import to Local TM** pane to the **Branches selected for import to Local TM** pane.


**Note:** Selecting a branch also selects all items and sub-items in the branch recursively.

- Click the Expand icon  to expand a branch.
- Click the Collapse icon  to collapse a branch.


d. In the top-right corner, click the **Import** icon .

3. Scroll down to the **Status of items to import** section.



a. Click the Expand icon  next to a status to view the items being imported to the local TM. You can view content items with the following statuses:

- Pending:** These content items have not been imported yet.
- In Progress:** These content items are currently being imported.
- Completed:** These content items have been imported.

b. To update the displayed import status of the content items, in the top-right corner, click the **Refresh** icon .

## 4.5 Configuring the Connector to Run in a Clustered Environment of Multiple Load-Balanced Sitecore Servers

In a clustered environment of multiple load-balanced Sitecore servers, all servers can provide the Connector's user-interface features. However, only one server can send


and receive translation jobs. This server is the *primary server*. You can specify which Sitecore server is the primary server.

**Notes:** In a single-server environment with one Sitecore server, this setting is not relevant, so do not configure it. You only need to configure this setting on one Sitecore server in the cluster, because it is shared with the other servers.

### To configure the Connector to run in a clustered environment:

1. On any Sitecore server in the cluster, in the Content Editor, in the content tree, navigate to `/sitecore/system/Settings/Lionbridge Settings/Lionbridge Connector Settings/`.
2. Click the **Lionbridge Connector Settings** item to select it and open it in the content area.
3. Scroll down to the **Cluster** section and expand it.



4. In the **Primary Server Host Name or IP** field, enter the host name or IP address of the primary server.
5. Click the Save button  in the top-left corner to save your changes.

## 4.6 Configuring Network Settings for a Firewall

Optional step. If you have a firewall, you must configure your ports so that the Connector can communicate with the Clay Tablet Platform. The Connector must be able to communicate with the Clay Tablet Platform by initiating the following outbound network connections:

Protocol	Port Number	Description	Location to Configure
HTTPS	Port 443	For secure access to the Clay Tablet License Server	https://api.clay-tablet.net/license/v1
HTTPS	Port 443	For secure access to Amazon's AWS S3 service	*s3.amazonaws.com/*
HTTPS	Port 443	For secure access to Amazon's AWS SQS service	https://queue.amazonaws.com/*
HTTPS	Port 443	For secure access to Amazon's AWS SQS service	https://sqs.us-east-1.amazonaws.com/*

**If you configured Freeway as a provider type, also configure:**

Protocol	Port Number	Description	Location to Configure
HTTPS	Port 443	For secure access to Lionbridge Freeway	https://fwapi.lionbridge.com/obvibundles/freewayauth.asmx
HTTPS	Port 443	For secure access to Lionbridge Freeway	https://fwapi.lionbridge.com/obvibundles/service.asmx

## 4.7 Configuring Global Translation Settings

The Connector's global translation settings determine how the Connector sends out all translation jobs. These translation settings are in the following locations:

- the following configuration file: `Website_root/Website/App_Config/Include/CT3Translation.config`
- configuration settings in the Content Editor in: `/sitecore/System/Settings/Lionbridge Settings/Lionbridge Connector Settings`

You can perform the following configuration steps:

- ["Configuring Bulk Translation Settings" on page 46](#)
- ["Configuring Email-Notification Settings" on page 53](#)
- ["Configuring Logging Settings" on page 58](#)
- ["Configuring Platform Settings" on page 59](#)
- ["Configuring SEO-Field Settings" on page 60](#)
- ["Configuring Target Translation Data Settings" on page 63](#)
- ["Configuring Translation Settings" on page 64](#)
- ["Configuring Update-TM Settings" on page 70](#)
- ["Configuring Job-Metadata Settings" on page 71](#)
- ["Configuring the Sitecore User for Connector Background Processes" on page 73](#)

### 4.7.1 Configuring Bulk Translation Settings

There are multiple places to configure settings for the Bulk Translation wizard:

Setting	Where to Configure	For Details, See...
<ul style="list-style-type: none"> <li>■ the default value of the <b>Use Local TM</b> check box in the <b>Advanced Translation Options</b> section of the <b>Translation Options</b> page in the wizard</li> <li>■ which target languages to display in the <b>Settings</b> page</li> <li>■ the default value of the <b>Send Dependent Items</b> check box in the <b>Choose Items</b> page of the wizard</li> <li>■ whether to collect Sitecore items in specific templates, including item buckets, to send out for translation</li> <li>■ the sort order of languages in all user interfaces when sending out content items for translation</li> </ul>	the Sitecore user interface	<a href="#">"Configuring Bulk Translation Settings in Sitecore" on page 50</a>

Setting	Where to Configure	For Details, See...
all other settings	the Website_root/ Website/App_Config/ Include/ CT3Translation.config configuration file	<a href="#">"Configuring Bulk Translation Settings in the Configuration File" on page 47</a>

**Note:** You can also create an extension to modify the behavior of the **Send Dependent Items** check in the **Choose Items** page of the wizard. For details, see ["Configuring the Behavior of the Send Dependent Items check box"](#) on page 139.

### 4.7.1.1 Configuring Bulk Translation Settings in the Configuration File

You can specify the following settings in the Website\_root/Website/App\_Config/Include/CT3Translation.config configuration file:

Setting Name	Description	Supported Values	Default Value
ClayTablet.Bulk Translation RootID	<p>This sets the /Sitecore/content directory (ID: {ODE95AE4-41AB-4D01-9EBO-67441B7C2450}) as the default root from which the Connector collects items for translation for the Bulk Translation feature. This feature collects large batches of content from the site tree for bulk export. If you want content from only one site to be translated, then you must change the value of this item's ID to that path. For example if you want to translate items only from Sitecore/Content/home/site 1/, then you must change the value of this item's ID to Sitecore/Content/home/site 1/.</p> <p><b>Note:</b> There can be only one root directory.</p>	either the default ID or a path	{ODE95AE4-41AB-4D01-9EBO-67441B7C2450}
ClayTablet.Maximum ItemsInOne TranslationFile	<p>This setting determines the maximum number of Sitecore items to pack into a single file for translation. You can adjust the number to better suit your translation requirements.</p> <p><b>Recommendation:</b> Discuss this with your translation provider.</p>	an integer	100



Setting Name	Description	Supported Values	Default Value
ClayTablet.PreventSendingItemsWithoutWorkflow	<p>When using the Bulk Translation wizard, determines whether or not the Connector sends out items for translation that are not assigned to a workflow.</p> <ul style="list-style-type: none"> <li>■ If you set this value to <code>True</code>, then when using the Bulk Translation wizard to send out content for translation, the Connector does not send out items not assigned to a workflow.</li> <li>■ If you set this value to <code>False</code>, then using the Bulk Translation wizard sends out all selected items for translation, even if they are not assigned to a workflow.</li> </ul> <p><b>Warning:</b> This creates a target version with source language content, which becomes publishable immediately.</p>	<ul style="list-style-type: none"> <li>■ <code>True</code></li> <li>■ <code>False</code></li> </ul>	<ul style="list-style-type: none"> <li>■ <code>True</code> for new Connector installations</li> <li>■ <code>False</code> for upgraded Connector installations</li> </ul>
ClayTablet.StateToAssignInBulkTranslation	<p>Determine the default state displayed in <b>Workflow Option: applied to all items selected &gt; With state</b> dropdown list in the Translation Options page of the Bulk Translation Wizard. This is the default state to assign to source items without workflow state when sending them out for translation from the wizard. The default value points to the <code>Reviewing state</code> in <code>Lionbridge Sample Workflow</code>, but you can change this to another state in that workflow or another workflow.</p>	<p>a workflow state</p>	<p>4B7E2DA9-DE43-4C83-88C3-02F042031D04</p>

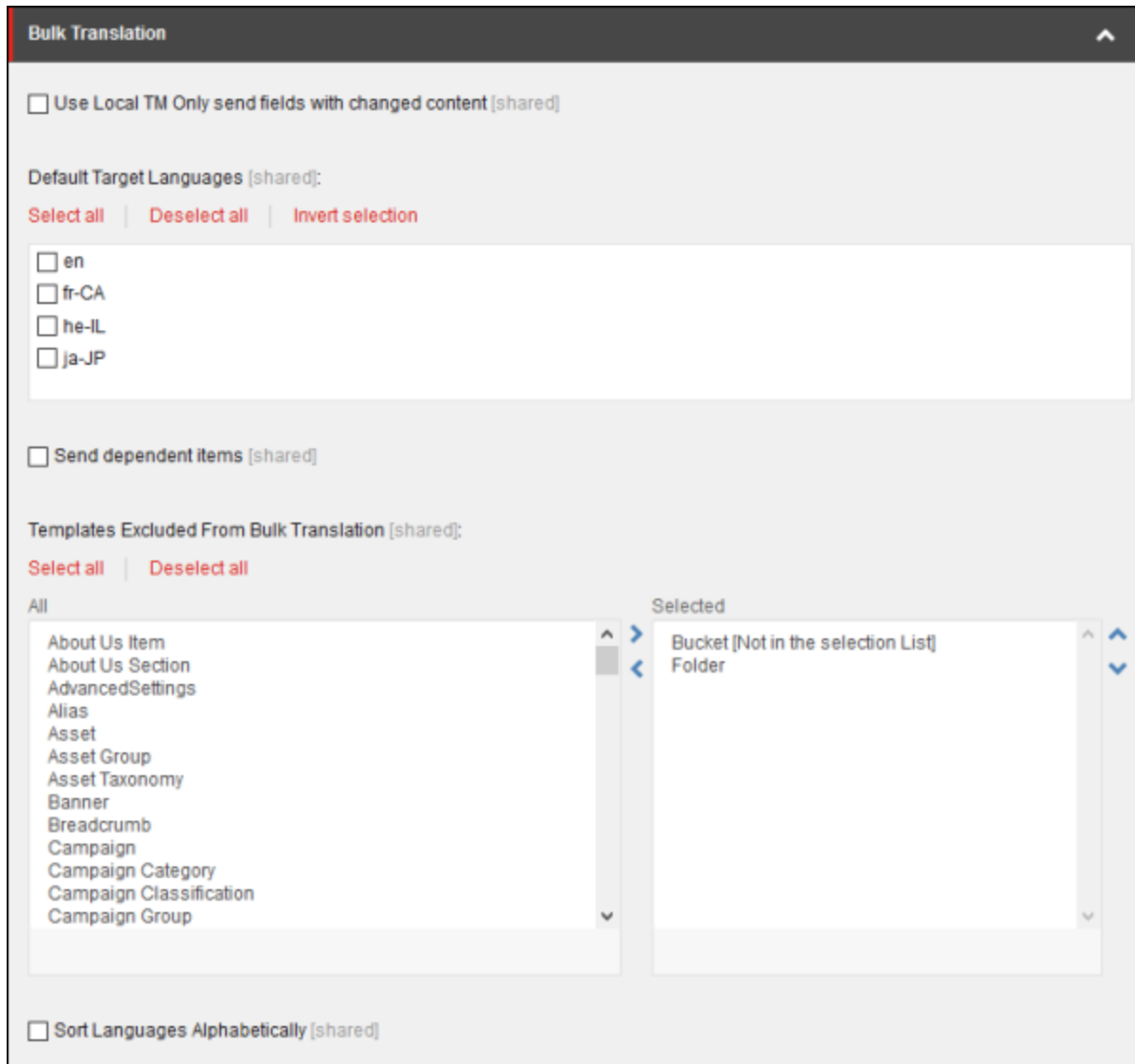
### 4.7.1.2 Configuring Bulk Translation Settings in Sitecore

You can specify some settings for the Bulk Translation wizard in the Sitecore user interface.

#### **To configure settings for the Bulk Translation wizard:**

1. In the Content Editor, in the content tree, navigate to `/sitecore/system/Settings/Lionbridge Settings/Lionbridge Connector Settings/`.
2. Click the **Lionbridge Connector Settings** item to select it and open it in the content area.

3. Scroll down to the **Bulk Translation** section.



4. Specify one or more of the following options:

Option	Description
Use Local TM Only send fields with changed content	Select or clear this check box to specify the default value of the <b>Use Local TM</b> check box in the <b>Advanced Translation Options</b> section of the <b>Translation Options</b> page in the wizard. For a detailed explanation of this option, refer to "Sending Multiple Content Items for Translation" in the <i>Lionbridge Connector for Sitecore User Guide</i> .
Default Target Languages	In this section, you can select which target languages to select by default in the <b>Settings</b> page of the wizard by selecting the corresponding check boxes. If you do not select any target languages, then all the check boxes for the target languages are blank.
Send dependent items	Select or clear this check box to specify the default value of the <b>Send Dependent Items</b> check box in the <b>Choose Items</b> page of the wizard. <b>Note:</b> This also specifies the default value of the <b>Send Dependent Items</b> check box in the <b>Automatic Item Export for Translation</b> dialog box.
Templates Excluded from Bulk Translation	Use the arrows to move items to exclude to the <b>Selected</b> list. This instructs the wizard to exclude Sitecore items with the corresponding templates when it collects items for translation. By default, <b>Bucket</b> and <b>Folder</b> are selected, so that the wizard excludes item buckets and folders from items that it collects to send out for translation.
Sort Languages Alphabetically	You can specify the sort order of languages displayed in all user interfaces when sending out content items for translation. <ul style="list-style-type: none"> <li>■ To sort languages alphabetically, select this check box.</li> <li>■ To sort languages in the order specified in <code>sitecore/System/Languages</code>, clear this check box (default setting).</li> </ul>

5. Click the Save button  in the top-left corner to save your changes.

## 4.7.2 Configuring Email-Notification Settings

There are multiple places to configure email-notification settings:

Setting	Where to Configure	For Details, See...
The default amount of time, in hours, that a job is stuck, and it fails to reach 10% (In Translation) status. After this interval, the Connector automatically sends an email notification that the job is stuck.	the Sitecore user interface, specifically <code>/sitecore/system/Settings/Lionbridge Settings/Lionbridge Connector Settings/</code>	<a href="#">"Configuring Email Notifications in Sitecore"</a> on page 57
All other settings.	the <code>Website_root/Website/App_Config/Include/CT3Translation.config</code> configuration file	<a href="#">"Configuring Email Notifications in the Configuration File"</a> on page 53
Settings for a team profile.	the Sitecore user interface, specifically <code>/sitecore/System/Settings/Lionbridge Settings/Team Profiles/</code>	<a href="#">"Configuring Team Profiles"</a> on page 102

### 4.7.2.1 Configuring Email Notifications in the Configuration File

You can specify the following settings in the `Website_root/Website/App_Config/Include/CT3Translation.config` configuration file:

Setting Name	Description	Supported Values	Default Value
ClayTablet.EmailNotification.SendEmail	<p>Determines whether or not the Connector sends email notifications when it sends items out for translation or it receives translated items back from translation.</p> <ul style="list-style-type: none"> <li>■ To receive email notifications, keep this setting as <code>True</code>.</li> <li>■ To prevent receiving email notifications, change this setting to <code>False</code>.</li> </ul>	<ul style="list-style-type: none"> <li>■ <code>True</code></li> <li>■ <code>False</code></li> </ul>	True
ClayTablet.EmailNotification.WaitMinutes	The Connector does not send a separate email notification for each item sent for translation. This setting determines the interval, in minutes, that the Connector waits to send one notification email. That email contains information about all the items that were sent for translation since the previous notification.	integer	4
ClayTablet.EmailNotification.SmtpService	<p>Determines which SMTP service the Connector uses to send notification emails:</p> <ul style="list-style-type: none"> <li>■ <code>LocalSmtp</code>: The Connector uses the SMTP service on a local server to send emails.</li> <li>■ <code>Gmail</code>: If your local server does not have an SMTP service, the Connector uses the free Gmail SMTP service to send emails.</li> </ul>	<ul style="list-style-type: none"> <li>■ <code>LocalSmtp</code></li> <li>■ <code>Gmail</code></li> </ul>	LocalSmtp
ClayTablet.LOCAL.SMTP.Server	The IP address of the local SMTP service that sends notification emails. Relevant only if the value of the <code>ClayTablet.EmailNotification.SmtpService</code> setting, described above, is <code>LocalSmtp</code> .	an IP address	127.0.0.1

Setting Name	Description	Supported Values	Default Value
ClayTablet.LOCAL.SMTP.Port	The port number of the local SMTP service that sends notification emails. Relevant only if the value of the <code>ClayTablet.EmailNotification.SmtpService</code> setting, described above, is <code>LocalSmtp</code> .	a port number	25
ClayTablet.LOCAL.SMTP.EnableSSL	Determines whether the SMTP server uses SSL.	<ul style="list-style-type: none"> <li>■ True</li> <li>■ False</li> </ul>	False
ClayTablet.LOCAL.SMTP.From Address	The "From" email address that the local SMTP service uses to send notification emails. Relevant only if the value of the <code>ClayTablet.EmailNotification.SmtpService</code> setting, described above, is <code>LocalSmtp</code> .	an email address	CttNotification@Clay-Tablet.com
ClayTablet.LOCAL.SMTP.User	The username for authentication for the SMTP server, if required. <b>Note:</b> To use SMTP authentication, uncomment this section.	username	blank
ClayTablet.LOCAL.SMTP.Password	The password for authentication for the SMTP server, if required. <b>Note:</b> To use SMTP authentication, uncomment this section.	password	blank

Setting Name	Description	Supported Values	Default Value
ClayTablet.EmailNotification.NotifySentOut	<p>Determines whether or not the Connector sends email notifications when it sends items out for translation.</p> <ul style="list-style-type: none"> <li>To receive email notifications, keep this setting as <code>True</code>.</li> </ul> <p><b>Note:</b> You must also set the <code>ClayTablet.EmailNotification.SendEmail</code> setting, described above, to <code>True</code>.</p> <ul style="list-style-type: none"> <li>To prevent receiving email notifications, change this setting to <code>False</code>.</li> </ul>	<ul style="list-style-type: none"> <li>True</li> <li>False</li> </ul>	True
ClayTablet.EmailNotification.NotifySentOut.Users.RoleName	<p>The Connector sends email notifications when it sends items out for translation to all users that have been added to this role. This role is installed by default. You must add users to this role, or change the role name and this setting to fit your requirements. For information about roles, see "<a href="#">Configuring Connector Roles and Adding Users</a>" on page 101.</p>	role name	sitecore\TranslationItemSentNotificationReceiver
ClayTablet.EmailNotification.NotifyCompleted	<p>Determines whether or not the Connector sends email notifications when it receives translated items back from translation.</p> <ul style="list-style-type: none"> <li>To receive email notifications, keep this setting as <code>True</code>.</li> </ul> <p><b>Note:</b> You must also set the <code>ClayTablet.EmailNotification.SendEmail</code> setting, described above, to <code>True</code>.</p> <ul style="list-style-type: none"> <li>To prevent receiving email notifications, change this setting to <code>False</code>.</li> </ul>	<ul style="list-style-type: none"> <li>True</li> <li>False</li> </ul>	True



Setting Name	Description	Supported Values	Default Value
ClayTablet.EmailNotification.NotifyCompleted.Users.RoleName	The Connector sends email notifications when it receives translated items back from translation to all users that have been added to this role. This role is installed by default. You must add users to this role, or change the role name and this setting to fit your requirements. For information about roles, see <a href="#">"Configuring Connector Roles and Adding Users"</a> on page 101.	a role name	sitecore\TranslationItemCompletedNotificationReceiver
ClayTablet.EmailNotification.NotifyErrors	Determines whether or not the Connector sends notification emails when an error occurs related to a translation job.	<ul style="list-style-type: none"> <li>■ True</li> <li>■ False</li> </ul>	True
ClayTablet.EmailNotification.NotifyErrors.Users.RoleName	Sitecore users assigned to this role will receive notification emails. You can change the role name to fit your business, or you can add users to this default role.		Translation Administrator (installed by the Connector)

### 4.7.2.2 Configuring Email Notifications in Sitecore

You can specify an email-notification setting in the Sitecore user interface.

### To configure an email-notification setting:

1. In the Content Editor, in the content tree, navigate to `/sitecore/system/Settings/Lionbridge Settings/Lionbridge Connector Settings/`.
2. Click the **Lionbridge Connector Settings** item to select it and open it in the content area.
3. Scroll down to the **Notification** section.



The screenshot shows a configuration window titled "Notification". Inside, there is a label "Delay Threshold Hours:" followed by a text input field containing the number "1".

4. Specify the following option:

Option	Description
Delay Threshold Hours	Enter the number of hours after which sending out a translation job is considered "stuck." If a job is still not at 10% (In Translation) status after this interval, the Connector sends out an email notification.



5. Click the Save button in the top-left corner to save your changes.

### 4.7.3 Configuring Logging Settings

You configure the Connector's logging settings by modifying the following configuration file: `Website_root/Website/App_Config/Include/CT3Translation.config`. You can specify the following settings:

Setting Name	Description	Supported Values	Default Value
ClayTablet. LogFolder	By default, the Connector logs are in the same folder as the Sitecore logs. This enables you to use the Sitecore Log Viewer tool to view Connector logs as well. Connector log files use the following file-name format: log.CTTLOG.yyyymmdd.txt.	a path	\$(dataFolder /Logs/
ClayTablet. LogLevel	The minimum logging level written to the log files.	From the highest to lowest log level: <ul style="list-style-type: none"> <li>■ ERROR</li> <li>■ INFO</li> <li>■ DEBUG</li> <li>■ Diagnose</li> </ul>	INFO

#### 4.7.4 Configuring Platform Settings

You configure the Connector's setting for the Clay Tablet Platform by modifying the following configuration file: `Website_root/Website/App_Config/Include/CT3Translation.config`. You can specify the following setting:

Setting Name	Description	Supported Values	Default Value
ClayTablet. HeartBeat Interval InMinutes	Determines how frequently, in minutes, the Connector sends a heartbeat message to the Clay Tablet Platform that enables the Platform to monitor the health of the Connector. To disable the heartbeat, set this to zero (0).	integer	30

## 4.7.5 Configuring SEO-Field Settings

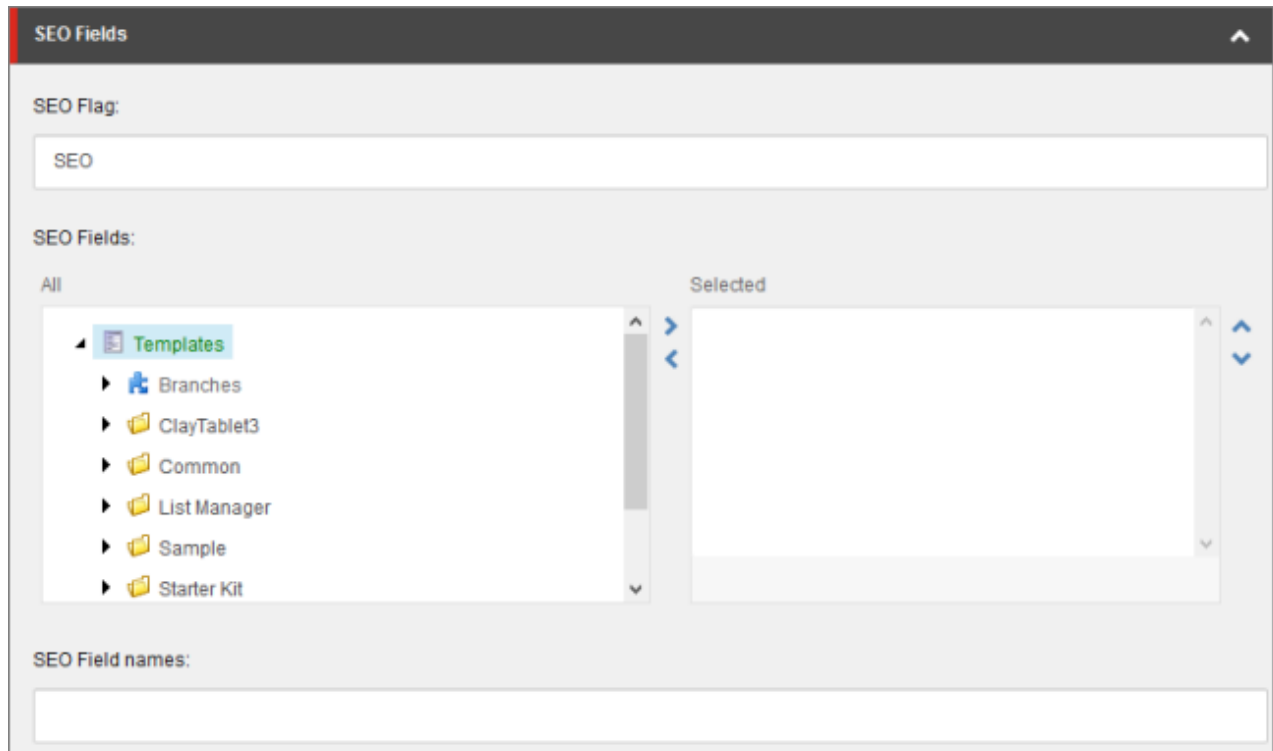
Your Sitecore items may contain fields specially designed for search engine optimization (SEO), which require special treatment in translation. You can specify which fields are considered SEO fields, so that you can send out those fields separately for translation. You can limit these fields to specific templates, or you can specify fields that are relevant to all templates. You can also specify how the fields are identified in the XML translation files that the Connector sends to your translation provider, to facilitate proper handling by the translators.

When sending out content for translation, the user can indicate whether to include only SEO fields, or only standard fields, or both. For detailed instructions, refer to the *Lionbridge Connector for Sitecore User Guide*.

### To configure SEO-field settings:

1. In the Content Editor, in the content tree, navigate to `/sitecore/system/Settings/Lionbridge Settings/Lionbridge Connector Settings/`.
2. Click the **Lionbridge Connector Settings** item to select it and open it in the content area.

3. Scroll down to the **SEO Fields** section.



4. Specify the following options:

Option	Description
SEO Flag	<p>Optional. You can specify a custom value for the <code>SEO_Flag</code> attribute, which identifies SEO fields for translation. By default, the Connector specifies the <code>SEO</code> value for the <code>SEO_Flag</code> attribute tag in any standard fields you specify as SEO fields, in the <b>SEO Fields</b> section and/or <b>SEO Field Names</b> field, described below. The <code>SEO_Flag</code> attribute is displayed in the XML files that the Connector sends to your translation provider.</p> <ul style="list-style-type: none"> <li>■ For example, a standard field is displayed as:  <pre>&lt;FieldContent FieldName="Title"&gt;...&lt;/FieldContent&gt;</pre></li> <li>■ For example, an SEO field is displayed as:  <pre>&lt;FieldContent FieldName="Title" SEO_Flag="SEO"&gt;...&lt;/FieldContent&gt;</pre></li> </ul> <p>This setting changes the value of the <code>SEO_Flag</code> attribute for the SEO fields. For example, if you configure this as <code>Metadata</code>, then your SEO field is displayed as:</p> <pre>&lt;FieldContent FieldName="Title" SEO_Flag="Metadata"&gt;...&lt;/FieldContent&gt;</pre> <p>This may be useful if your translation provider is looking for a particular attribute value to identify SEO fields or other metadata for translation.</p> <p><b>Note:</b> If you modify the value in this field so that it is blank, you configure the value for the <code>SEO_Flag</code> attribute to be empty. In this scenario, the Connector does not add the <code>SEO_Flag</code> attribute to SEO fields, and they are displayed exactly like standard fields.</p>
SEO Fields	<p>Use the arrows to move fields in a specific template to the <b>Selected</b> list. This marks those fields as SEO fields for translation. These fields are identified in the XML translation files with the <code>SEO_Flag</code> attribute, which has a default value of <code>SEO</code>. However you can specify a custom value for this attribute in the <b>SEO Flag</b> field, as described above.</p>
SEO Field Names	<p>Enter the comma-separated (,) names of fields to mark as SEO fields for translation. The Connector marks these fields as SEO fields for translation in all templates. These fields are identified in the XML translation files with the <code>SEO_Flag</code> attribute, which has a default value of <code>SEO</code>. However you can specify a custom value for this attribute in the <b>SEO Flag</b> field, as described above.</p>



5. Click the Save button in the top-left corner to save your changes.

## 4.7.6 Configuring Target Translation Data Settings

You configure the Connector's settings for target translation data by modifying the following configuration file: `Website_root/Website/App_Config/Include/CT3Translation.config`. You can specify the following settings:

Setting Name	Description	Supported Values	Default Value
ClayTablet.OnlyKeepTranslationDataFromLatestVersion	<p>Determines whether the Connector keeps translation data only for the latest version of a content item.</p> <ul style="list-style-type: none"> <li>To keep translation data only for the latest version of a content item, keep this setting as <code>True</code>.</li> <li>To keep translation data for all versions of a content item, change this setting to <code>False</code>.</li> </ul>	<ul style="list-style-type: none"> <li>True</li> <li>False</li> </ul>	True
ClayTablet.TargetTranslationKeepAllData	<p>When the Connector sends out content for translation, this setting determines which field values it copies to the target location.</p> <ul style="list-style-type: none"> <li>To copy the field values from the previous version (if it exists) of the target items to the target location, change this setting to <code>True</code>.</li> <li>To copy the field values from source items to the target location, keep this setting as <code>False</code>.</li> </ul> <p><b>Note:</b> You specify the setting for copying the values of non-translatable fields separately, in the <code>TargetTranslationKeepNotTranslatableData</code> setting, as described below.</p>	<ul style="list-style-type: none"> <li>True</li> <li>False</li> </ul>	False

Setting Name	Description	Supported Values	Default Value
ClayTablet.TargetTranslationKeepNotTranslatableData	<p>When the setting of <code>TargetTranslationKeepAllData</code>, described above is <code>False</code>, then when the Connector sends out content for translation, this setting determines which values of non-translatable fields it copies to the target location.</p> <ul style="list-style-type: none"> <li>■ To copy the values of non-translatable fields from the previous version (if it exists) of the target items to the target location, change this setting to <code>True</code>.</li> <li>■ To copy the values of non-translatable fields from source items to the target location, keep this setting as <code>False</code>.</li> </ul>	<ul style="list-style-type: none"> <li>■ True</li> <li>■ False</li> </ul>	False
ClayTablet.Sitecore.UpdateLatestExistingTargetVersion	<p>Supports configuring which version of a target item to update when sending out a translation job.</p> <ul style="list-style-type: none"> <li>■ To update the latest version of a target item when sending out a translation job, change this setting to <code>true</code>.</li> <li>■ To create a new version of a target item when sending out a translation job, keep this default setting of <code>false</code>.</li> </ul>	<ul style="list-style-type: none"> <li>■ true</li> <li>■ false</li> </ul>	false

### 4.7.7 Configuring Translation Settings

There are multiple places to configure translation settings:

Setting	Where to Configure	For Details, See...
which standard fields to copy to target items	the Sitecore user interface	<a href="#">"Configuring Translation Settings in Sitecore"</a> on page 69



Setting	Where to Configure	For Details, See...
all other settings	the Website_root/ Website/App_Config/ Include/ CT3Translation.config configuration file	<a href="#">"Configuring Translation Settings in the Configuration File" on page 65</a>

### 4.7.7.1 Configuring Translation Settings in the Configuration File

You configure the Connector's translation settings by modifying the following configuration file: Website\_root/Website/App\_Config/Include/CT3Translation.config. You can specify the following settings:

Setting Name	Description	Supported Values	Default Value
ClayTablet.Project Identifier	This creates the prefix for identifying the client in translation projects. For example, if the "ABC" client sets this to ABC and sends out the marketing_post_Aug08 item for translation, the name of the translation project is ABC_marketing_post_Aug08. <b>Note:</b> Relevant only when either Lionbridge Freeway or Lionbridge onDemand is the translation provider.	a text string	ClientName
ClayTablet.PackedFile Format	The Connector can export Sitecore content (field content) in two different formats: XML and HTML. XML is the default format, which is acceptable to most translation providers. If your translation provider has difficulties handling XML files and can handle only HTML files, then you can change this setting to HTML.	either XML or HTML	XML

Setting Name	Description	Supported Values	Default Value
ClayTablet.TranslateCommonFolderItem	Determines whether or not the Connector sends out for translation content items that are based on a common-folder template, located in: <code>Templates/Common/Folder</code> . This determines whether the Connector sends out the folder's fields, including the folder name, for translation.	<ul style="list-style-type: none"> <li>■ True</li> <li>■ False</li> </ul>	False

Setting Name	Description	Supported Values	Default Value
ClayTablet.PreviewURL	<p>Determines whether or not to include a preview URL in the XML file, which enables translators and reviewers to preview the content. You can include the following parameters in the preview:</p> <ul style="list-style-type: none"> <li>■ {id}: Sitecore item ID of the translated item.</li> <li>■ {version}: The source version of the translated item.</li> <li>■ {lang}: The source language of the translated item.</li> <li>■ {targetversion}: The target version created as result of the translation.</li> <li>■ {targetlang}: The target language for the translation.</li> <li>■ {jobid}: The Connector translation job ID.</li> </ul> <p><b>Note:</b> You must replace &amp; with &amp;amp;. Otherwise the configuration file will not be valid XML, for example: &lt;setting name="ClayTablet.PreviewURL" value="http://www.yourcompany.com/preview?id={id}&amp;amp;language={lang}&amp;amp;version={version}&amp;amp;jobid={jobid}" /&gt;</p> <p><b>Note:</b> To configure this setting, uncomment this section.</p>		

Setting Name	Description	Supported Values	Default Value
ClayTablet.SendJobMetadata	<p>Determines the format for sending job metadata.</p> <ul style="list-style-type: none"> <li>To send job metadata in a format compatible with the Connector for Sitecore version 3.6 or higher, set this value to <code>True</code>.</li> <li>To send job metadata in a format compatible with the Connector for Sitecore version 3.5 or lower, set this value to <code>False</code>.</li> </ul>	<ul style="list-style-type: none"> <li><code>True</code></li> <li><code>False</code></li> </ul>	<ul style="list-style-type: none"> <li><code>True</code> for new Connector installations</li> <li><code>False</code> for upgraded Connector installations</li> </ul>
ClayTablet.RemoveControlCharacters	<p>Some translation providers and translation management systems may not be able to handle control characters, such as <code>0X10</code> and <code>0X13</code>. They may treat an XML file with these characters as invalid. This option instructs the Connector to automatically remove all control (non-printing) characters (<code>0x00-0x1F</code>) from an XML file before sending it out for translation.</p> <ul style="list-style-type: none"> <li>To automatically remove all control (non-printing) characters from an XML file before sending it out for translation, change this setting to <code>True</code>.</li> <li>To keep all control characters in an XML file sent out for translation, keep this default setting of <code>False</code>.</li> </ul>	<ul style="list-style-type: none"> <li><code>True</code></li> <li><code>False</code></li> </ul>	<code>False</code>
ClayTablet.TranslateDisplay Name	Supports sending out an item's display name for translation.	<ul style="list-style-type: none"> <li><code>true</code></li> <li><code>false</code></li> </ul>	<code>false</code>

Setting Name	Description	Supported Values	Default Value
ClayTablet.Sitecore.PreserveTemporaryFiles	<p>Supports saving the temporary, generated files in the following scenarios:</p> <ul style="list-style-type: none"> <li>■ The Connector sends out files for translation (source folder).</li> <li>■ The Connector sends out files for TM update.</li> <li>■ The Connector receives translated files from the Platform (target folder).</li> </ul> <p>Usually the Connector deletes these temporary files when it finishes processing them. However, they are useful for debugging and general troubleshooting.</p>	<ul style="list-style-type: none"> <li>■ true</li> <li>■ false</li> </ul>	false

### 4.7.7.2 Configuring Translation Settings in Sitecore

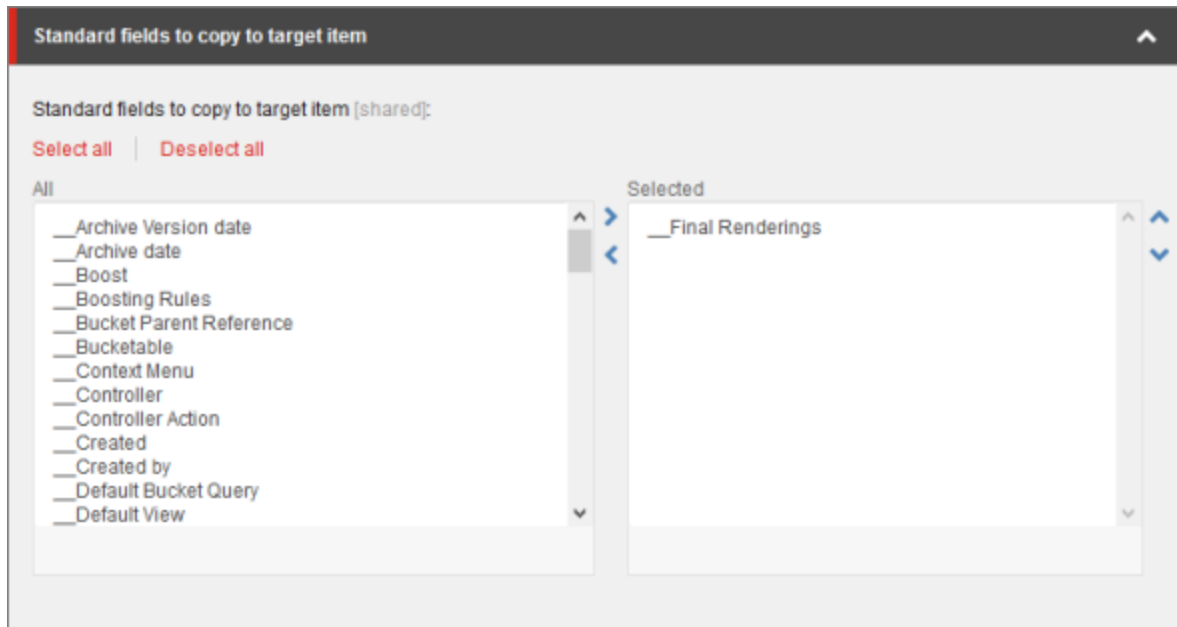
You can specify a translation setting in the Sitecore user interface.

#### To configure a translation setting:

1. In the Content Editor, in the content tree, navigate to the `/sitecore/system/Settings/Lionbridge Settings/Lionbridge Connector Settings/Advanced Settings` item.

**Tip:** Scroll down to the bottom of the `Settings` folder to locate the `Lionbridge Settings` sub-folder.

2. Click the **Advanced Settings** item in the folder to open it in the content area.

3. Locate the **Standard fields to copy to target item** section.

4. If there are standard fields to copy to target items, select them in the **All** list and use the arrow to move them to the **Selected** list.

**Note:** The standard fields are usually shared and therefore identical in all versions. Therefore, they are not usually copied or sent for translation.



5. Click the Save button in the top-left corner to save your changes.

## 4.7.8 Configuring Update-TM Settings

You can specify an Update-TM (translation memory) setting in the Sitecore user interface.

### To configure Update-TM settings:

1. In the Content Editor, in the content tree, navigate to `/sitecore/system/Settings/Lionbridge Settings/Lionbridge Connector Settings/`.
2. Click the **Lionbridge Connector Settings** item to select it and open it in the content area.

3. Scroll down to the **Update TM** section.



4. Specify the following option:

Option	Description
Always Update TM using latest target version	<p>This determines which target version the Connector uses to send to update a remote TM (translation memory) server.</p> <ul style="list-style-type: none"> <li>■ If this check box is cleared (default value), then the Connector always sends the target version that is the translation to the remote TM server. If the target version was edited post translation, then the Connector sends the version from the translation provider to the remote TM server.</li> <li>■ If this check box is selected, then the Connector always sends the latest available target version to the remote TM server. If the target version was edited post translation, then the Connector sends this update of the translation to the remote TM server.</li> </ul>



5. Click the Save button in the top-left corner to save your changes.

### 4.7.9 Configuring Job-Metadata Settings

You can which, if any, user information the Connector includes as job metadata when it sends out jobs for translation. You can configure the Connector to include the following job metadata:

- the name of the logged-in Sitecore user who creates the translation job
- the email address of the logged-in Sitecore user who creates the translation job

By default, the Connector does not include either the name or the email address of the logged-in Sitecore user who creates the translation job. However, you can configure the Connector to include either or both of these.

**Tip:** Including the name and email address in the job metadata facilitates communication with the translation provider.

### To configure which job metadata to include:

1. In the Content Editor, in the content tree, navigate to `/sitecore/system/Settings/Lionbridge Settings/Lionbridge Connector Settings/`.
2. Click the **Lionbridge Connector Settings** item to select it and open it in the content area.
3. Scroll down to the **Job metadata** section.



4. Specify the following option:

Option	Description
Send out email of job creator	<p>This determines whether the email address of the Sitecore user is included in the job metadata that the Connector sends to the translation provider. This feature supports the EU's General Data Protection Regulation.</p> <ul style="list-style-type: none"> <li>■ If this check box is cleared (default value), then the Connector does not include the user's email address in the job metadata.</li> <li>■ If this check box is selected, then the Connector includes the logged-in Sitecore user's email address as job metadata.</li> </ul>
Send out job creator	<p>This determines whether the username of the Sitecore user is included in the job metadata that the Connector sends to the translation provider. This feature supports the EU's General Data Protection Regulation.</p> <ul style="list-style-type: none"> <li>■ If this check box is cleared (default value), then the Connector does not include the username of the logged-in Sitecore user as job metadata.</li> <li>■ If this check box is selected, then the Connector includes the username of the logged-in Sitecore user as job metadata.</li> </ul>





5. Click the Save button in the top-left corner to save your changes.

## 4.7.10 Configuring the Sitecore User for Connector Background Processes

You can specify the Sitecore user that the Connector uses to run its background processes. This user will be displayed as the user who modified an item's target version.

**Note:** If you do not configure this feature, the Connector uses the `Anonymous` user.

### To configure the Sitecore user for Connector processes:

1. In the Content Editor, in the content tree, navigate to the `/sitecore/system/Settings/Lionbridge Settings/Lionbridge Connector Settings` item.

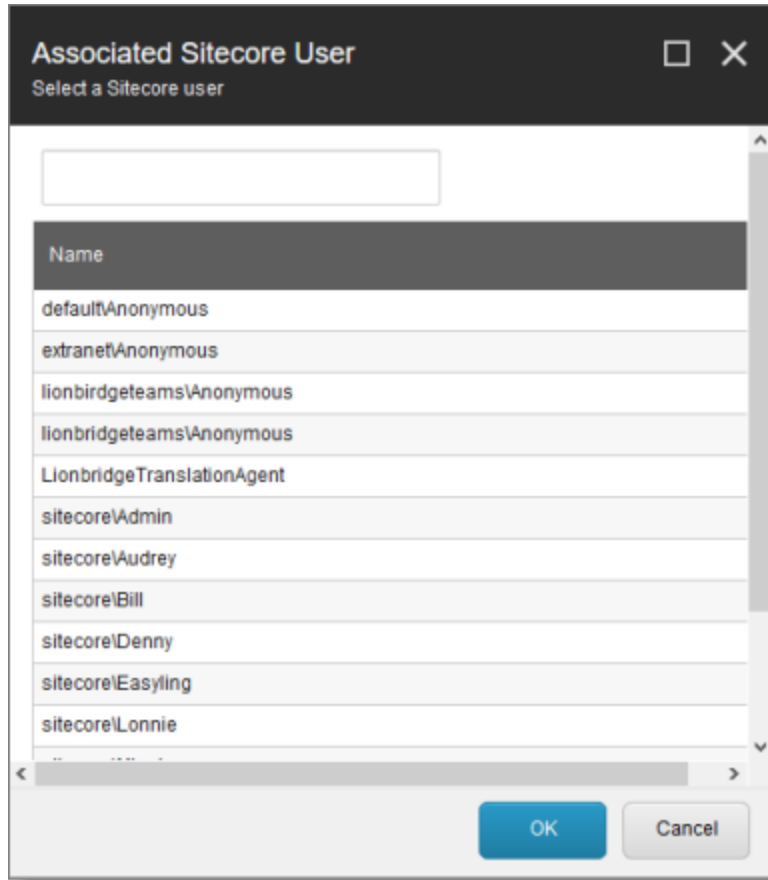
**Tip:** Scroll down to the bottom of the `Settings` folder to locate the `Lionbridge Settings` sub-folder.

2. Click the **Lionbridge Connector Settings** item in the folder to select it and open it in the content area.
3. Locate the **Security - User context for services** section, and click the arrow in the top-right corner to expand it.



4. Click **Select**.

The **Associated Sitecore User** dialog box opens.



5. Click to select the Sitecore user to run the Connector background processes.

**Recommendation:** Select the `LionbridgeTranslationAgent` user. This user is installed by default when installing the full Connector package.

6. Click **OK** to save your selection.



7. Click the Save button in the top-left corner to save your changes.

## 4.8 Configuring Global Service Settings

The Connector has two scheduled services, the Upload Service, and Download Service, which are defined in Sitecore scheduling. These services upload files to and download files from the Clay Tablet Translation Platform.

The default polling interval for these services is 2 minutes. You can change this interval by modifying the following configuration file: `Website_root/Website/App_Config/Include/CT3Translation.config`. The duration of the interval is expressed as `hh:mm:ss`.

Running these services has minimal impact on the performance of the Clay Tablet Translation Platform server, because if there are no active jobs when they contact the server, they just wait until the next scheduled invocation before contacting the server again. If the network is unavailable temporarily, these services log error messages on each invocation.

Setting Name	Description	Default Value
ClayTablet.CT3Agent.UploadService, ClayTablet.CT2Agent	This agent polls for translation jobs to send to the Clay Tablet Platform.	00:02:00
ClayTablet.CT3Agent.DownloadService, ClayTablet.CT2Agent	This agent polls for translation jobs to retrieve from the Clay Tablet Platform.	00:02:00

**Note:** To stop the Clay Tablet services from running, you can comment out the corresponding lines in the `CT3Translation.config` file.

**Note:** The Sitecore Scheduler controls all scheduled applications interacting with Sitecore, and therefore it schedules and triggers both these agents. The polling frequency of the agents cannot be more frequent than the Sitecore Scheduler's own frequency, because it will not have an impact.

Recommended polling intervals for these agents:

- Lowest = 1 minute
- Optimal = 5 minute

You can create the following custom configurations:

- You can configure `UploadService` to automatically send out all items in Translation Queue daily as single translation job. For details, see ["Configuring the Connector to Send All Items in the Queue for Translation daily"](#) on page 76.

**Note:** For instructions on configuring how `UploadService` creates translation jobs when automatically sending out items in the Translation Queue, see ["Using Custom Logic to Configure how the UploadService Creates Jobs when Automatically Sending Out Items from the Translation Queue"](#) on page 152.

- You can enable the `AsyncUploadDownloadService` service, which runs the `UploadService` and `DownloadService` services in sequence. This prevents `UploadService` from blocking the `DownloadService` service if there are many content items to process. For detailed instructions, see ["Running the Upload and Download Services in Sequence"](#) on page 77.

## 4.8.1 Configuring the Connector to Send All Items in the Queue for Translation daily

You can configure the `UploadService` service, described in ["Configuring Global Service Settings"](#) on page 74, so that the Connector automatically sends all items in the Translation Queue for translation daily.

### To configure this setting:

1. Open `Website_root/Website/App_Config/Include/CT3Translation.config` for editing.

2. Locate the following line:

```
<agent type="ClayTablet.CT3Agent.UploadService,
ClayTablet.CT2Agent" method="Run" interval="00:02:00">
```

3. Uncomment the following lines, which follow:

```
<AutoSendQueueItemsTime>hh:mm</AutoSendQueueItemsTime>
<AutoSendQueueItemsJobName>AutoSendJob [{d} {t}]
</AutoSendQueueItemsJobName>
<AutoSendQueueItemsUser>sitecore\admin</AutoSendQueueItemsUser>
<AutoSendQueueItemsLSP>LSP</AutoSendQueueItemsLSP>
```

4. Specify the following parameters in the uncommented lines:

Setting Name	Description
AutoSendQueueItemsTime	<p>Specifies the time for sending the job from the Translation Queue out for translation, in the following format: hh:mm.</p> <p>You can use a delimiter to specify multiple times. The following example sends a new job at 6 AM and 6 PM daily:</p> <pre>&lt;AutoSendQueueItemsTime&gt;06:00;18:00&lt;/AutoSendQueueItemsTime&gt;</pre>
AutoSendQueueItemsJobName	<p>Configures the job name.</p> <ul style="list-style-type: none"> <li>■ {d} is a placeholder for the day the job is sent.</li> <li>■ {t} is a placeholder for the time the job is sent.</li> </ul>
AutoSendQueueItemsUser	<p>Optional. Specifies the username for sending job. If this is not configured, the user is Anonymous.</p>
AutoSendQueueItemsUser	<p>Optional. Specifies the translation provider where the Connector sends the job. If this is not configured, then the Connector sends the job to the default translation provider, as configured in the ClayTablet.Account setting in Website/App_Config/Include/CT3Translation.config.</p>

5. Save your changes.

### 4.8.2 Running the Upload and Download Services in Sequence

You can enable the AsyncUploadDownloadService service, which runs the UploadService and DownloadService services in sequence. This prevents UploadService from blocking the DownloadService service if there are many content items to process. For a description of these services, see ["Configuring Global Service Settings"](#) on page 74.

**To run the Upload and Download services in sequence:**

1. Open `Website_root/Website/App_Config/Include/CT3Translation.config` for editing.
2. Comment out the following lines:  

```
<agent type="ClayTablet.CT3Agent.DownloadService, ClayTablet.CT2Agent" method="Run" interval="00:02:00">
</agent>
```
3. In the following line, replace `UploadService` with `AsyncUploadDownloadService`:  

```
<agent type="ClayTablet.CT3Agent.UploadService, ClayTablet.CT2Agent" method="Run" interval="00:02:00">
```
4. Save your changes.

## 4.9 Configuring the Sitecore Languages in the Sitecore Content Editor

The Connector uses the **Regional ISO code** field of the language item in Sitecore to define the Connector language codes. You must set up the correct Connector language codes for every Sitecore language your company uses for translation, both source and target languages. The Connector language codes are in the following location in the delivery package: `<Delivery Package/Lionbridge Documents/CT3_LanguageCodes.txt>`. These language codes are also listed in "[Appendix: Language Codes](#)" on page 129.

1. Log into the **Sitecore Content Editor** as an administrator.
2. Navigate to `sitecore/System/Languages`. This is where Sitecore languages are defined.

**Note:** If a source or target language is not defined, you must add it to Sitecore. For detailed instructions, refer to the *Sitecore CMS Content Cookbook*. This guide is available in the documentation section of the Sitecore Developer Network (SDN) site, at <http://sdn.sitecore.net/Reference.aspx>. You must log in to this site to access the documentation.

3. For each source or target language, in the **Regional Iso Code** field, enter the Connector language code from the `<Delivery Package/Lionbridge Documents/CT3_LanguageCodes.txt>` file.

**Note:** The Connector includes error trapping for improperly configured language codes. If you make a mistake or forget to configure a language, when you try to send out content for translation, the language is not available for selection, and the `CT Language code is misconfigured` error is displayed beside the language.

## 4.9.1 Adding Custom Language Codes to Sitecore

You can also add custom language codes into Sitecore by editing the `Website/bin/CTAddedLanguageCodes.xml` file. However you must also contact Clay Tablet and your translation provider to ensure the custom languages are set up appropriately in the Clay Tablet Provider Connector as well as in the Translation Management systems.

**Note:** If your company sends content to your translation provider via the Clay Tablet FTP Connector on the translation side, it is not necessary to contact Clay Tablet, because the FTP Connector automatically creates folders based on the job name and language pairs, even for a custom language pair. However, you must inform your translation provider about the standard language code into which to translate the content.

## 4.10 Configuring the Translation Workflow

Sitecore uses workflows to control when a content item is published. The Connector uses workflows to control the translation process for a content item.

The Connector translation package installs a sample translation workflow, which you access in the Sitecore Content Editor as an administrator by navigating to `sitecore/System/Workflows/Lionbridge Sample Workflow`. Although you use this workflow to manage translation, you can duplicate, modify, or extend it to support additional requirements.

For general information about workflows, refer to the appropriate version of the *Sitecore CMS Content Author's Reference and Cookbook*. This guide is available in the documentation section of the Sitecore Developer Network (SDN) site, at <http://sdn.sitecore.net/Reference.aspx>. You must log in to this site to access the documentation.

The Connector supports translating Sitecore items that have been configured in the following ways:

- with the Connector Sample workflow attached
- with a custom workflow that includes the Connector configuration section and the associated workflow states, which are listed and described in "[Connector Workflow States](#)" on page 86
- with a custom workflow that does not have the Connector configuration section (see the following notes)
- without a workflow (see the following notes)

**Note:** You can use the Bulk Translation feature to submit all the above types of item for translation. However, if you want to send items for translation individually, the **Translate** button in the **Workflow** section of the **Review** tab is displayed only for Sitecore items attached to `Lionbridge Sample Workflow` or to another workflow whose base template is `TranslationWorkflow`, as described in "[Using Your own Workflow for Translation](#)" on page 88.

**Note:** You *must* use a translation workflow that includes the basic Connector translation steps, which are implemented through workflow states. This ensures that the Connector can send out your content and retrieve it from your translation provider(s). For information on Connector workflow states, see "[Connector Workflow States](#)" on page 86.


To configure the following settings, navigate to `sitecore/System/Workflows/Lionbridge SampleWorkflow` or your designated translation workflow.

**Tip:** Hover over each setting for extended help text.

You use the following settings to configure a workflow and the items attached to the workflow:

**Note:** For instructions on attaching items to a workflow, refer to the *Lionbridge Connector for Sitecore User Guide*.



Parameter	Description	Default Value
Field Types to be Sent For Translation	<p>Determines which types of fields the Connector can send out for translation when it sends an item for translation. This is relevant for all templates. If you create a custom field type, you must add it to this list so that you can send it out for translation.</p> <p><b>Note:</b> You cannot set Shared Fields to be sent out for translation, because these fields are shared across all versions and languages of an item.</p> <p>To change these fields, click the <b>Edit</b> button above the list. In the dialog box that opens, select the field types to add, and use the blue arrow  to copy them to the <b>Selected</b> column. When you are done, click <b>OK</b>.</p> <p><b>Tip:</b> You can use the <b>Shift</b> key to select multiple adjacent field types.</p>	<p>By default, the Connector sends out fields of the following field types for translation:</p> <ul style="list-style-type: none"> <li>■ text</li> <li>■ Rich Text</li> <li>■ html</li> <li>■ Single-Line Text</li> <li>■ Multi-Line Text</li> </ul>
Translate From (Source Language)	The source language from which to translate the items. Select a language from the list.	Usually this is the Sitecore default language.
Translate To (Target Language)	The target languages that are available for translating the items attached to the workflow. To translate into specific target languages, select the corresponding check boxes.	n/a

Parameter	Description	Default Value
Use Local TM (detect changed content and resend)	<p>Determines whether the <b>Use Local TM</b> feature is available when translating items attached to this workflow. This feature checks each field of the source version for any content changes, and it sends <i>only</i> changed content fields out for translation, to ensure that all target versions reflect these changes.</p> <ul style="list-style-type: none"> <li>■ When this check box is selected, you can activate this feature by selecting a check box in either the <b>Bulk Translation</b> wizard or the <b>Automatic Item Export for Translation</b> dialog box. The <b>Use Local TM</b> feature may reduce translation costs, but it needs the Connector translation backup data, and it increases the Connector processing time before the Connector sends out the items for translation.</li> <li>■ When this check box is cleared, you cannot activate this feature, because the related user interface is not displayed. The Connector sends all specified source content for translation, even if it has not changed since it was previously sent for translation.</li> </ul>	check box is cleared

Parameter	Description	Default Value
Requested Translation Timeframe (Days)	<p>Determines the translation deadline when sending out the translation automatically, without using the user interface that supports entering this information in the <b>Delivery Date</b> field. This information is sent to the translation provider as metadata of the translation package. If you set this parameter to 14, the deadline will be two calendar weeks after you submit an item for translation.</p> <p><b>Recommendation:</b> Discuss whether to use this feature with your translation provider(s).</p> <p><b>Note about Lionbridge onDemand:</b> This feature is not supported when the translation provider is Lionbridge onDemand, because onDemand provides an estimated delivery date based on the content submitted for translation.</p>	15
Workflow State to set when Sending Content for Translation	The workflow state to set when a source item has been selected for translation.	/sitecore/system/Workflows/Lionbridge Sample Workflow/Sending for Translation

Parameter	Description	Default Value
Workflow State to set (for Source Content) once content has been sent for translation	The workflow state to set for a <i>source</i> item after the Connector has sent it out for translation. For example, in some companies, when you send out the content for translation, the <i>source</i> is ready for publishing. In this scenario, you can set this state to <code>Done</code> , which is a publishable state. Alternatively, if your company has a final review process, you can set this to another state that is not publishable.	By default, this state is not set, so the source item's state does not change when you send it out for translation.
Workflow State to set for Content while it is out for translation	The workflow state to set for <i>target content</i> when an item is being translated. The default <code>In Translation</code> workflow state enables you to see which items are still out for translation. It facilitates following up with your translator about items that you have sent out for translation, but that you have not yet received back.	/sitecore/system/Workflows/Lionbridge Sample Workflow/In Translation
Workflow State to set when a translation has been cancelled	The workflow state to set when an item's translation request has been cancelled. A user can cancel translation from the Translation Queue. A translation request is automatically cancelled if a fatal error occurs while sending out an item for translation, such as an incorrect language code, or insufficient user permissions.	/sitecore/system/Workflows/Lionbridge Sample Workflow/Reviewing

Parameter	Description	Default Value
Workflow State to set when content Translation is complete	The workflow state to set when an item translation has been completed, and it is back in Sitecore for review and publishing.	/sitecore/system/Workflows/Lionbridge Sample Workflow/Editing Translated Version
Send Content automatically using pre-configured language settings	<p>Enables sending all items to the Translation Queue without further user action. That is, the Connector automatically uses the <b>Translate from</b>, <b>Translate to</b> and <b>Requested Translation Timeframe</b> information, defined above, to immediately send content to the Translation Queue without enabling the user to change these parameters: the Language Selection pop-up window does not open.</p> <ul style="list-style-type: none"> <li>■ If this check box is selected, the <b>Language Selection</b> pop-up window does not open when you send content to the Translation Queue: you cannot select the target languages or the destination, but sending items for translation is streamlined.</li> <li>■ If this check box is cleared, the <b>Language Selection</b> pop-up window opens when you send content out for translation: you can select the target languages, so the process is less streamlined. However, this provides greater control for the user.</li> </ul>	check box is cleared

Parameter	Description	Default Value
Automatically Publish content when it reaches the Final State	<p>Determines whether the Connector automatically publishes the content when an item reaches the final state of the translation workflow.</p> <ul style="list-style-type: none"> <li>■ If this check box is selected, the Connector automatically publishes the content when an item reaches the final state.</li> <li>■ If this check box is cleared, the Connector does not automatically publish the content when an item reaches the final state.</li> </ul>	check box is cleared
Publish to which Database?	The target databases for publishing content if the Connector needs to publish an item.	n/a
Publish child items?	<p>Determines whether the Connector publishes child items when it publishes their parent item.</p> <ul style="list-style-type: none"> <li>■ If this check box is selected, the Connector publishes child items when it publishes their parent item.</li> <li>■ If this check box is cleared, the Connector does not publish child items when it publishes their parent item.</li> </ul>	check box is selected

For a list and description of Connector workflow states, see "[Connector Workflow States](#)", below.

### 4.10.1 Connector Workflow States

The `sitecore/System/Workflows/Lionbridge Sample Workflow` workflow contains all required states for the Connector translation management process.

By default, it has the following seven states, which are listed, in order, below. Your company can modify this translation workflow to meet your business requirements.

Your company can also create your own translation workflow, removing some of these states or adding additional states as required.

Workflow State	Relevant for Source Content	Relevant for Target Content
Editing	✓	
Reviewing	✓	
Sending for Translation	✓	
In Translation		✓
Editing Translated Version		✓
Reviewing Translated Version		✓
Done	✓	✓

**Note:** Only content in the `Done` state is publishable.

### Source content

A source content item can move through the workflow in several different ways, depending on the configuration, which depends on your company's translation processes:

#### Example 1

Editing > Reviewing > Sending for Translation > Done

#### Example 2

Editing > Reviewing > Sending for Translation > Reviewing > Done

### Target content

Similarly, a target content item can move through the workflow in several different ways, depending on the configuration, which depends on your company's translation processes:

## Example

In Translation > Editing Translated Version > Reviewing Translated Version > Done

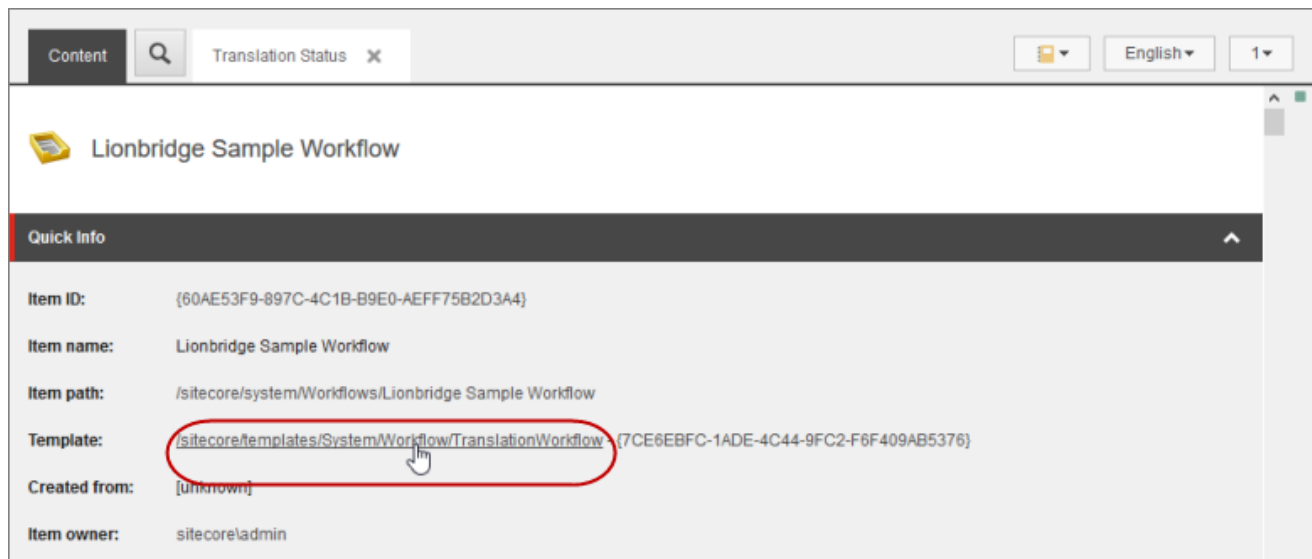
**Note:** When the state of a target content item is In Translation, that content is a copy of the source language item. Users can use the In Translation and Editing Translated Version workflow states to keep track of which translations have returned and which are still pending.

## 4.10.2 Using Your own Workflow for Translation

The sample translation workflow, `sitecore/System/Workflows/Lionbridge Sample Workflow` contains all the fields that the Connector requires. It contains both translation settings and some information about states and how the workflow proceeds between states. For a detailed description of these fields, see "[Connector Workflow States](#)" on page 86.

There is a hierarchy of templates in Sitecore:

The sample translation workflow is actually a template for the workflow provided in the Connector. It links to its parent template in the **Quick info** section:



The parent of this is the `/sitecore/templates/System/Workflow/TranslationWorkflow` base template. If you click the link and navigate to that template, you can see its base templates:



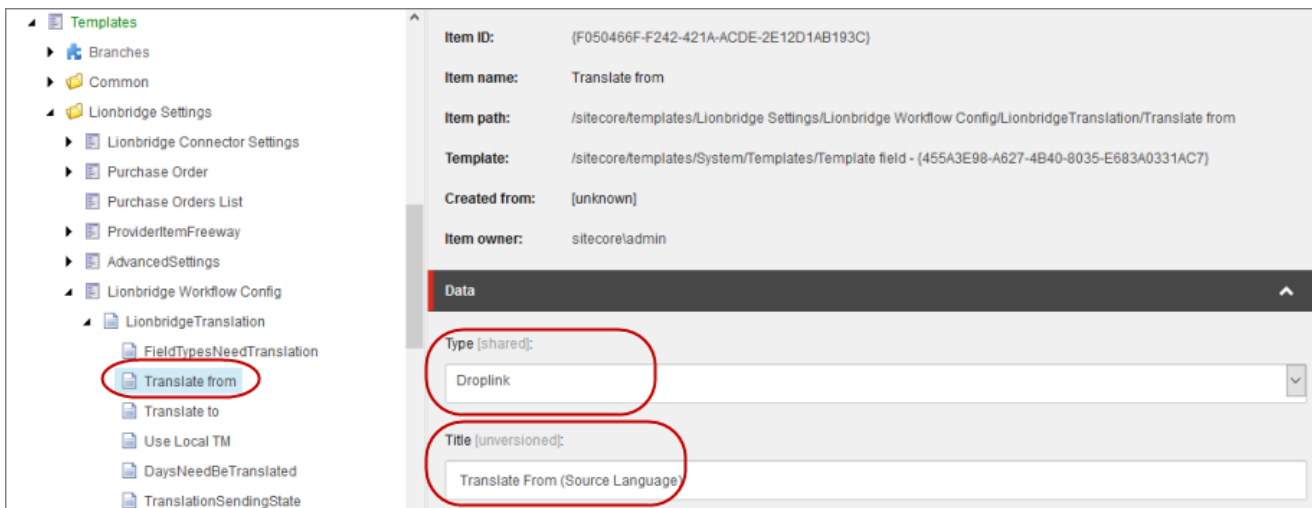
- Standard template -- This is a standard Sitecore template.
- Lionbridge Workflow Config -- This is the Connector's top-level workflow template. It is at the top of the hierarchy.

### 4.10.3 Modifying Controls in a Workflow

The Templates/Lionbridge Settings/Lionbridge Workflow Config/Workflow Config template defines the controls in the Lionbridge Sample Workflow workflow.

For example:

- The **Translate from** leaf in the tree represents the control for defining source languages for translation.
- The **Type** field represents the type of user-interface control used to specify the source languages.
- The **Source** field defines the location where the Connector retrieves source languages in Sitecore.



There are multiple ways to modify controls in a workflow:

- You can modify the Templates/Lionbridge Settings/Lionbridge Workflow Config template.
- You can copy the values from the Templates/Lionbridge Settings/Lionbridge Workflow Config template into your own template.

There are many ways to implement modifications:

- You can remove a control. For example, if you decide you do not need a particular field, you can remove it from `Lionbridge Workflow Config`, using the **Builder** tab. (The **Content** tab is the default tab.)
- You can modify a control. For example, if you want to change a control, make a copy of the `Templates/Lionbridge Settings/Lionbridge Workflow Config` template, and then make the modifications you want.
- You can modify your own workflow by selecting **Insert > Insert from template** in the context menu, selecting the `Templates/Lionbridge Settings/Lionbridge Workflow Config` template, and then selecting a control.

#### 4.10.4 Modifying States in a Workflow

You can modify the states in a workflow and the linkages between states, which determines the workflow.

**Warning:** Do not modify the values in the **Data** section, **Type string** field of states in `Lionbridge Sample Workflow` or in states that originate from there. Otherwise, the Connector will not work properly. The values in that field are Clay Tablet classes that call the Connector functionality.

You can add or remove states from the template, or modify how the linkages between states, such as which state follows another state. There are two recommended ways to do this:

- **Modify states in Lionbridge Sample Workflow:** In the `Lionbridge Sample Workflow` folder, right-click and select **Insert > Insert from template** in the context menu. Navigate to the `Workflow/State` template. All the states are based on this template. Then, after you create the state within the workflow, you create an action. For example:
  - To specify the *next* state, in the **Data** section, select the next state in the **Next state** dropdown list.
  - To specify the *final* state, in the **Data** section, select the **Final** check box. By default, the final state is the `Publish` state.

**Tip:** First create all the states and then link them, as described above.

- **Copy a state to a new workflow:** You can create a new state based on an existing state. To do this, select the state you want to want to copy. Right-click and select **Copying > Copy To** in the context menu. Then select the workflow where you want to

copy this state, and click **Copy**. The copied state has the same settings as the original state.

For more information, refer to the *Sitecore CMS Workflow Cookbook*. This guide is available in the documentation section of the Sitecore Developer Network (SDN) site, at <http://sdn.sitecore.net/Reference.aspx>. You must log in to this site to access the documentation.

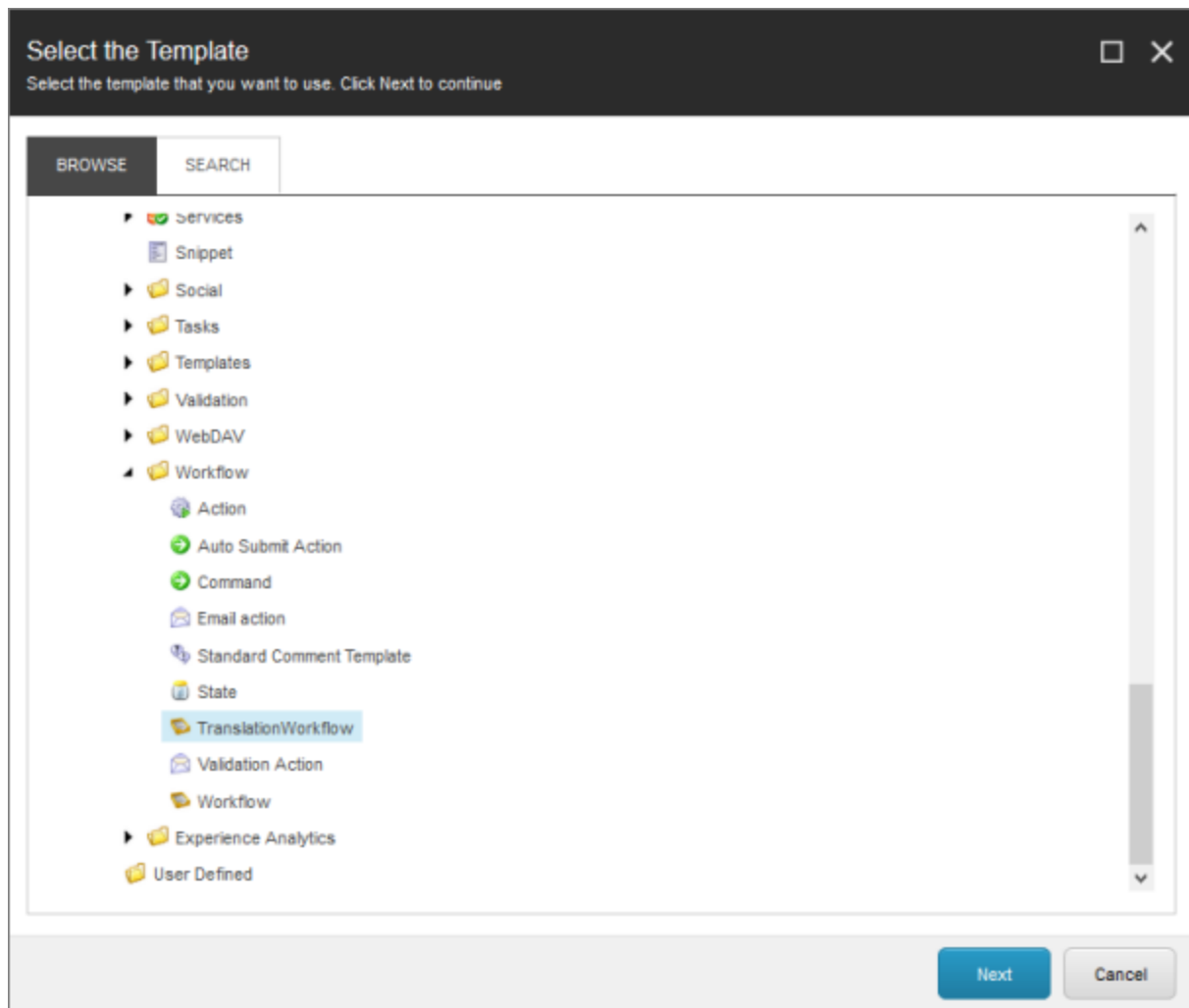
**Note:** Your custom workflow must include the required translation statuses.

### 4.10.5 Changing the Base Template of Your Workflow

To change the base template of your workflow, so that you can use it with the Connector to manage translations:

1. In the content tree, select your workflow that you want to use as a translation workflow. For example, select `sitecore\System\Workflow\MyWorkflow`.
2. In the ribbon, click the **Configure** tab.
3. In the **Template** section of the Configure tab, click **Change**.

4. In the **Select the Template** page of the wizard, navigate to `Templates\System\Workflow\TranslationWorkflow`, and click **Next**.



5. In the Change page of the wizard, click **Next** to confirm this change.
6. Click **Finish**.

## 4.11 Filtering Fields in Items that Do Not Need Translation

You can use the **Translation Filter** window to filter out fields that never need translation. You can access this feature from the **Sitecore Content Editor**.

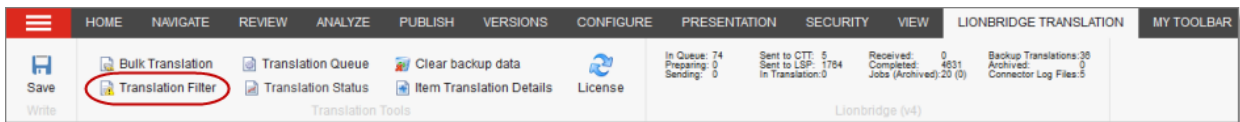
You initially specify which types of fields the Connector sends for translation using the **Field Types to be Sent For Translation** workflow-level parameter. For details, see ["Configuring the Translation Workflow"](#) on page 79.

You use the Translation Filter feature to further exclude certain types of fields from content that the Connector sends for translation, per the template. You can create filters when initially configuring the Connector, or you can create or update the filters at any time.

When a user sends out an item for translation, the Connector collects the content from all fields in the item with the field types specified in that parameter, in preparation for sending them out for translation. Then, if there are some fields that you do not want to send for translation, even though they belong to field types that the Connector sends out for translation, you can use the Translation Filter to exclude them.

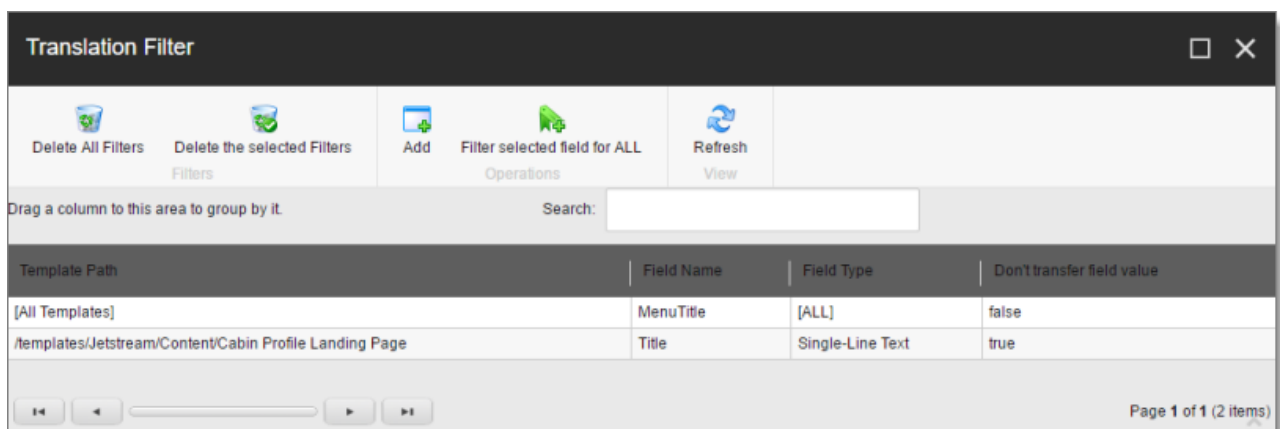
1. Do one of the following to open the **Translation Filter** window:

- In the Sitecore Content Editor ribbon, click the **Lionbridge Translation** tab, and then in the **Translation Tools** section, click **Translation Filter**.



- In the Sitecore Desktop, click the **Sitecore** menu, and then select **All Applications > Lionbridge Translation > Translation Filter** from the menu.

The **Translation Filter** window opens.

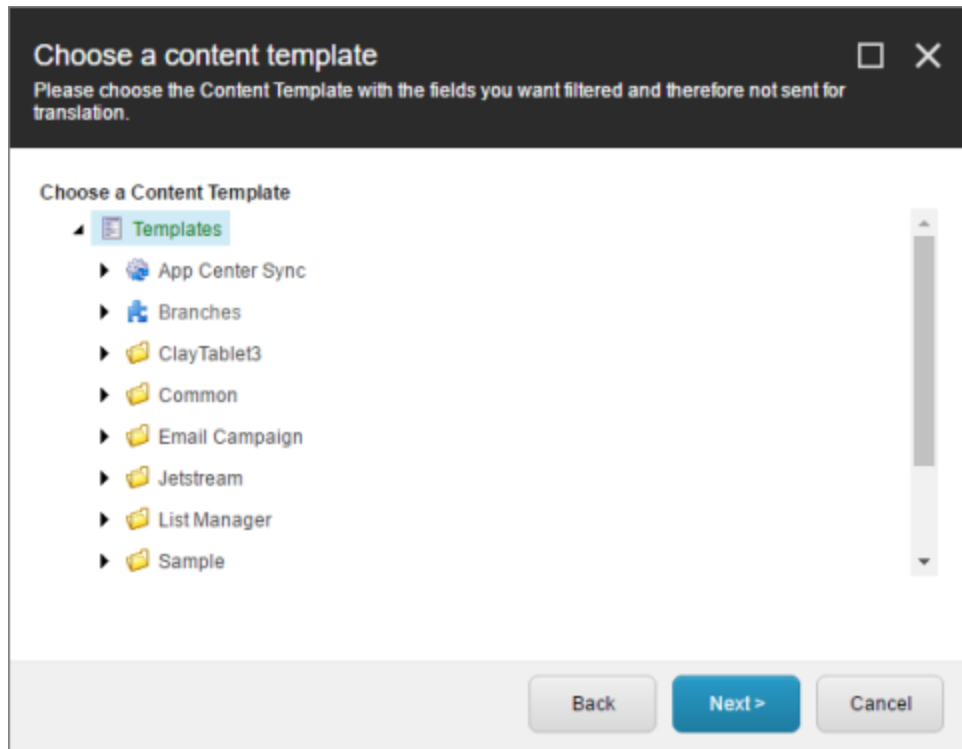


2. Click the **Add** button  to add a new filter.

The **Welcome** page of the **Field Filter** wizard opens.

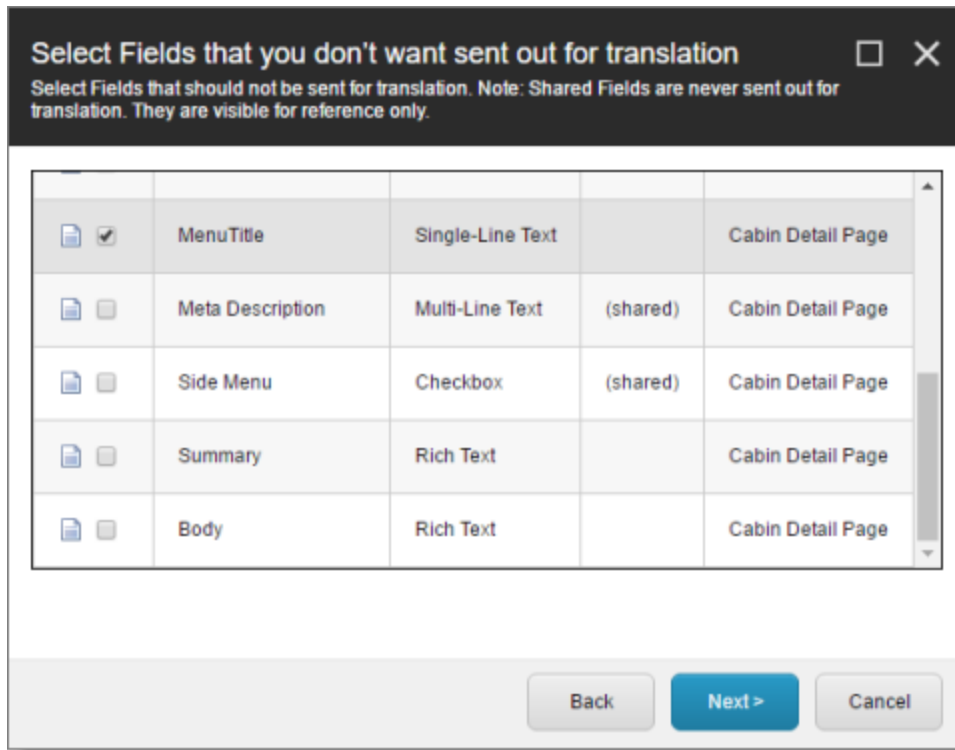
3. Click **Next**.

The **Choose a content template** page of the **Field Filter** wizard opens.



4. Select the content template to associate with the fields you want to filter, and exclude from translation. Use the Expand **+** and Collapse **-** icons to navigate the tree. Click **Next**.

The **Select Fields that you don't want sent out for translation** page of the **Field Filter** wizard opens.



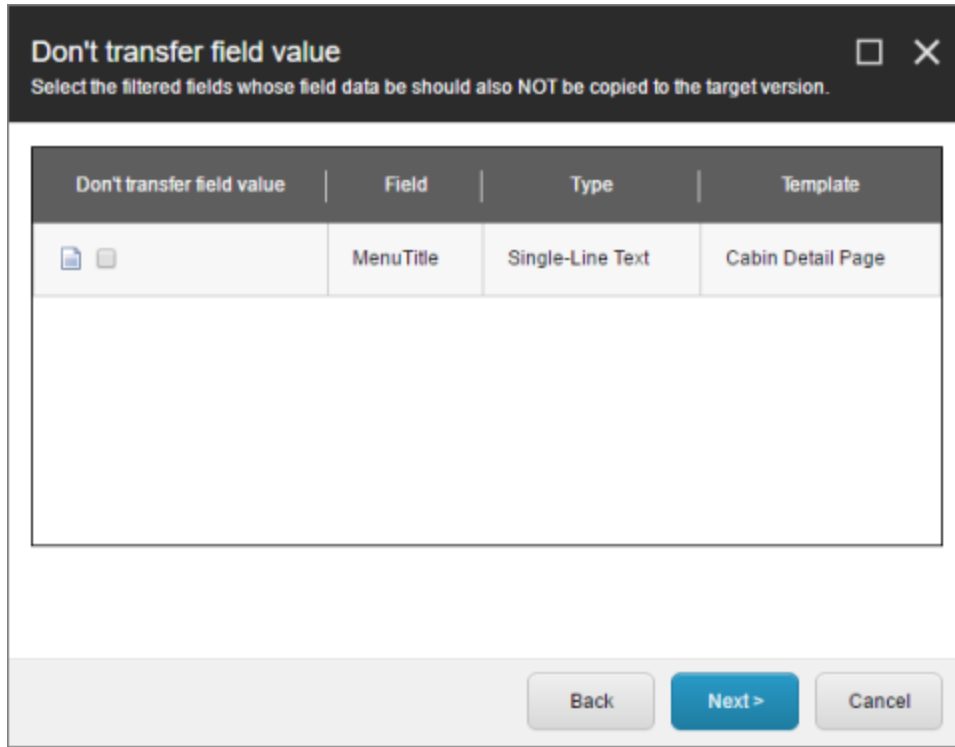
This page displays the following information about all the fields in the template you selected:

Column	Description
Field	The name of a field type in the template.
Type	The description of the field type.
Shared	Indicates whether the field type is shared.
Template	The template where the field type is located.

5. Select the check boxes of the field types you want to exclude from translation, and click **Next**.

**Note:** Shared fields are never sent for translation, so they are automatically excluded from translation. You do not need to select them.

The **Don't transfer field value** page of the **Field Filter** wizard opens.



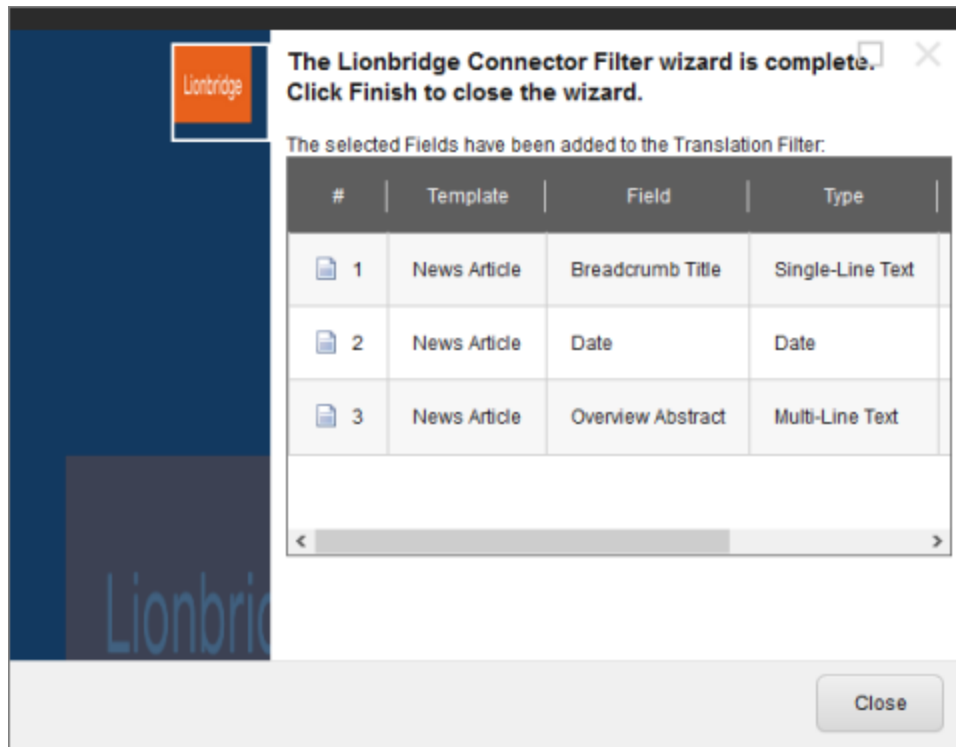
This page displays only the field types you selected in the previous page of the wizard.

6. For each field type, indicate whether you want the Connector to copy the source-language content to the target version.
  - If you do not want the Connector to copy the source-language content of a field type to the target version, select the corresponding check box. This field type will be excluded from the target content.
  - If you want the Connector to copy the source-language content of a field type to the target version, clear the corresponding check box. This field type will be included in the target content; however, the content will be in the source language.

Click **Next**.



The summary page of the wizard opens.



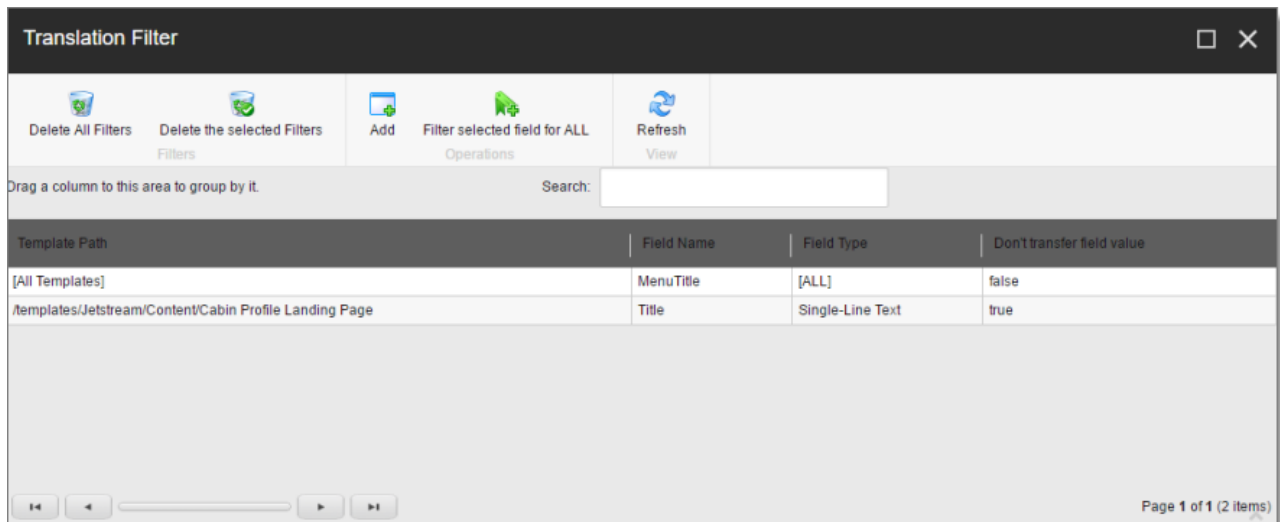
This page displays the following information about the fields to exclude in the new filter.

Column	Description
Template	The name of the template where the field type to exclude from translation is located.
Field	The name of the field type to exclude from translation.
Type	The type of field to exclude from translation.

Column	Description
Don't transfer field value	<p>Indicates whether the Connector copies the source-language content to the target version for this field type.</p> <ul style="list-style-type: none"> <li>Blank indicates that the Connector <i>does</i> copy the source-language content of a field to the target version, select the corresponding check box. This field will be included in the target content; however, it will be in the source language.</li> <li><i>yes</i> indicates that the Connector <i>does not</i> copy the source-language content of a field type to the target version. The Connector does not automatically transfer the value of the field in the source version to the field in the target version.</li> </ul>

- Click **Finish**.
- A message box opens, confirming that you want to close the wizard. Click **OK**.

The wizard closes, and the **Translation Filter** window displays each filter you created in a separate row:

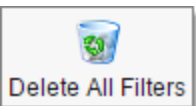
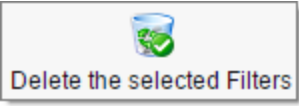




This window displays the following information about the filters:

Column	Description
Template Path	The path and name of the template. Field types in this template can be excluded from translations.

Column	Description
Field Name	When the Connector sends out content items based the specified template for translation, it does not send out this field's content for translation.
Field Type	The type of this field to exclude from translation. When [ALL] is displayed, then all types of this field are excluded from translation.
Don't transfer field value	<p>Indicates whether the Connector copies the source-language content to the target version for this field type.</p> <ul style="list-style-type: none"> <li>■ <code>false</code> indicates that the Connector <i>does</i> copy the source-language content of a field type to the target version, select the corresponding check box. This field will be included in the target content, however it will be in the source language.</li> <li>■ <code>true</code> indicates that the Connector <i>does not</i> copy the source-language content of a field to the target version. The Connector does not automatically transfer the value of the field in the source version to the field in the target version.</li> </ul>

Now that you have created a filter, you can perform the following actions in the **Translation Filter** window (in addition to the **Add Filter** button, which was described above in step 3):

Button	Description
	Deletes all filters displayed in the Translation Filter window.
	Deletes all selected filters from the Translation Filter window.
	Applies the selected filter to all templates with the same field type.
	Refreshes the list of displayed filters.

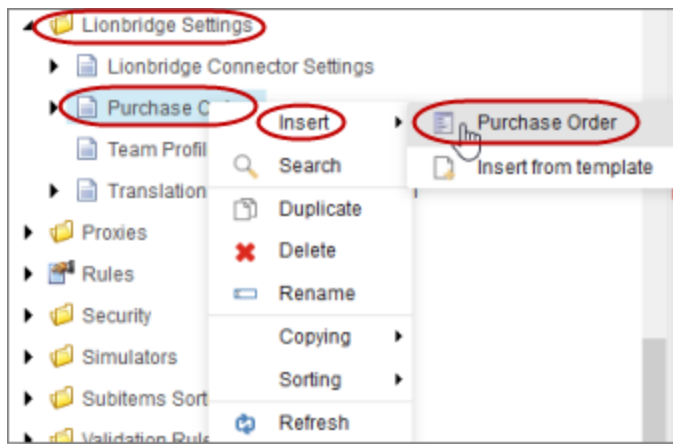
## 4.12 Adding Purchase Order Numbers and Descriptions

You can add purchase order (PO) numbers and descriptions to the Connector. This facilitates users selecting the correct number when sending out content for translation. Users can still manually enter any PO number that is not already in the system.

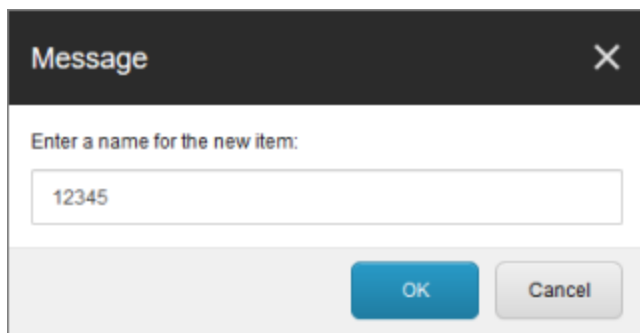
### To add a purchase order number:

1. In the Content Editor, in the content tree, navigate to `/sitecore/system/Settings/Lionbridge Settings/Purchase Orders/`.
2. Click the **Purchase Orders** item to select it.

Right-click and select **Insert > Purchase Order** from the context menu that opens.



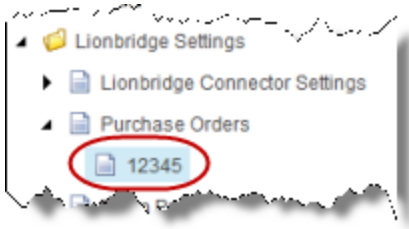
The **Message** dialog box opens.



3. Enter the purchase order number and click **OK**. For example, enter 12345. A new child item is created for the purchase order you just created.

This purchase order number will be available for selection when users send out content for translation.

4. Optional. You can enter a description for the purchase order number you just created. This description will be displayed beside the purchase order number when it is available for selection.
  - a. In the content tree, navigate to the purchase order you just created, and select it.



- b. In the content area, scroll down to the **Information** section and expand it.



- c. In the **Information** section, in the **Description** field, enter the description of the purchase order.



- d. Click the Save button in the top-left corner to save your changes.

## 4.13 Configuring Connector Roles and Adding Users

The Connector installs the roles described below into Sitecore:

Role	Description
sitecore\Translation Administrator	Users added to this role can set translation filters, remove completed job status, and delete the Connector backup data. Users can submit content to the translation queue or send it out immediately to translation.

Role	Description
sitecore\Translation Operator	Users added to this role can submit content to the translation queue. They can also send items from the queue for translation and remove items from the queue. When using the Bulk Translation feature, these users can skip the translation queue. They cannot send out individual content items directly to translation.
sitecore\ Translation ItemSent Notification Receiver	Users added to this role receive email notifications from the Connector when it sends items out for translation.
sitecore\ Translation ItemCompleted Notification Receiver	Users added to this role receive email notifications from the Connector when it receives translated items back from translation.
sitecore\Translation QueueOperator	Users added to this role can submit content only to the Translation Queue. They cannot send out items from the queue for translation, but they can remove items from the queue. When using the Bulk Translation wizard, these users must send content to the Translation Queue. They cannot send out individual content items directly to translation.

You must assign your users to these roles so they can access the functionality described above. For detailed instructions, refer to the *Sitecore CMS Security Administrator's Cookbook*. This guide is available in the documentation section of the Sitecore Developer Network (SDN) site, at <http://sdn.sitecore.net/Reference.aspx>. You must log in to this site to access the documentation.

## 4.14 Configuring Team Profiles

A team profile defines a set of Connector users who are allowed to send content out for translation from the specified source languages, to the specified target languages, using the specified translation providers. If email notifications are configured, a team

profile also determines the email-notification settings for the team about team activities.

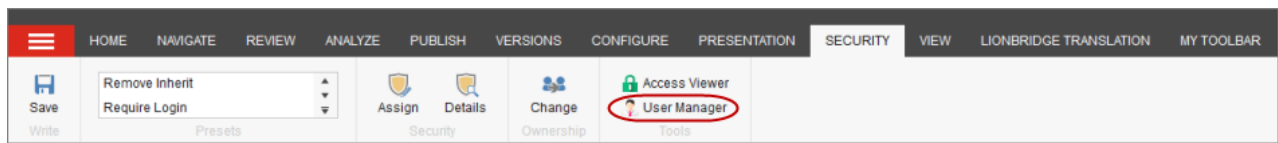
Users who are member of multiple teams are prompted to select a team profile when sending out content for translation.

To configure a team profile, you complete the following basic steps:

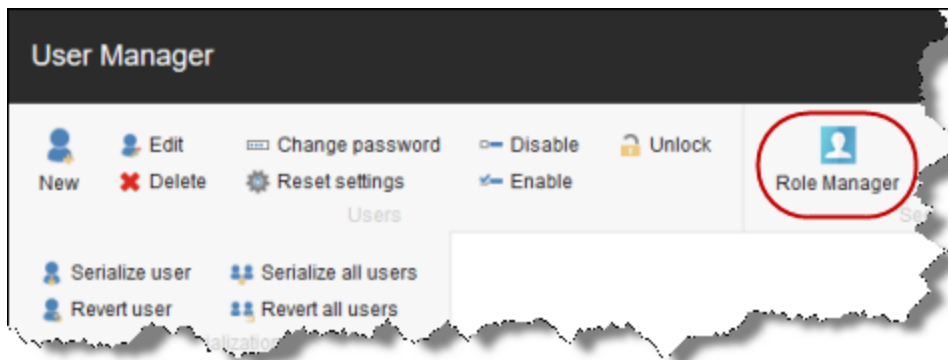
1. You create a new role that you will link to the team profile.
2. You assign users to the role that you created.
3. You create a team profile, and configure it.

### To configure a team profile:

1. In the Sitecore Content Editor ribbon, click the **Security** tab, and then in the **Tools** section, click **User Manager**.

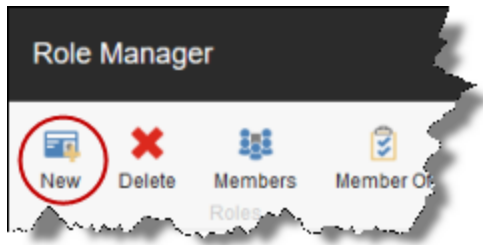


The **User Manager** window opens.



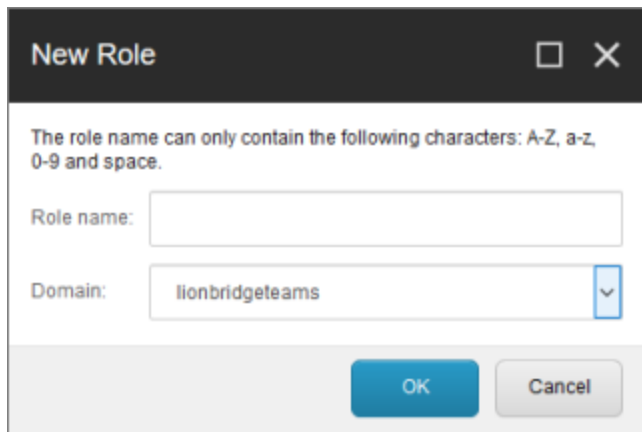
2. In the ribbon, click **Role Manager**.

The **Role Manager** window opens.



3. In the ribbon, click **New** to create a new role.

The **New Role** dialog box opens.

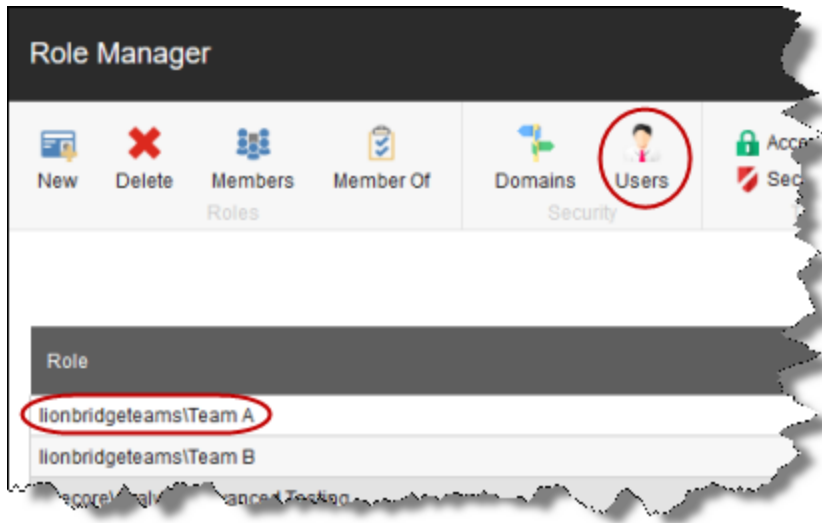


4. Create your role:

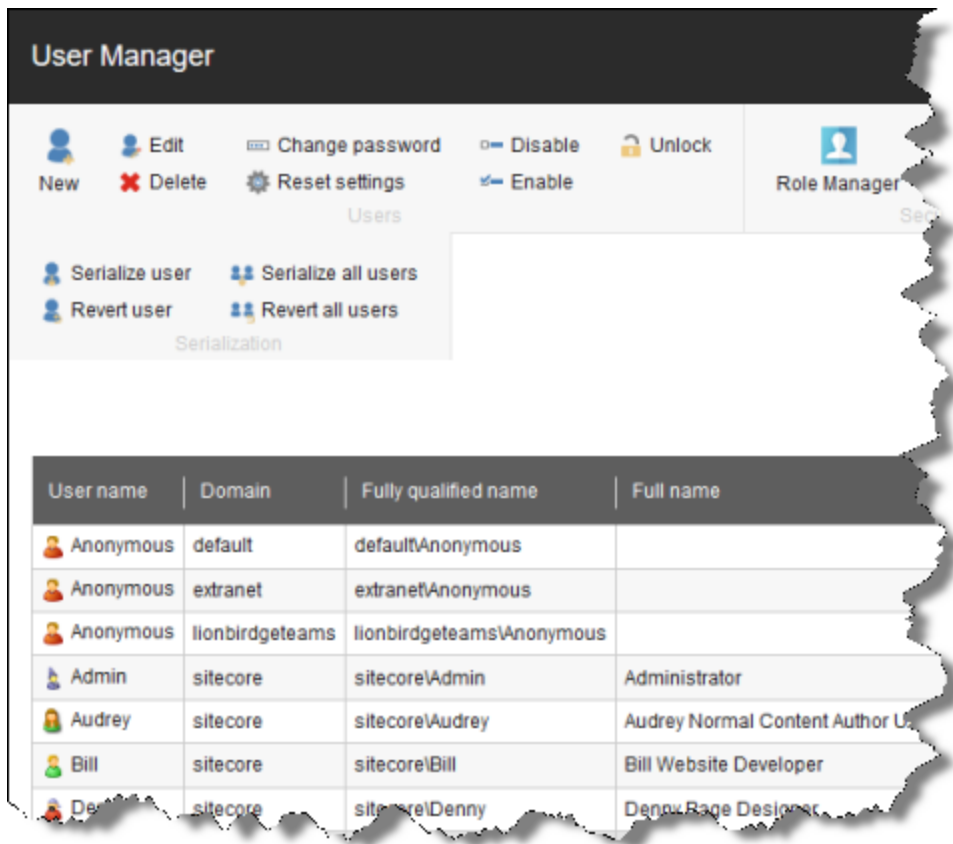
- a. In the **Role name** field, enter a name for your role, for example `Team A`.
- b. In the **Domain** dropdown list, select `lionbridgeteams`.
- c. Click **OK**.



The **Role Manager** window reopens, and the role you just created is displayed in the list.

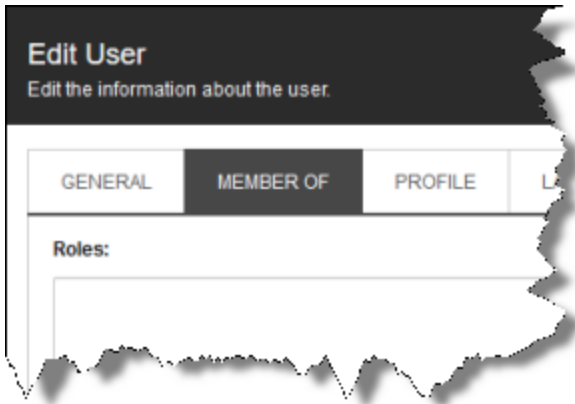


5. In the ribbon, click **Users** to open the **User Manager** window.



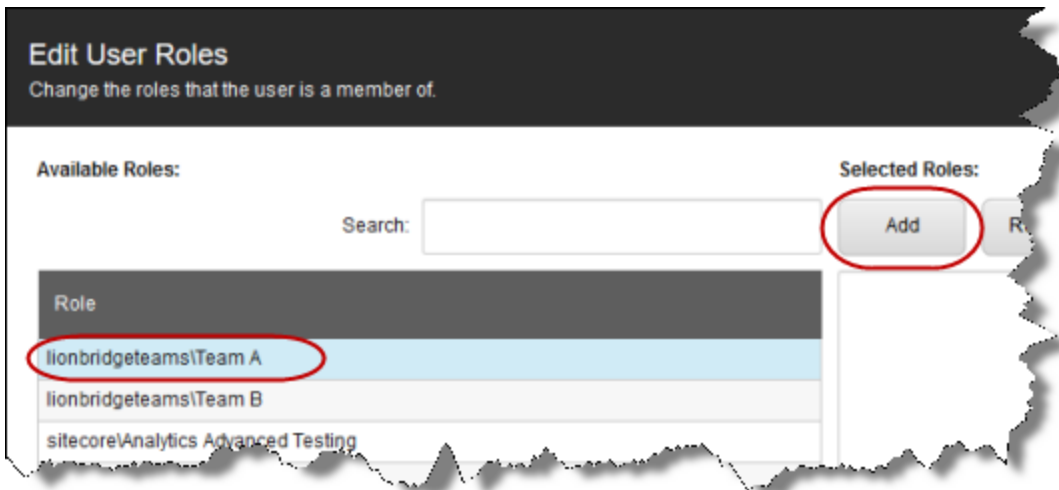
6. Assign a user to a role:
  - a. Click a user to select it.
  - b. In the ribbon, click **Edit**.

The **Edit User** dialog box opens for that user.



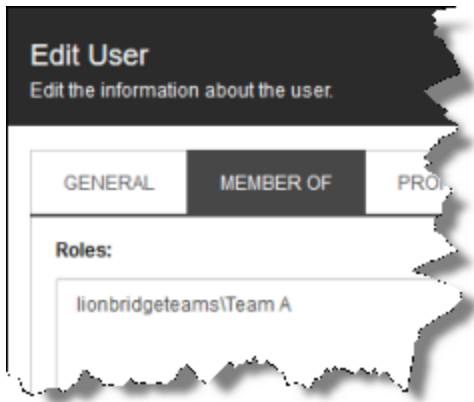
- c. Click the **Member Of** tab.
    - d. Click the **Edit** button in the bottom-left corner.

The **Edit User Roles** dialog box opens.

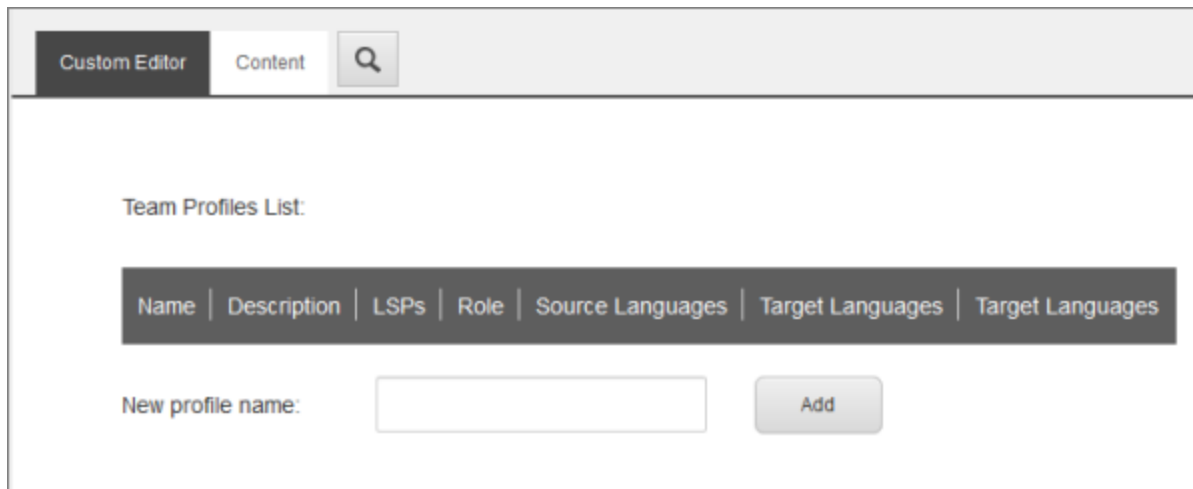


- e. Click the role you just created to select it.
      - f. Click **Add**, and then click **OK** to close the **Edit User Roles** dialog box.

The **Edit User** dialog box now displays the role you assigned.



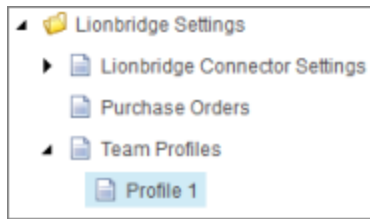
- g. Click **OK** to close the **Edit User** dialog box.
  - h. Repeat the previous sub-steps for each user to assign to the role.
  - i. When you are done, close the **User Manager** window.
7. In the Content Editor, in the content tree, navigate to `/sitecore/System/Settings/Lionbridge Settings/Team Profiles/`.
  8. Click the **Team Profiles** item to select it and to open it in the content area.
  9. Click the **Custom Editor** tab.



10. In the **New profile name** field, enter your name for the team profile and click **Add**.
11. In the content tree, the new team profile is added under `/sitecore/system/Settings/Lionbridge Settings/Team Profiles/`.

**Tip:** In the content tree, close the Lionbridge Settings folder and reopen it to display the team profile you just created under /Lionbridge Settings/Team Profiles/.

12. Click the new team profile item to select it and to open it in the content area.



13. Click the **Custom Editor** tab.

14. Enter the following settings for your team profile:

Setting	Description
Team Profile Role	In the dropdown list, select the role you created earlier. Selecting a role populates the <b>Team Members</b> list, described below, with the users assigned to this role.

Setting	Description
Team Members	Read only. This list is populated with the users assigned to the role selected in <b>Team Profile Role</b> , above.
LSPs	Select the translation providers (LSPs) to assign to the team profile. All the configured translation providers are available for selection.
Source Languages	Select the check boxes of the source languages in which team members can send out content for translation. The list of available languages is based on the configured languages. For details, see <a href="#">"Configuring the Sitecore Languages in the Sitecore Content Editor"</a> on page 78.
Target Languages	Select the check boxes of the target languages for which team members can send out content for translation. The list of available languages is based on the configured languages. For details, see <a href="#">"Configuring the Sitecore Languages in the Sitecore Content Editor"</a> on page 78.

Setting	Description
Email Notifications	<p>For each type of email notification, select one of the following settings:</p> <ul style="list-style-type: none"> <li>■ <code>Use Connector settings</code>: (Default selection) The Connector sends email notifications to the users assigned to a role for receiving specific email notifications, as defined by the configuration option described in the list below.</li> <li>■ <code>Don't send</code>: The Connector does not send any email notifications.</li> <li>■ <code>Email address list</code>: The Connector sends email notifications to the email addresses listed in the corresponding text box.  <b>Note:</b> Separate email addresses by a comma ( , ) or a semicolon ( ; ).</li> <li>■ <code>Team members</code>: The Connector sends email notifications to all team members.</li> </ul> <p>You can configure the following types of email notifications for the team profile:</p> <ul style="list-style-type: none"> <li>■ <b>"Sent" notifications</b>: The Connector sends email notifications when it sends items out for translation. The <code>Use Connector setting</code> option, above, is defined by the <code>ClayTablet.EmailNotification.NotifySentOut.Users.RoleName</code> option in the <code>CT3Translation.config</code> file.</li> <li>■ <b>"Completed" notifications</b>: The Connector sends email notifications when it receives translated items back from translation. The <code>Use Connector setting</code> option, above, is defined by the <code>ClayTablet.EmailNotification.NotifyCompleted.Users.RoleName</code> option in the <code>CT3Translation.config</code> file.</li> <li>■ <b>"Errors" notifications</b>: The Connector sends email notifications when an error occurs related to a translation job. The <code>Use Connector setting</code> option, above, is defined by the <code>ClayTablet.EmailNotification.NotifyErrors.Users.RoleName</code> option in the <code>CT3Translation.config</code> file.</li> </ul> <p>For more information about the configuration options in the <code>CT3Translation.config</code> file, see <a href="#">"Configuring Email Notifications in the Configuration File"</a> on page 53.</p>

15. When you are done, scroll up to the top of this page, and then click **Save Team Profile**. A message box confirms that the team profile was successfully saved.

## 4.15 Configuring How the Connector Handles Special Characters

You can configure how the Connector handles special characters. This is important because it determines how special characters are displayed for your translators.

### Background

The Connector exports your content from Sitecore and sends it for translation as XML files. A valid XML file cannot contain any of the special characters listed in the table below. Instead, a valid XML file must use the following entity references to represent special characters:

Special Character	Represented by This Entity Reference
<	&lt;
>	&gt;
&	&amp;
'	&apos;
"	&quot;

*Escaping* is the term that describes creating valid XML by converting any XML special characters to their entity references.

### How does Sitecore handle special characters?

There are two types of text within Sitecore:

- plain text
- rich text, which can contain HTML formatting, links, etc.

You can use the HTML editor in Sitecore's Content Editor to view how Sitecore stores content.



Sitecore handles special characters differently, depending on whether they are in a *plain text* title, or a *rich text* paragraph.



- In *plain text*, Sitecore *does not escape* special characters. It displays them as the actual characters. For example, it displays & as &.
- In *rich text*, Sitecore *escapes* special characters. It displays them as their corresponding entity references. For example, it displays & as &amp; ; .

### How does the Connector handle special characters?

When the Connector prepares content for translation, it packages all content into XML translation files. This necessitates escaping all special characters into their corresponding entity references. However, the Connector does not differentiate between plain text (which displays the actual special characters) and rich text (which displays the entity references instead of the special characters). Therefore, the Connector escapes all special characters.

As a result, the rich text that the translator receives may contain a combination of special characters and entity references.

For example:

Suppose that the rich-text paragraph contains the text that is rendered as follows in the Sitecore Content Editor: &.

Sitecore actually stores this rich-text content as its corresponding entity reference: `&amp;`.

When the Connector processes this rich-text content to create XML files to send out for translation, it escapes this content as follows:

- `&` becomes `&amp;`
- `amp;` remains `amp;`

As a result, this content is *escaped twice* (once by Sitecore and then by the Connector).

The Connector then stores this content as `&amp; amp;` in the XML translation file, which it sends to the translator.

However, some translation systems cannot handle double-escaped special characters such as `&amp; amp;` or a mix of single-escaped and double-escaped special characters.

### 4.15.1 Why Do Translators Encounter Problems with Special Characters?

Some translation systems can handle double-escaped special characters, such as `&amp; amp;`, by displaying them as `&` or `&amp;`. However, some translation systems cannot handle double-escaped special characters, such as `&amp; amp;`.

There are several ways to handle this.

#### Recommendation 1 – Same as Source option

If your translator's translation system supports the "Same as Source" option, then instruct your translator to select this option. This converts and returns all special characters—actual characters, escaped characters, and double-escaped characters—as they were received.

However, this feature is not supported by all translation systems or they may not be able to change this setting. In those scenarios, or if you see a combination of single- and double-escaped characters, consider one of the following recommendations.

## Recommendation 2 – All single encoded

Your translator should handle each type of special character consistently. For example, in the target XML:

- Your translator can return the following special characters as single escaped:

- `&lt;`

- `&gt;`

- `&amp;`

- Your translator can return the following special characters as the actual characters:

- `'`

- `"`

## Recommendation 3 – Use CData tags

Selecting the **Add CData to Output** check box instructs the Connector to wrap content in `CData` tags, which prevents the Connector from escaping special characters, and avoids the scenario of double-escaped characters. However, this setting does not prevent Sitecore from single-escaping special characters in rich text.

**Note:** The Connector adds and removes the `CData` tags, so they are not displayed within Sitecore's Content Editor.

**Important:** If you change this setting, your translators must return the translated content in `CData` tags, just as they received the source content in `CData` tags. They should not run any post-translation scripts to escape the special characters before returning the content.

**Warning:** If you change this setting in the middle of a translation job, it can interfere with the integrity of the translation memory.

For detailed instructions on selecting the **Add CData to Output** check box, see ["Adding CData Tags to Translation Files"](#) on page 115.

## 4.15.2 Adding CData Tags to Translation Files

You can select the **Add CData to Output** check box to add `CData` tags to translation files, which prevents your translators from viewing double-escaped special characters, such as `&amp; amp;`.

**To configure this setting:**

1. In the Content Editor, in the content tree, navigate to `/sitecore/system/Settings/Lionbridge Settings/Lionbridge Connector Settings/`.
2. Click the **Lionbridge Connector Settings** item to select it and open it in the content area.
3. Scroll down to the **Output data formatting** section.



4. Specify the following option:

Option	Description
Add CDATA to Output	<p>This determines whether the Connector adds CDATA tags to translation files, which prevents your translators from viewing double-escaped special characters, such as <code>&amp;amp; ; amp ;</code>.</p> <ul style="list-style-type: none"> <li>■ If this check box is cleared (default value), then the Connector does not add CDATA tags.</li> <li>■ If this check box is selected, then the Connector adds CDATA tags.</li> </ul>



5. Click the Save button in the top-left corner to save your changes.

The Connector will now automatically wrap every XML translation file it sends out for translation in CDATA tags.

## 4.16 Configuring the In-Context Preview Feature

You can configure the settings for the In-Context Preview feature. This feature enables those without Sitecore access (such as translators) to preview items for translation as Sitecore would render them.

**Warning:** This feature is currently in alpha testing. It is not currently generally available for production usage. Do not configure this feature unless you have contacted Clay

Tablet and arranged to be an alpha tester of this feature. If you are not an alpha tester of this feature, leave all these settings blank.

### To configure the In-Context Preview feature:

1. In the Content Editor, in the content tree, navigate to `/sitecore/system/Settings/Lionbridge Settings/Lionbridge Connector Settings/`.
2. Click the **Lionbridge Connector Settings** item to select it and open it in the content area.
3. Scroll down to the **Preview** section.



The screenshot shows a 'Preview' settings panel with four input fields, each with a label and a '[shared]' indicator:

- Preview URL [shared]:
- Preview URL for Target Language [shared]:
- External Preview URL [shared]:
- External Preview URL for Target Language [shared]:


4. Specify the following settings:

**Tip:** You can use the parameters listed in the table below this table to configure the URLs.

Setting	Description	Sample Value
Preview URL	The URL that the Clay Tablet Preview server uses to access the Sitecore instance and preview the source version of the item sent to translation. Typically this server needs access through your firewall to access the URL and credentials to log into your Sitecore instance.	<code>http://yoursitecoreurl/?sc_itemid={id}&amp;sc_mode=preview&amp;sc_lang={lang}</code>
Preview URL for Target Language	The URL that the Clay Tablet Preview server uses to access the Sitecore instance and preview the target version of the item sent to translation. Typically this server needs access through your firewall to access the URL and credential to log into your Sitecore instance.	<code>http://yoursitecoreurl/?sc_itemid={id}&amp;sc_mode=preview&amp;sc_lang={targetlang}</code>
External Preview URL	The URL that enables translators or external reviewers to preview the source item on the Clay Tablet Preview server. For instructions on configuring this setting, contact Lionbridge Connector Support, as described in <a href="#">"How to Contact Lionbridge Connector Support"</a> on page 10.	<code>https://ct-preview-server-url?chunk={chunkid}&amp;lang={lang}</code>
External Preview URL for Target Language	The URL that enables translators or external reviewers to preview the target item the Clay Tablet Preview server. For instructions on configuring this setting, contact Lionbridge Connector Support, as described in <a href="#">"How to Contact Lionbridge Connector Support"</a> on page 10.	<code>https://ct-preview-server-url?chunk={chunkid}&amp;lang={targetlang}</code>

You can use the following parameters listed in the table below to configure the URLs described above:

Parameter	Description
{id}	The identifier of the source Sitecore item sent for translation.
{version}	The version of the source Sitecore item sent for translation.
{lang}	The source language of the Sitecore item sent for translation.
{targetversion}	The version of the translated Sitecore item.
{targetlang}	The target language of the translated Sitecore item.
{jobid}	The Connector translation job ID.
{chunkid}	The globally unique ID generated by the Connector, which identifies each translatable field (chunk) in the XML file generated by Clay Tablet. <b>Note:</b> This parameter is relevant only to the <b>External Preview URL</b> and <b>External Preview URL for Target Language</b> settings, described above.

5. Click the Save button  in the top-left corner to save your changes.

## 5 Installing the Enhanced Workbox

The Connector provides an optional enhanced Workbox, which has more features than the standard Sitecore Workbox. Installing the Connector's enhanced Workbox updates and replaces the original Sitecore Workbox.

This Workbox supports much more powerful management of large lists of items in a workflow. You can sort by different column headings, approve many items at once and manage the display of long lists easily.

**Note:** Installing the Connector's enhanced Workbox automatically configures it to replace the original Sitecore Workbox.

**Important:** Install the Connector's enhanced Workbox only if you are comfortable with modifying the standard Sitecore Workbox.

### To install the enhanced Workbox:

1. On the Sitecore Desktop, on the Windows Start menu, select **Sitecore > Development Tools > Installation Wizard**.

The **Welcome** page of the **Sitecore Install Package** wizard opens.

2. Click **Next**.

The **Select Package** page of the **Sitecore Install Package** wizard opens.

3. Click **Browse**, and locate the Workbox installation package, `LB_Sitecore_WorkBox_update-x.y.z.zip`, where `x.y.z` is the current version number of the Connector for Sitecore.

**Tip:** The installation package is in the following location in the delivery package: `<Delivery Package/Lionbridge Workbox/LB_Sitecore_WorkBox_update-x.y.z.zip>`.

4. Click **Upload** to upload the package.
5. After the package is uploaded, click **Next**.
6. Follow any on-screen instructions to finish installing the Workbox package into Sitecore.

Sitecore restarts.

For information on using the enhanced Workbox, refer to the *Lionbridge Connector for Sitecore User Guide*.



## 6 Testing the Connector

After you complete the configuration, your Lionbridge Connector for Sitecore installation is ready for testing. We recommend sending only a few pages for translation in one language as an initial test. For detailed instructions, refer to the *Lionbridge Connector for Sitecore User Guide*. Once successful, you can send as many languages as required. Please coordinate with your translation provider for this test process.

If you have any concerns or questions, please contact Lionbridge Connector Support. For details, see ["How to Contact Lionbridge Connector Support"](#) on page 10.

From a testing perspective, do not treat the Connector as merely standalone software. It integrates into Sitecore and your overall translation workflow. You must test the end-to-end process, from content creation to publishing, to ensure that the Connector is working as expected and configured to support your business needs.

In addition to following the guidelines below, you should also include any internal test or use cases that would normally be applied to any software that is deployed to Sitecore. You must robustly test the Connector and the translation process against the (non-production) MT (machine translation) service. This saves time and project costs, because trying to solve issues during the production phase is costly and delays your translation timelines.

**Recommendations:** Complete your testing in a pre-production environment before deploying the Connector to your production environment. If you must perform testing in your production environment, you should create test content that can be deleted after completing the tests. The connector database translation memory must also be cleared in your production environment. For detailed instructions, contact Lionbridge Connector Support, as described in ["How to Contact Lionbridge Connector Support"](#) on page 10. Consider any changes in functionality, configuration, or customization between pre-production and production environments in this final test pass.

### Testing the connector

1. Verify that the Connector is configured to send all required content types for all required languages.
2. Ensure that the Connector sends only translatable content for translation.
3. Configure email notifications set and ensure that they are generated at the appropriate step in the translation workflow.

### **Integration with Sitecore**

1. Ensure that the content authors know how to interact with the Connector and send content to translation. For detailed instructions, refer them to the *Lionbridge Connector for Sitecore User Guide*.
2. Select a method of sending content to translation that aligns with how content authors work in Sitecore.
3. Ensure that the Connector users have the correct rights to access the Connector within Sitecore.

### **Testing the translation workflow**

1. Ensure that the Connector translation workflow integrates with your overall strategy of managing source and translated content.
2. Validate how the translated content will be reviewed during the translation process.
3. Verify that the translation process integrates correctly with the publishing process.

## 7 Appendix: Connector Translation File Formats

### 7.1 XML Translation File – New Translation

The following is an example of new content that the Connector sends for translation:

```
<TranslationContent CT2ProjectId="5ab2e78e-e427-4b89-9629-
562c13584d94" CT2AssetId="9250c3ee-da56-47d8-880e-2514052d7a58"
CT2SourceLanguageCode="en-US" CT2TargetLanguageCode="fr-FR"
SitecoreSourceLanguageCode="en" SitecoreTargetLanguageCode="fr-
FR">
  <SitecoreItem DatabaseName="master" ItemId="{E6F3AA2D-3E5B-47A5-
8B4A-1EA603C9A3FA}" ItemSourceVersion="1" ItemTargetVersion="1"
TranslationDeadline="">
    <FieldContent FieldName="Title">Demo content to
translate</FieldContent>
    <FieldContent FieldName="Body">
      &lt;p&gt;This is content that google will try to
translate&lt;/p&gt;
    </FieldContent>
  </SitecoreItem>
</TranslationContent>
```

### 7.2 HTML Translation File – New Translation with Metadata in Comments

The following is an example of new content that the Connector sends for translation, with metadata in the comments:

```
<!--CT2Translation:[From:en-US To:fr-FR]-->
<!--CT2SharedMeta:92d2c042-2bcf-41cd-8a04-fe4d327f2157|45525ffe-
fdf1-403f-be6a-43bcd99e3373|en|fr-FR|en-US|fr-FR:SharedMetaEnd-->
<!--CT2FieldMeta:master|{C069745D-63F6-4EB1-868F-EF1AE7C0BB76}
|2|10|Title:Begin-->
Title of demo2
<!--CT2MetaField::End-->
```

```
<!--CT2FieldMeta:master|{C069745D-63F6-4EB1-868F-EF1AE7C0BB76}  
|2|10|Body:Begin-->  
<p> Body of demo2 </p>  
<!--CT2MetaField::End-->
```

### 7.3 XML Translation File – Correction Requested

The following is an example of a request to correct the translation:

```
<TranslationCorrectionContent CT2ProjectId="3149ca06-64f8-4e07-
afb1-57a7c3539670" CT2AssetId="08a44fe1-a650-4dc7-bca5-
c63e6cd0a4f7" CT2SourceLanguageCode="en-US"
CT2TargetLanguageCode="el-GR" SitecoreSourceLanguageCode="en"
SitecoreTargetLanguageCode="el-GR" DatabaseName="master" ItemId="
{6C95A5D0-30D1-4329-95BD-E9C8FF71FD07}" ItemSourceVersion="1"
ItemTargetVersion="4">
  <Notes>
  </Notes>
  <ItemFields>
    <ItemField FieldName="Title">
      <SourceContent>Smartphone traffic is up 193% in a
      year</SourceContent>
      <TargetContent>Smartphone κίνηση είναι επάνω 193% σε ένα
      χρόνο</TargetContent>
    </ItemField>
  </ItemFields>
</TranslationCorrectionContent>
```

### 7.4 HTML Translation File – Correction Requested with Metadata in Comments

The following is an example of a request to correct the translation with metadata in the comments:

```
<!--CT2TranslationCorrection:[From:en-US To:de-DE]-->
<!--CT2SharedMeta:95e71b0c-5e75-4a34-8cf7-e706d7edff2d|f366b6e9-
78c9-438a-b67a-37a938257889|en|de-DE|en-US|de-DE:SharedMetaEnd-->
<!--CT2ItemMeta:master|{333E5B70-BA26-402B-A3CE-5A5FBAFF7D66}
|4|9:ItemMetaEnd-->
<!--CT2Note::Begin-->
```

The translation of the title needs correction

```
<!--CT2Note::End-->
<!--CT2FieldMeta:Title:Begin-->
<!--Source Content::Begin-->
Smartphone traffic is up 193% in a year
<!--Source Content::End-->
<!--Translated Content::Begin-->
Smartphone-Verkehr ist bis 193% in einem Jahr
<!--Translated Content::End-->
<!--CT2MetaField::End-->
```

## 7.5 Translation Memory Update File

In the following example, a user corrected the translation and it must be sent back to the translation provider to update the remote translation memory (TM):

```
<UpdateTMContent CT2SourceLanguageCode="en-US"
CT2TargetLanguageCode="da-DK" SitecoreSourceLanguageCode="en"
SitecoreTargetLanguageCode="da-DK">
  <ContentCorrections>
    <ContentCorrection>
      <SourceContent>Smartphone traffic is up 193% in a
year</SourceContent>
      <TargetContent>Smartphone trafik er op 193% på et
år</TargetContent>
    </ContentCorrection>
    <ContentCorrection>
      <SourceContent>
        &lt;p&gt;Smartphone traffic is up. Feature phone share is
down. And traffic from mobile Internet devices (like the
iPod touch) that don't have built-in phones is booming –
even before Apple releases the iPad.&lt;/p&gt;
        &lt;p&gt;That's the thrust of the the latest report by
AdMob, the mobile advertising network snapped up last fall
by Google (&lt;a
href="http://money.cnn.com/quote/quote.html?symb=GOOG"
rel="external"&gt;GOOG&lt;/a&gt;) before Apple (&lt;a
href="http://money.cnn.com/quote/quote.html?symb=AAPL"
rel="external"&gt;AAPL&lt;/a&gt;) could buy
it.&lt;/p&gt;</SourceContent>
      <TargetContent>&lt;p&gt; Smartphone trafik er op. Feature
telefon andel er nede. Og trafik fra det mobile internet-
enheder (ligesom iPod touch), der ikke har indbygget
telefoner boomer – selv før Apple frigiver IPAD.
&lt;/p&gt;&lt;p&gt; Det er essensen af den seneste rapport
fra admob, det mobile annoncenetværk snapped op sidste
efterår af Google ( &lt;a
```

```
href="http://money.cnn.com/quote/quote.html?symb=GOOG"
rel="external">GOOG</a> ) før Apple ( <a
href="http://money.cnn.com/quote/quote.html?symb=AAPL"
rel="external">AAPL</a> ) kunne købe det.
</p></TargetContent>
</ContentCorrection>
</ContentCorrections>
</UpdateTMContent>
```



## 8 Appendix: Language Codes

For detailed instructions on setting up the correct Connector language codes for every Sitecore language your company uses for translation, see ["Configuring the Sitecore Languages in the Sitecore Content Editor"](#) on page 78.

The Connector has the following language codes:

Language Identifier	Language Code
Afrikaans	"af-ZA"
Albanian	"sq-AL"
Amharic	"am-ET"
Arabic_Algeria	"ar-DZ"
Arabic_Bahrain	"ar-BH"
Arabic_Egypt	"ar-EG"
Arabic_Iraq	"ar-IQ"
Arabic_Jordan	"ar-JO"
Arabic_Kuwait	"ar-KW"
Arabic_Lebanon	"ar-LB"
Arabic_Libya	"ar-LY"
Arabic_Morocco	"ar-MA"
Arabic_Oman	"ar-OM"
Arabic_Qatar	"ar-QA"
Arabic_Saudi_Arabia	"ar-SA"
Arabic_Syria	"ar-SY"
Arabic_Tunisia	"ar-TM"
Arabic_UAE	"ar-AE"

<b>Language Identifier</b>	<b>Language Code</b>
Arabic_Yemen	"ar-YE"
Armenian	"hy-AM"
Assamese	"as-IN"
Basque	"eu-ES"
Belarusian	"be-BY"
Bengali_Bangladesh	"bn-BD"
Bengali_India	"bn-IN"
Bosnian_Bosnia_Herzegovina	"bs-BA"
Bulgarian	"bg-BG"
Burmese	"my-MM"
Catalan	"ca-ES"
Chinese_Hong_Kong	"zh-HK"
Chinese_Macao	"zh-MO"
Chinese_PRC	"zh-CN"
Chinese_Singapore	"zh-SG"
Chinese_Taiwan	"zh-TW"
Croatian	"hr-HR"
Croatian_Bosnia_Herzegovina	"hr-BA"
Czech	"cs-CZ"
Danish	"da-DK"
Divehi	"dv-MV"

<b>Language Identifier</b>	<b>Language Code</b>
Dutch	"nl-NL"
Dutch_Belgium	"nl-BE"
English_Australia	"en-AU"
English_Belize	"en-BZ"
English_Canada	"en-CA"
English_HongKong	"en-HK"
English_India	"en-IN"
English_Indonesia	"en-ID"
English_Ireland	"en-IE"
English_Jamaica	"en-JM"
English_Malaysia	"en-MY"
English_New_Zealand	"en-NZ"
English_Philippines	"en-PH"
English_Singapore	"en-SG"
English_South_Africa	"en-ZA"
English_Trinidad	"en-TT"
English_UK	"en-GB"
English_US	"en-US"
English_Zimbabwe	"en-ZW"
Estonian	"et-EE"
Faroese	"fo-FO"

<b>Language Identifier</b>	<b>Language Code</b>
Farsi	"fa-IR"
Filipino	"fil-PH"
Finnish	"fi-FI"
French	"fr-FR"
French_Belgium	"fr-BE"
French_Cameroon	"fr-CM"
French_Canada	"fr-CA"
French_Cote_d_Ivoire	"fr-CI"
French_Democratic_Rep_Congo	"fr-CD"
French_Haiti	"fr-HT"
French_Luxembourg	"fr-LU"
French_Mali	"fr-ML"
French_Monaco	"fr-MC"
French_Morocco	"fr-MA"
French_Reunion	"fr-RE"
French_Senegal	"fr-SN"
French_Switzerland	"fr-CH"
Frisian_Netherlands	"fy-NK"
Fulfulde_Nigeria	"ff-NG"
FYRO_Macedonian	"mk-MK"
Gaelic_Ireland	"gd-IE"

<b>Language Identifier</b>	<b>Language Code</b>
Gaelic_Scotland	"gd-GB"
Gallegan	"gl-ES"
Georgian	"ka-GE"
German	"de-DE"
German_Austria	"de-AT"
German_Liechtenstein	"de-LI"
German_Luxembourg	"de-LU"
German_Switzerland	"de-CH"
Greek	"el-GR"
Guarani	"gn-PY"
Gujarati	"gu-IN"
Hausa	"ha-NE"
Hawaiian	"haw-US"
Hebrew	"he-IL"
Hindi	"hi-IN"
Hungarian	"hu-HU"
Icelandic	"is-IS"
Igbo	"ig-NG"
Indonesian	"id-ID"
Inuktitut	"iu-CA"
Italian	"it-IT"

<b>Language Identifier</b>	<b>Language Code</b>
Italian_Switzerland	"it-CH"
Japanese	"ja-JP"
Kannada	"kn-IN"
Kanuri	"kr-TD"
Kashmiri	"ks-IN"
Kazakh	"kk-KZ"
Khmer	"km-KH"
Konkani	"kok-IN"
Korean	"ko-KR"
Kyrgyz	"ky-KZ"
Lao	"lo-LA"
Latin	"la-XL"
Latvian	"lv-LV"
Lithuanian	"lt-LT"
Malay	"ms-MY"
Malay_Brunei_Darussalam	"ms-BN"
Malayalam	"ml-IN"
Maltese	"mt-MT"
Maori	"mi-NZ"
Marathi	"mr-IN"
Mongolian	"mn-MN"

Language Identifier	Language Code
Nepali	"ne-NP"
Nepali_India	"ne-IN"
Norwegian	"nb-NO"
Norwegian_Nynorsk	"nn-NO"
Oriya	"or-IN"
Oromo	"om-ET"
Panjabi	"pa-PK"
Polish	"pl-PL"
Portuguese	"pt-PT"
Portuguese_Brazil	"pt-BR"
Punjabi_Pakistan	"pa-PK"
Pushto	"ps-AF"
Quechua_Ecuador	"qu-EC"
Quechua_Peru	"qu-PE"
Rhaeto_Romance	"rm-IT"
Romanian	"ro-RO"
Romanian_Moldova	"ro-MD"
Russian	"ru-RU"
Russian_Moldava	"ru-MD"
Sami	"se-NO"
Sanskrit	"sa-IN"

<b>Language Identifier</b>	<b>Language Code</b>
Serbian_Cyrillic	"sr-RS"
Serbian_Latin	"sr-SP"
Sindhi_India	"sd-IN"
Sindhi_Pakistan	"sd-PK"
Sinhala	"si-LK"
Slovak	"sk-SK"
Slovenian	"sl-SI"
Somali	"so-ET"
Sorbian	"wen-DE"
Spanish	"es-ES"
Spanish_Argentina	"es-AR"
Spanish_Bolivia	"es-BO"
Spanish_Chile	"es-CL"
Spanish_Colombia	"es-CO"
Spanish_Costa_Rica	"es-CR"
Spanish_Dominican_Republic	"es-DO"
Spanish_Ecuador	"es-EC"
Spanish_EL_Salvador	"es-SV"
Spanish_Honduras	"es-HN"
Spanish_LatinAmerica	"es-XL"
Spanish_Mexico	"es-MX"



<b>Language Identifier</b>	<b>Language Code</b>
Spanish_Nicaragua	"es-NI"
Spanish_Panama	"es-PA"
Spanish_Paraguay	"es-PY"
Spanish_Peru	"es-PE"
Spanish_Puerto_Rico	"es-PR"
Spanish_Uruguay	"es-UY"
Spanish_US	"es-US"
Spanish_Venezuela	"es-VE"
Swahili	"sw-TZ"
Swedish	"sv-SE"
Swedish_Finland	"sv-FI"
Syriac	"syr-SY"
Tajik	"tg-TJ"
Tamil	"ta-IN"
Tatar	"tt-RU"
Telugu	"te-IN"
Thai	"th-TH"
Tibetan	"bo-CN"
Tigrinya_Eritrea	"ti-ER"
Tigrinya_Ethiopia	"ti-ET"
Tsonga	"ts-ZA"

<b>Language Identifier</b>	<b>Language Code</b>
Tswana	"tn-BW"
Turkish	"tr-TR"
Turkmen	"tk-TM"
Uighur	"ug-CN"
Ukrainian	"uk-UA"
Urdu	"ur-PK"
Urdu_India	"ur-IN"
Uzbek	"uz-UZ"
Venda	"ve-ZA"
Vietnamese	"vi-VN"
Welsh	"cy-GB"
Xhosa	"xh-ZA"
Yi	"ii-CN"
Yiddish	"yi-MD"
Yoruba	"yo-NG"
Zulu	"zu-ZA"

## 9 Appendix: Connector Extensions

You can create the following extensions to the Connector:

- ["Configuring the Behavior of the Send Dependent Items check box"](#) on page 139
- ["Using Custom Logic to Send Out Content for Translation"](#) on page 141
- ["Using Custom Logic to Update a Remote TM"](#) on page 145
- ["Calling Custom Workflow Logic"](#) on page 148
- ["Using Custom Logic to Overwrite the Workflow Target-Language Setting when Automatically Sending Items to the Translation Queue via Workflow"](#) on page 151
- ["Using Custom Logic to Configure how the UploadService Creates Jobs when Automatically Sending Out Items from the Translation Queue"](#) on page 152
- ["Using Custom Logic to Populate the Translation Queue"](#) on page 156

### 9.1 Configuring the Behavior of the Send Dependent Items check box

The **Send Dependent Items** check box is displayed in:

- the **Choose Items** page of the **Bulk Translation** wizard
- the **Automatic Item Export for Translation** dialog box

By default, if the **Send Dependent Items** check box is selected in the **Choose Items** page of the **Bulk Translation** wizard, the Connector sends out data source items from the layout and final layout of the item itself.

Alternatively, you can develop your own pipeline to determine which dependent items the Connector sends for translation when this check box is selected. You configure this pipeline in the `<pipelines>` section of the `Website_root/Website/App_Config/Include/CT3Translation.config` configuration file. If the **Send Dependent Items** check box is selected and the pipeline is defined, then when you run the Bulk Translation wizard:

1. The Connector calls the pipeline for each selected item.
2. On its own, the pipeline finds dependent items recursively.

**Important:** The pipeline overrides the default Connector behavior of sending out only data source items of the item itself. The Connector does not call the pipeline again

using a dependent item as a source for recursively searching for additional dependent items.

3. The Connector adds the results to the list of items to send out for translation.

### To develop a pipeline:

1. Insert the logic to recursively determine all dependent items of an item to send out for translation, similar to the following example:

```
<CustomRecursiveDependentItemsPipeline>
<!-- Insert the logic to recursively determine all dependent
items of an item to send out for translation.
-->
<processor type="Your.Class, Your.Assembly"
method="getDependentItems"/>
</CustomRecursiveDependentItemsPipeline>
```

2. Ensure that the processor method has the following signature:

```
public void getDependentItems
(ClayTablet.SC.Pipelines.DependentItemsPipelineArgs args);
```

3. Use the `args` parameter to retrieve information about a source item. You will search for dependent items of this source:

```
public class DependentItemsPipelineArgs {
String ItemDatabase { get; }
String ItemId { get; }
String SourceLanguage { get; }
String SourceVersion { get; }
String[] TargetLanguages { get; }
List<String> DependentItems { get; }
}
```

4. Insert the item IDs of all dependent items of the source item into the `DependentItems` that the pipeline returns.

**Sample code:** This sample code contains the same pipeline logic from the Connector:

<https://bitbucket.org/liox-ondemand/lionbridge-connector-sitecore->

[examples/src/master/](#). You can use this sample as a basis to develop your own custom pipeline code.

## 9.2 Using Custom Logic to Send Out Content for Translation

You can call the `<SendTranslationJobPipeline>` pipeline to send out content for translation. This enables you to send out translation jobs using your own custom logic.

### To call the pipeline:

You create an instance of the

`ClayTablet.SC.Pipelines.SendTranslationJobPipelineArgs` class to pass to the `<SendTranslationJobPipeline>` pipeline as an argument.

The `SendTranslationJobPipelineArgs` class is defined in `ClayTablet.SC.dll` as:

```
public class SendTranslationJobPipelineArgs : PipelineArgs
{
    public string JobName { get; set; }
    public string SourceLanguage { get; set; }
    public IEnumerable<string> TargetLanguages { get; set; }
    public string SitecoreUser { get; set; }
    public string TeamProfile { get; set; }
    public string UselocalTM { get; set; }
    public void AddItemsLatestVersionToTranslation(params string[]
pathOrIdToItems) {}
    public void AddItemsLatestPublishedVersionToTranslation(params
string[] pathOrIdToItems) {}
    public void AddItemVersionToTranslation(string pathOrId, int
version) {}
    public void SendCopyOnly() {}
    public void SendToGenericProvider(string providerName, string
jobDescription = "",
DateTime ? dueDate = null, string purchaseOrder = "", bool
forQuote = false) {}
    public void SendToOnDemandProvider(string providerName, string
specialInstructions = "",
```

```
string purchaseOrder = "", bool forQuote = false, string
serviceName = "") {}
public void SendToFreewayProvider(string providerName, string
specialInstructions = "",
DateTime ? dueDate = null, string purchaseOrder = "", bool
forQuote = false) {}
public void SetFreewayAnalysisCode(int level, string name,
string value) {}
}
```

**After instantiating this class, you perform the following steps:**

1. Specify the following information about the job:
  - job name
  - source language
  - target languages
2. Add Sitecore items, and specify the source versions of those items to translate. You can choose to translate:
  - the latest version of items
  - the latest published version of items
  - choose a specific version for each item
3. Specify the translation provider to which the Connector will send the translation job, and provider-specific job metadata, such as:
  - job description or special instructions
  - due date
  - whether the job requires a quote
  - the service name (if the translation provider is Lionbridge onDemand)
  - analysis codes (if the translation provider is Lionbridge Freeway)
  - the Sitecore user account for sending the job should be submitted
  - the team profile to which the job belongs
  - whether or not to use the local TM when sending out the job

The following code examples demonstrate how to send copy-only translation jobs, or how to send out jobs to a generic provider, to Lionbridge onDemand, or to Lionbridge Freeway, using the

`ClayTablet.SC.Pipelines.SendTranslationJobPipelineArgs` class:

...

```
static public void TestJobSendCopyOnly()
{
    SendTranslationJobPipelineArgs args = new
    SendTranslationJobPipelineArgs();
    args.JobName = "TestJobSendCopyOnly";
    args.SourceLanguage = "en-US";
    args.TargetLanguages = new string[] { "fr-FR", "de-DE" };
    args.AddItemLatestVersionToTranslation("path/to/item1", "id-
of-item2", "path/to/item3");
    args.AddItemLatestPublishedVersionToTranslation
    ("path/to/item4", "id-of-item5", "path/to/item6");
    args.AddItemVersionToTranslation("path/to/item7", 2);
    args.SendCopyOnly();
    CorePipeline.Run("SendTranslationJobPipeline", args);
}

static public void TestJobSendToGenericProvider()
{
    SendTranslationJobPipelineArgs args = new
    SendTranslationJobPipelineArgs();
    args.JobName = "TestJobSendToGenericProvider";
    args.SourceLanguage = "en-US";
    args.TargetLanguages = new string[] { "fr-FR", "de-DE" };
    args.AddItemLatestVersionToTranslation("path/to/item1", "id-
of-item2", "path/to/item3");
    args.AddItemLatestPublishedVersionToTranslation
    ("path/to/item4", "id-of-item5", "path/to/item6");
    args.AddItemVersionToTranslation("path/to/item7", 2);
```

```
    args.SendToGenericProvider("MyGenericProvider", "Test job send
to generic provider", DateTime.Now.AddDays(7), "PO1234",
false);
    CorePipeline.Run("SendTranslationJobPipeline", args);
}
static public void TestJobSendToOnDemandProvider()
{
    SendTranslationJobPipelineArgs args = new
SendTranslationJobPipelineArgs();
    args.JobName = "TestJobSendToOnDemandProvider";
    args.SourceLanguage = "en-US";
    args.TargetLanguages = new string[] { "fr-FR", "de-DE" };
    args.AddItemLatestVersionToTranslation("path/to/item1", "id-
of-item2", "path/to/item3");
    args.AddItemLatestPublishedVersionToTranslation
("path/to/item4", "id-of-item5", "path/to/item6");
    args.AddItemVersionToTranslation("path/to/item7", 2);
    args.SendToOnDemandProvider("MyOnDemandProvider", "Special
instructions for OnDemand provider", "PO1234", false,
"MyOnDemandService");
    CorePipeline.Run("SendTranslationJobPipeline", args);
}
static public void TestJobSendToFreewayProvider()
{
    SendTranslationJobPipelineArgs args = new
SendTranslationJobPipelineArgs();
    args.JobName = "TestJobSendToFreewayProvider";
    args.SourceLanguage = "en-US";
    args.TargetLanguages = new string[] { "fr-FR", "de-DE" };
    args.AddItemLatestVersionToTranslation("path/to/item1", "id-
of-item2", "path/to/item3");
    args.AddItemLatestPublishedVersionToTranslation
("path/to/item4", "id-of-item5", "path/to/item6");
    args.AddItemVersionToTranslation("path/to/item7", 2);
```



```

args.SendToFreewayProvider("MyFreewayProvider", "Special
instructions for Freeway provider", DateTime.Now.AddDays(7),
"PO1234", false);
args.SetFreewayAnalysisCode(1, "Region", "North America");
args.SetFreewayAnalysisCode(2, "Department", "Accounting");
args.SetFreewayAnalysisCode(3, "Severity", "Critical");
CorePipeline.Run("SendTranslationJobPipeline", args);
}

```

### 9.3 Using Custom Logic to Update a Remote TM

You can call the `<SendTmUpdatePipeline>` pipeline to send out updates to a remote TM (translation memory) of selected items and versions for which the translated versions were updated.

#### To call this pipeline:

1. Create an instance of

`ClayTablet.SC.Pipelines.SendTmUpdatePipelineArgs` class to pass to the pipeline as an argument. The `SendTmUpdatePipelineArgs` class is defined in `ClayTablet.SC.dll` as:

```

public class SendTmUpdatePipelineArgs : PipelineArgs
{
    public String SourceLanguage { get; set; }
    public String TargetLanguage { get; set; }
    public void AddTmUpdateItem(string itemId, int sourceVersion,
int targetVersion);
    public List<TmUpdateItem> TmUpdateItems { get; }
}

```

2. In `SendTmUpdatePipelineArgs`, specify the following information:

Information	Description
ItemId	The Sitecore item ID of each updated item to send to the remote TM.

Information	Description
SourceLanguage	The source language of the updated items to send to the remote TM.
TargetLanguage	The target language of the updated items to send to the remote TM.
AddTmUpdateItem	Call this one or more times to add a set of <code>ItemId/SourceVersion/TargetVersion</code> to the list.
SourceVersion	The source-language version of the updated items to send to the remote TM.
TargetVersion	The target-language version of the updated items to send to the remote TM.

**Note:** Invoking the pipeline once can update the remote TM for multiple Sitecore items with the same source and target languages.

- Invoke the pipeline to send the the specified Sitecore items with the same source and target languages to update the remote TM.
- Use the `SendTmUpdatePipelineArgs.TmUpdateItems` class to verify that an item has actually been sent out to update a remote TM. class is defined in `ClayTablet.SC.dll` as:

```
public class TmUpdateItem
{
    public string ItemId { get; }
    public int SourceVersion { get; }
    public int TargetVersion { get; }
    public int TargetVersionUsedForTmUpdate { get; }
    public bool Updated { get; }
}
```

You specify the following information:

Information	Description
ItemId	The Sitecore item ID of each updated item to send to the remote TM.
SourceVersion	The source-language version of the updated items to send to the remote TM.
TargetVersion	The target-language version of the updated items to send to the remote TM.
TargetVersionUsedForTmUpdate	The version of the updated target items to send to the remote TM.

5. Inspect the `TmUpdateItem.Updated` property to verify that an item has actually been sent out to update a remote TM.
6. If an item was not actually sent out to update a remote TM, investigate the following possible reasons:
  - The target version was not updated after the translation was received.
  - The Connector did not find a translation record associated for the Sitecore item ID and the specified source and target version combination.
7. If neither of the reasons in the previous step is relevant, then check the Clay Tablet and Sitecore log files to determine whether any unexpected errors occurred during the TM update process.
8. To verify which target version was sent to update the remote TM, inspect the `TmUpdateItem.TargetVersionUsedForTmUpdate` property. Typically the Connector uses the target version specified in the arguments to update the remote TM.

However, if the **Always Update TM using latest target version** check box is selected in the `/sitecore/system/Settings/Lionbridge Settings/Lionbridge Connector Settings` item, **Update TM** section, the pipeline uses the latest target version instead of the specified target version, and `TmUpdateItem.TargetVersionUsedForTmUpdate` returns that version number. If the Connector does not send out item to update a remote TM, then `TmUpdateItem.TargetVersionUsedForTmUpdate` is not specified.

**Note:** When you use the pipeline to send out multiple items to update a remote TM, then the Connector groups the items in the same way that it grouped the original items for translation in an XML file. Items that were originally in the same XML file (asset task file) are sent out in the same TM update file.

### Sample code for calling the pipeline:

```
SendTmUpdatePipelineArgs pArgs = new SendTmUpdatePipelineArgs();
pArgs.SourceLanguage = _itemSourceLanguageName;
pArgs.TargetLanguage = _itemTargetLanguageName;
pArgs.AddTmUpdateItem(_itemID, _itemSourceVersion, _
itemTargetVersion);
CorePipeline.Run("SendTmUpdatePipeline", pArgs);
int tmUpdatedCount = 0;
foreach (TmUpdateItem updateItem in pArgs.TmUpdateItems)
{
    if (updateItem.Updated)
    {
        tmUpdatedCount++;
    }
}
```

## 9.4 Calling Custom Workflow Logic

The Connector can call custom logic when it sends out items for translation and when content returns from translation.

### To configure custom logic for when the Connector sends out items for translation:

1. In the `Website_root/Website/App_Config/Include/CT3Translation.config` configuration file, add the `<CustomSendItemsPipeline>` (after existing `<SendItemPipeline>`) section to call custom logic after the Connector sends out items for translation. This section can be similar to the following:
 

```
<CustomSendItemsPipeline>
```

```
<processor type="Your.Class, Your.Assembly" method="YourMethod"
/>
</CustomSendItemsPipeline>
```

2. Ensure that the processor method has the following signature:

```
public void Your.Class.YourMethod
(Sitecore.Pipelines.PipelineArgs arg);
```

3. You can retrieve the following information from the `arg` parameter:

Information	Description
<code>arg.CustomData ["Database"] (String)</code>	The Sitecore database that contains the item sent out for translation.
<code>arg.CustomData ["ItemId"] (String)</code>	The identifier of the Sitecore item sent out for translation.
<code>arg.CustomData ["SourceLanguage"] (String)</code>	The Sitecore language code of the source language.
<code>arg.CustomData ["SourceVersion"] (int)</code>	The version of Sitecore item sent out for translation.
<code>arg.CustomData ["TargetLanguage"] (String)</code>	The Sitecore language code of the target language.
<code>arg.CustomData ["TargetVersion"] (int)</code>	The target version of the Sitecore item.
<code>arg.CustomData ["JobId"] (String)</code>	The identifier of the Clay Tablet job that contains the item sent out for translation.
<code>arg.CustomData ["AssetId"] (String)</code>	The identifier of Clay Tablet asset that contains the item sent out for translation. An asset can contain multiple Sitecore items, because the Connector aggregates multiple items into one XML to send out for translation.

## To configure custom logic for when the Connector receives translated content:

1. In the `Website_root/Website/App_Config/Include/CT3Translation.config` configuration file, add the `<CustomHandleTranslatedItemPipeline>` (after existing `<SendItemPipeline>`) section to call custom logic after the Connector receives the translated content. This section can be similar to the following:

```
<CustomHandleTranslatedItemPipeline>
<processor type="Your.Class2, Your.Assembly"
method="YourMethod2" />
</CustomHandleTranslatedItemPipeline>
```

2. Ensure that the processor method has the following signature:

```
public void Your.Class2.YourMethod2
(Sitecore.Pipelines.PipelineArgs arg);
```

3. You can retrieve the following information from the `arg` parameter:

Information	Description
<code>arg.CustomData ["Database"] (String)</code>	The Sitecore database that contains the item sent out for translation.
<code>arg.CustomData ["ItemId"] (String)</code>	The identifier of the Sitecore item sent out for translation.
<code>arg.CustomData ["TargetLanguage"] (String)</code>	The Sitecore language code of the target language.
<code>arg.CustomData ["TargetVersion"] (int)</code>	The target version of the Sitecore item.
<code>arg.CustomData ["JobId"] (String)</code>	The identifier of the Clay Tablet job that contains the item sent out for translation.

Information	Description
arg.CustomData ["AssetId"] (String)	The identifier of Clay Tablet asset that contains the item sent out for translation. An asset can contain multiple Sitecore items, because the Connector aggregates multiple items into one XML to send out for translation.
arg.CustomData ["AssetTaskId"] (String)	The identifier of Clay Tablet asset task of the received translation. There is a one-to-many relationship between assets and asset tasks, because one source can be translated into multiple target languages.

## 9.5 Using Custom Logic to Overwrite the Workflow Target-Language Setting when Automatically Sending Items to the Translation Queue via Workflow

The `CustomQueueItemTargetLanguagesPipeline` setting in `CT3Translation.config` enables you to use your own logic to override the target-language assignment when the Connector automatically sends a source to the Translation Queue via workflow.

The following is a sample implementation of the pipeline:

```
public class TestCustomQueueItemTargetLanguagesPipeline
{
    public void Process (QueueItemsTargetLanguagesPipelineArgs args)
    {
        Item item = args.SourceItem;
        if (item.Language.ToString().StartsWith("en"))
        {
            args.TargetLanguages.Add("fr-FR");
            args.TargetLanguages.Add("es-ES");
        }
        else
        {
```

```
        args.TargetLanguages.Add("en");  
    }  
}  
}
```

The previous code sample checks the source item to send to the Translation Queue:

- If the source language starts with `en`, then it adds the item to the queue with `fr-FR` and `es-ES` as target languages.
- Otherwise, it adds the item to the queue with `en` as the target language.

Any implementation should have a method with the signature like:

```
public void Process(QueueItemsTargetLanguagesPipelineArgs args)
```

The parameter is of

`ClayTablet.SC.Pipelines.QueueItemsTargetLanguagesPipelineArgs` type:

```
public class QueueItemsTargetLanguagesPipelineArgs : PipelineArgs  
{  
    public Item SourceItem { get; }  
    public List<String> TargetLanguages { get; }  
}
```

The implementation can get the `SourceItem` from the argument, and it can insert target language codes into the `TargetLanguages` list of the `QueueItemsTargetLanguagesPipelineArgs` object.

## 9.6 Using Custom Logic to Configure how the UploadService Creates Jobs when Automatically Sending Out Items from the Translation Queue

The `CustomAutoSendQueuesPipeline` setting in `CT3Translation.config` enables you to use your own logic to determine how to automatically create jobs from the Translation Queue. It works in conjunction with the `AutoSendQueueItemsTime` option in the `ClayTablet.CT3Agent.UploadService` agent, which is described in ["Configuring Global Service Settings"](#) on page 74.

The following is a sample implementation of the pipeline:

```
public class TestCustomAutoSendQueuesPipeline  
{
```



```
public void Process(AutoSendQueueJobsArgs args)
{
    string frJobId = null;
    string otherJobId = null;

    foreach (TranslationQueueInfo queueItem in
args.TranslationQueueItems)
    {
        TranslationJobInfo jobInfo;
        if (queueItem.ItemTargets.Contains("fr-FR"))
        {
            if (frJobId == null)
            {
                jobInfo = args.AddNewJob();
                // Create a separate job for queue items with fr-FR as
                target languages
                jobInfo.Name = "Auto-sent French job " +
                DateTime.Now.ToString("MM/dd/yyyy HH:mm");
                jobInfo.Description = "Automatically send fr-FR in a
                separate job scheduled at " +
                args.ScheduledSendTime.ToString("MM/dd/yyyy HH:mm");
                jobInfo.DueDate = DateTime.Now.AddMonths(1);

                // You can also specify a certain LSP account to send the
                job to
                // jobInfo.SendAccount = "FR LSP";
                frJobId = jobInfo.ID;
            }
            else
            {
                jobInfo = args.GetJob(frJobId);
            }
        }
    }
}
```

```
else
{
    if (otherJobId == null)
    {
        // Create a job for all other queued items
        jobInfo = args.AddNewJob();
        // Not specify job meta information, the connector will
        // automatically fill in the information based on
        // AutoSendQueueItems* configurations
        // in CT3Translation.config
        otherJobId = jobInfo.ID;
    }
    else
    {
        jobInfo = args.GetJob(otherJobId);
    }
}
// If the queue item's ID is not inserted in a
// TranslationJobInfo object, the queue item will be skipped
// and left in the queue
jobInfo.QueueIdsInTheJob.Add(queueItem.ID);
}
}
```

The previous code sample checks the queued items and creates a translation job named `Auto-sent French job` with a timestamp. This job includes all queued items with `fr-Fr` as one of its target languages. The Connector's default job contains all other queued items.

This enables you to submit different queued items in different jobs, and you can send each job using a different producer key. This also supports sending different queue items at different times, by leaving out some of the queued items in one invocation of the pipeline and picking them up in a later invocation, using the `args.ScheduledSendTime` to determine which ones to send or leave out.

Any implementation should have a method with the signature like:

```
public void Process(AutoSendQueueJobsArgs args)
```

The parameter is of `ClayTablet.SC.Pipelines.AutoSendQueueJobsArgs` type:

```
public class AutoSendQueueJobsArgs : PipelineArgs
{
    public List<TranslationQueueInfo> TranslationQueueItems;
    public DateTime ScheduledSendTime;
    public List<TranslationJobInfo> TranslationJobsToCreate;
    public TranslationJobInfo AddNewJob();
    public TranslationJobInfo GetJob(string id);
}
```

Implementation can iterate over `TranslationQueueItems` to check all the queued items waiting to be sent out. The type of `ClayTablet.SC.Pipelines.TranslationQueueInfo` provides information about the queued item:

```
public class TranslationQueueInfo
{
    public String ID { get; }
    public String ItemID { get; }
    public String ItemDatabase { get; }
    public String ItemSource { get; }
    public int ItemSourceVersion { get; }
    public String ItemPath { get; }
    public List<String> ItemTargets { get; }
    public DateTime CreateTime { get; }
    public String SitecoreUser { get; }
}
```

The implementation should either:

- Insert each queued item into a `ClayTablet.SC.Pipelines.TranslationJobInfo` object, which will cause it to be sent out as part of the job.
- Leave a queued item alone, so it will remain in the Translation Queue for this scheduled automatic sending invocation.

```
public class TranslationJobInfo
```

```

{
    public string ID { get; }
    public string Name { get; set; }
    public string Description { get; set; }
    public string SendAccount { get; set; }
    public DateTime? DueDate { get; set; }
    public string SendUser { get; set; }
    public List<String> QueueIdsInTheJob { get; }
}

```

A new `TranslationJobInfo` is created by `AutoSendQueueJobsArgs.AddNewJob()`. The implementation can set the job's metadata, including name, description, sending account (producer key), sending user (the Sitecore user in the `Creator` metadata of the job), and due date. Insert the queue item's ID into `TranslationJobInfo.QueueIdsInTheJob`. After creating a `TranslationJobInfo`, the implementation should typically save it or its ID for reuse when iterating over other queued items that should be added into the same job. The `AutoSendQueueJobsArgs.GetJob(string)` enables the implementation to retrieve a previously created `TranslationJobInfo` so that it can add more queued items into the same job.

## 9.7 Using Custom Logic to Populate the Translation Queue

You can call the `<SendToTranslationQueuePipeline>` pipeline to put Sitecore items into the Translation Queue.

### To call the pipeline:

You create an instance of the `ClayTablet.SC.Pipelines.SendToTranslationQueuePipelineArgs` class to pass to the pipeline as argument.

The `SendToTranslationQueuePipelineArgs` class is defined in `ClayTablet.SC.dll` as:

```

public class SendToTranslationQueuePipelineArgs : PipelineArgs
{
    public String SourceLanguage { get; set; }
    public String[] TargetLanguages { get; set; }
}

```

```
public List<String> ItemIds { get; }  
public int ItemsQueued { get; }  
}
```

This class enables you to specify the source language and target languages for the items, and add Sitecore item ID into the `ItemIds` list. The Connector uses the latest source version of the items. When the Connector sends out content for translation from Translation Queue, it creates new target versions for these items. After calling the pipeline, you can use the `ItemsQueued` property to check how many Sitecore items are actually added to the Translation Queue.

The following is sample code for calling the pipeline:

```
static public int SendToTranslationQueue(string sourceLang, string  
[] targetLangs, string[] itemIds)  
{  
    SendToTranslationQueuePipelineArgs args = new  
    SendToTranslationQueuePipelineArgs();  
    args.SourceLanguage = sourceLang;  
    args.TargetLanguages = targetLangs;  
    args.ItemIds.AddRange(itemIds);  
    CorePipeline.Run("SendToTranslationQueuePipeline", args);  
    return args.ItemsQueued;  
}
```

# Index

## A

- account keys, configuring 29
- account keys, upgrading 35
- Add CData to Output check box 115
- AsyncUploadDownloadService 77

## B

- Bulk Translation wizard
  - configuration settings 46
    - in CT3Translation.config 47
    - in Sitecore 50
  - configuring the Send Dependent Items check box 139

## C

- CData, configuring 115
- Clay Tablet Platform 8
  - configuration settings 59
- Clay Tablet Translation Platform 8
- clustered environment, configuring for 43
- configuration
  - Bulk Translation wizard settings 46
    - in CT3Translation.config 47
    - in Sitecore 50
  - Send Dependent Items check box 139
- Clay Tablet Platform settings 59
- database settings 24
- email notification settings 53
  - in CT3Translation.config 53
  - in Sitecore 57
- In-Context Preview feature 116

- Job Metadata settings 71
- logging settings 58
- SEO Fields settings 60
- target translation data settings 63
- translation settings 64-65, 69
- Update TM settings 70
- configuration overview 29
- Connector testing 121
- Content Editor, configuring Sitecore languages 78
- content, filtering items that do not need translation 92
- custom language codes, adding 79
- custom logic for updating a remote TM 145
- custom logic, using to populate the Translation Queue 156
- custom logic, using to send out content for translation 141
- custom workflow logic, calling 148

## D

- database
  - configuration settings 24
  - Microsoft Azure SQL setup 23
  - Microsoft SQL Server setup 21
  - Oracle setup 22
  - setup overview 20
  - size requirements 20
- delivery package, downloading 19
- DownloadService, running in sequence 77

## E

- email notifications
  - configuration settings 53
    - in CT3Translation.config 53
    - in Sitecore 57
- examples
  - HTML translation file
    - correction requested with metadata in comments 125
    - new translation with metadata in comments 123
  - translation memory update file 127
  - XML translation file
    - correction requested 125
    - new translation 123
- extensions 139

## F

- Field Filter wizard 92
  - Choose a Content Template page 94
  - Don't transfer field value page 96
  - Select Fields that you don't want sent out for translation page 95
  - summary page 97
- firewall, configuring network settings 44

## G

- global service settings, configuring 74
- global translation settings, configuring 45
- guide 9

## H

- HTML translation file
  - example of correction requested with metadata in comments 125
  - example of new translation with metadata in comments 123

## I

- In-Context Preview feature, configuration 116
- installation instructions 26
  - language pack 27
- introduction 6

## J

- job metadata settings 71
- jobs, customizing how UploadService creates jobs 152

## L

- language codes 129
- language pack, installation instructions 27
- license ID, configuring 29
- Lionbridge Connector Support 10
  - getting a Zendesk password 15
  - information to include in a ticket 11
  - signing up for a Zendesk account 13
  - submit a ticket 11
  - viewing and updating your ticket 12
- Lionbridge Sample Workflow 88
- Lionbridge Workflow Config template 89

load-balanced environment, configuring  
for 43  
local TM, importing content 41  
logging, configuration settings 58

## M

Microsoft Azure SQL database,  
setup 23  
Microsoft SQL Server database,  
setup 21

## N

network settings, configuring for a  
firewall 44  
notifications, configuring 53

## O

Oracle database, setup 22  
overview 9  
configuration 29  
pre-installation 18

## P

package, downloading 19  
PO numbers, adding 100  
pre-installation overview 18  
purchase order numbers, adding 100

## R

roles, configuring 101

## S

Security - User context for services  
section of Lionbridge Connector  
Settings item 73  
Send Dependent Items check box, in the  
Bulk Translation wizard,  
configuring 139  
SEO-field settings 60  
service settings, configuring global 74  
Sitecore languages, configuring 78  
Sitecore user for Connector  
background processes,  
configuring 73  
special characters 114  
special characters, background 112  
states  
modifying in a workflow 90  
workflow 86  
support 10  
getting a Zendesk password 15  
information to include in a ticket 11  
signing up for a Zendesk account 13  
submit a ticket 11  
viewing and updating your ticket 12  
system date, setting 18  
system requirements 18  
system time zone, setting 18  
system time, setting 18

## T

target translation data, configuration  
settings 63  
team profiles, configuring 102  
template, changing the base template of  
your workflow 91  
terminology 6



- testing, Connector 121
- translated content, importing into the Connector 41
- translation
  - configuration settings 65, 69
  - using custom logic to send out content 141
- translation data, configuration settings 63
- Translation Filter window 92
- translation memory update file, example 127
- translation memory, importing content 41
- Translation Providers Configuration page
  - New tab 35
  - Upgrade tab 29
- translation providers, configuring 29
- translation providers, updating configuration 40
- translation providers, upgrading 35
- Translation Queue
  - sending content items daily for translation 76
  - using custom logic to populate 156
- translation settings, configuring global 45
- translation workflow, configuring 79
- translation, configuration settings 64
- translations, importing into the Connector 41
- TranslationWorkflow base template 88

## U

- update TM configuration settings
  - using custom logic 145
- Update TM configuration settings 70

- UploadService
  - customizing job creation 152
  - running in sequence 77
- users, adding 101

## W

- Workbox, installing 120
- workflow
  - calling custom logic 148
  - changing the base template 91
  - configuring 79
  - modifying controls 89
  - modifying states 90
  - overwriting target-language settings 151
  - states 86
  - using your own 88

## X

- XML translation file
  - example of correction requested 125
  - example of new translation 123
- XML, special characters in 114
- XML, special characters in, background 112